

# FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 7

Trade I

Hats, Caps and Millinery

Presented by the Board of Frade to Parliament in pursuance of the Statistics of Trade Act, 947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

### LONDON : HIS MAJESTY'S STATIONERY OFFICE

1952

THREE SHILLINGS NET

In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s Od. NET

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Employment and remuneration: Larger establishments

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\* Not applicable to this trade

Employment: Small firms

THIS REPORT on the Hats, Caps and Millinery Trade relates to establishments engaged wholly or mainly in the manufacture of hats, caps, millinery and hatters' wares (excluding hatters' fur).

This trade corresponds to minimum list heading 143 in the Standard Industrial Classification.

Any establishments in Northern Ireland are excluded in 1948; no production was recorded there in this trade for 1937 or 1935.

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7/1/28

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7/1/29

HATS, CAPS AND MILLINERY TRADE

# CLOTHING HATS, CAPS AND MILLINERY TRADE

Summary

# Larger establishments

-		54			•
	A .	8		E	£
		5	_	_	

	1948	1946	1937	1935
	£1000	£1000	£1000	£'000
Gross output (production)	14,875	17,843	13, 351	13, 173
Cost of materials and fuel used	7,979	9,284	7,176	6, 788
Payment for work done on materials given out	112	84	51	45
Net output	6,784	8,475	6, 124	6, 340
Wages and salaries of persons employed Average number of persons employed (a) Net output per person employed (a) Stocks at end of year	4,192 No. 16,724(b) £ 406 £'000	3,749 No. 17,277 £ 491 £'000	No. 36, 763 £ 167 £'000	No. 38,017 £ 167 £'000
Finished products and work in progress	1, 209	1,099	••	••
Materials and fuel	2,350 No.	2,657 No.	No.	No.
Number of establishments	268	••	••	568

(a) Excluding outworkers.(b) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	The values of gross output and of materials and	a nuel used are	derived in the	following way:	-
Output of firms in this trade Total value of sales (1948 and 1946) or production (1937 and 1935)14,761 $17,502$ 12,97312,862 $378$ Principal products (see Table 8) Other output (see Table 10)14,761 $290$ 17,50212,97312,862 $378$ Adjustment for changes in stocks and work in progress (see Table 14)-136+409Less payment for transport by other firms Gross output (production)14,87517,911 $41$ 13,35113,173Materials and fuel used by firms in this trade Purchases (see Table 13) (see Table 14)7,5979,921 $7,176$ 7,1766,788		1948	1946	1937	1935
Total value of sales (1948 and 1946) or production (1937 and 1935)14,76117,50212,97312,862Principal products (see Table 8) Other output (see Table 10)14,76117,502378311Adjustment for changes in stocks and work in progress (see Table 14) $-136$ $+409$ Less payment for transport by other firms Gross output (production)14,87517,91113,35113,173Materials and fuel used by firms in this trade Purchases (see Table 13) (see Table 14)7,5979,9217,1766,788Adjustment for changes in stocks (see Table 14)7,5979,9217,1766,788		£'000	£'000	£'000	۵000 £
production (1937 and 1935)14,76117,50212,97312,862Other output (see Table 10)29017,502378311Adjustment for changes in stocks and work in progress (see Table 14) $-136$ $+409$ Less payment for transport by other firms Gross output (production)14,87517,911 4113,35113,173Materials and fuel used by firms in this trade Purchases (see Table 13) Adjustment for changes in stocks (see Table 14)7,5979,921 9,921 7,1767,1766,788	Output of firms in this trade		•		
Other output (see Table 10)290 $17, 502$ $378$ $311$ Adjustment for changes in stocks and work in progress (see Table 14) $-136$ $+409$ $$ $$ Less payment for transport by other firms Gross output (production) $14,915$ $17,911$ $41$ $13,351$ $13,173$ Materials and fuel used by firms in this trade Purchases (see Table 13) Adjustment for changes in stocks (see Table 14) $7,597$ $9,921$ $7,176$ $7,176$ $6,788$	Total value of sales (1948 and 1946) or production (1937 and 1935)				
Other output (see Table 10)290378311Adjustment for changes in stocks and work in progress (see Table 14) $-136$ $+409$ Less payment for transport by other firms Gross output (production)14,91517,911 4113,35113,173Materials and fuel used by firms in this trade Purchases (see Table 13) (see Table 14)7,5979,921 9,921 7,1767,1766,788	Principal products (see Table 8)	14,761	17 502	12,973	12,862
in progress (see Table 14) $-136$ $+409$ $$ $$ Less payment for transport by other films $14,915$ $17,911$ $13,351$ $13,173$ Gross output (production) $14,875$ $17,843$ $13,351$ $13,173$ Materials and fuel used by firms in this trade $7,597$ $9,921$ $7,176$ $6,788$ Adjustment for changes in stocks (see Table 14) $7,882$ $-637$ $7,176$ $6,788$	Other output (see Table 10)	290	11,002	378	311
Less payment for transport by other films $41$ $68$ $13,351$ $13,173$ Gross output (production) $14,875$ $17,843$ $13,351$ $13,173$ Materials and fuel used by firms in this trade $7,597$ $9,921$ $7,176$ $6,788$ Adjustment for changes in stocks (see Table 14) $+382$ $-637$ $7,176$ $6,788$		- 136	+ 409		••
Less payment for transport by other firms4168Gross output (production)14,87517,84313,351Materials and fuel used by firms in this trade7,5979,9217,176Purchases (see Table 13)7,5979,9217,1766,788Adjustment for changes in stocks (see Table 14)+ 382- 6376,788		14,915	17,911	13 351	13 173
Materials and fuel used by firms in this trade     7,597     9,921       Purchases (see Table 13)     7,597     9,921       Adjustment for changes in stocks     + 382     - 637	Less payment for transport by other firms	41	68	) 10,001	10, 170
Purchases (see Table 13)       7,597       9,921       7,176       6,788         Adjustment for changes in stocks (see Table 14)       + 382       - 637       6,788	Gross output (production)	14,875	17, 843	13, 351	13, 173
Adjustment for changes in stocks (see Table 14) 7, 176 6, 788	Materials and fuel used by firms in this trade				
Adjustment for changes in stocks (see Table 14) + 382 - 637	Purchases (see Table 13)	7, 597	9, 921	7 176	6 700
Materials and fuel used 7,979 9,284 7,176 6,788	Adjustment for changes in stocks (see Table 14)	+ 382	- 637	,1/0	0,700
	Materials and fuel used	7,979	9, 284	7,176	6,788

# TABLE 2 Number of returns Average number of

Males Females

Total

(a) Including working proprietors.

# TABLE 3

As returned by firms

Employing on avera.

Employing on avera

Estimated average em making satisfactory

Estimated average emp

(a) See Tables 1 and 15.(b) See Table 2.

## HATS, CAPS, AND MILLINERY

### Summary, 1948

# Small firms in Great Britain

		708	rie filief
persons employed	(a)		
		706	
		2, 380	10-250
		3,086	

# Estimated average employment, 1948 All firms in Great Britain

ge more than ten persons (a)	16,724
ge ten persons or less (b)	3, 086
	19,810
ployment in firms not returns	508
ployment in all firms	20, 318

Analysis by standard region, 1948 Larger establishments in Great Britain

TAB	LE	5	

TABLE 5			Net output				Remuneration			
Region		Establish- ments	Gross output	Value	Percent- age of total	Persons employed	Wages	Salaries	Total	
		No.	£'000	£'000		No.	£'000	£1000	£' 000	
-	aland	419	87 1 21 601	78. 637.	T APP .A	030.8	69	d Idi D	utry 2.0	
EI.	lgland	688	de la jos	1.8 TRE	Y COM	2 90 Gd -			an ad	
	Northern; East and West Ridings of	B .	12	25	10 A 10 A	60		(c) venze	10 STER	
	Yorkshire; and North	77	88	1000		1200.0			ola 10	
	Midland	6	1 19	58	0.9	198	30	10	40	
	London and	8 ;	6.00	(0.b,t)	1117(8)	184	3	i -i mano na	no ann io In la	
	South Eastern	78	3, 214	1, 684	24.8	3, 114	696	254	950	
	Eastern; Southern;	989	84 84 20	an dam.		608.11	ans	Tal'	PP-	
	and South Western	105	5, 187	2, 229	32.9	5,090	963	287	1, 250	
	Midland	10	860	424	6.2	1, 421	. 246	66	312	
	North Western	63	5, 243	2, 309	34.0	6,491	1, 214	354	1, 568	
	Total England	262	14, 623	6,703	98.8	16, 314	3, 149	972	4, 121	
W	ales	- ///	-	at Norma					-	
S	cotland	6	252	81	1.2	410	58	13	71	
G	reat Britain	268	14,875	6,784	100.0	16,724	3, 206	986	4, 192	

CL	0	m'	T	TA	T	2
L	U	1.	п	TL	V	UT

# Analysis by size, 1948

# Larger establishments in Great Britain

TABLE 4

7/1/4

TADLL 4								
Average number	Establish-	Gross	Net Persons		R	Net output		
employed	ments	output	output	employed	Wages	Salaries	Total	per person employed
	No.	£'000	£'000	No.	£'000	£'000	£'000	£
11-24	102	1,812	826	1,780	341	125	467	464
25-49	84	2,864	1, 341	2, 959	538	193	731	453
50-99	45	2,346	1,057	2,956	523	182	705	358
100-199	19	1,976	861	2, 509	450	133	583	343
200-299	10	1,698	693	2,494	466	110	576	278
300-399	3	960	450	1,061	239	58	297	424
400 and								
over	5	3, 218	1, 555	2,965	650	184	833	524
Total	268	14,875	6,784	16,724	3,206	986	4, 192	406
			a state of the second				And the construction of the second	

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HATS, CAPS AND MILLINERY

# CLOTHING Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

TABLE 6

INDLL V								-		
				Sales of			Remuneration			
HALL A		Establish- ments	Gross output	charac- teristic products	Net output	Persons employed	Wages	Salaries	Total	Net output per person employed
		No.	£†000	£'000	£' 000	No.	£'000	۵۱۵۵۵ ع	£'000	a la fa £
Specialist of	t producers	acter		120 021 50531		Lov -				
Hoods ar	nd hats (a)	-000-12			00	013		aupit		
Of woo	ol felt	98	6,020	4,581	2,726	6,737	1, 345	419	1,764	405
Of fur	r felt (b)	74	4,824	4,230	2, 197	5,592	1,083	364	1, 447	393
Hats of	straw (c)	3	49	27	20	67	10	3	12	291
Hats, ca of clot	aps, etc. th (c)	35	1,091	1,007	473	1, 589	247	77	324	298
Work done		DE.	381	4.0	= 12 88			a		
sion	on commis-	8	184	117(d)	113	340	62	8	70	332
Remainder trade	of the	50	2,706	8448	1, 255	2, 399	460	115	575	523
TC	otal	268	14,875		6,784	16,724	3,206	986	4, 192	406

Including capelines and shapes, but excluding children's hats. Including manchons. Excluding children's hats. Amount charged.

(a) (b) (c) (d)

# Total make of intermediate products

### Larger establishments

TABLE 7						
······································	Returned in this trade (a)					
	194	18				
	Quantity	Entries				
	Th. doz.	NO.				
Hoods						
Of wool felt	1,092	29				
Of für felt	264	20				
Capelines						
Of wool felt	13	5				
Of fur felt	30	10				
Hardened forms	563	12				
Shapes, untrimmed						
Of wool felt	83	7				
Of fur felt	71	11				
Of straw	10	6				

(a) No output of these intermediate products was recorded by establishments classified to other trades.

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Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

TALLEY QUESTING BULLEY	Large	r establ	15hmen ta	AL LOOP OF			
ABLE 8	28594081 · · ·	1948 Sales			1937 Production		5 tion
	Quantity	Value	Entries	Quanti ty	Value	Quantity	Value
	Th. doz.	£1000	No.	Th. doz.	£'000	Th. doz.	£'000
oods	17 - 41	145					al and the second
Of wool felt	864	1, 365	26	1, 512	865	1, 191	641
Of fur felt	111	626	19	237	418	348	523
Of other materials	-	-		5	4	9	13
Total hoods	975	1,991	18	1,754	1,287	1, 548	1,177
apelines		115		1	P	Lis No hos	TROTION
Of wool felt	14	27	5	35	46		mantde
Of fur felt	26	146	10	229	513	J	(a)
Total capelines	40	173	••	264	559		
ardened forms	167	175	5				
hapes, untrimmed	9985 a	1 M. 1944	WB.J.			dicip 10 I	
Of wool felt	16	44					* seena er di
Of fur felt	6	62	9		(a)		(a)
Of cloth	-		- 100 M	**		4	La Prantasi
Of straw	5	22	5			verta la 1	c 200
Total shapes, untrimmed	27	128	••			9) (0.52 P190	nd kostala a
lats and millinery (trimmed), caps and helmets (b)							CONTENT
Of wool felt			112			-	1000 000
Men's	258	1,085	32	, 1, 599	2, 523(0	1,576	2,365
Women's	635	3,116	1 18	, 1, 000	~, 0.0000	1	(c) (d)
Total of wool felt	893	4,201	••	1, 599	2,523	1,576	2,365
Of fur felt				10. 10.			e mencue
Men's	195	2,337	23	596	2,671(0	850	3,085
Women's	141	2,173	119	5 000			(c) (d
Total of fur felt	236	4, 510		596	2,671	850	3,085

# HATS, CAPS AND MILLINERY

# Larger establishments

### 7/I/8

# TABLE 8 (contd.)

# CLOTHING

TABLE 8 (Contd.)									
TIME		1948 Sales	Tiaselo	19 Produ		19 Produ	35 ction		
	Quantity	Value	Entries	Quantity	Value	Quantity	Value		
	Th. doz.	£1000	NO.	Th. doz.	£1000	Th. doz.	£'000		
Hats and millinery (trimmed), caps and helmets (b) (contd.)	ld Jonati		8491 85.493			1.1.1.200			
Of cloth	10 10 10 10 10 10 10 10 10 10 10 10 10 1	20 177 AS	PISSEV	Alara murib					
Caps	ate ate		10000	The option		1			
Men's	297	603	32	1		1.964	1000		
Boys'	136	204	21	1. AND 19	sign den		th some the		
Unclassified	155	294	45	122					
Berets of woven cloth (including children's)	11	18	15						
Uniform caps of all descriptions	87	295 21	36	> 1,368	1,141(0	2) 1,412	1,204(c)		
Other	38			14			PA Harrison		
Men's	1	4	5				161. (in) (i)		
Women's	17	121 18	18	191		ROUTLINGES Si	tale to the tale		
Total of cloth		1,579		1, 368	1,141	1,412	1, 204		
Of straw						d	at tops In		
Men's	6	34	6				ot ma io		
Women's	63	672	99	637	1,291(c	) 788	1,555(c)		
Total of straw	69	706		637	1,291	788	1,555		
Of other materials (e)					é é é é é é é é é é é é é é é é é é é	Inu. Jengane	Lazor.		
Helmets						airai) (iria	ita das citos		
Of cork	7	92 12	} 8			(d) 63 and 71	ed has easy at Loos To		
Of other materials	37	126	15	812			a Inter		
Other (except knitted berets)	North Land	922	911 5	, 226	336(c	) 265	391(c)		
Men's	1	6	10	580	1 2		Lenor		
Women's	23	202	26			10.00	lot nut an		
Total of other materials	••	438	WEE	226	336	265	391		

TABLE 8 (contd.)	10 432 10 433			Landan.			`
		1948 Sales	Larger	193 Produc		1935 Product	
	Quantity	Value	Entries	Quantity	Value	Quantity	Value
1997	Th. doz.	£'000	No.	Th. doz.	£' 000	Th. doz.	£'000
Hats and millinery (trimmed), caps and helmets (b) (contd.)	TREAD 35	ing and	antes 1	120			
Children's headwear, other than berets and boys' caps (e)	76	233	36	••	(a)		(a)
Unclassified (f)	27 ••	148 21	76	1,126	2,968	871	2, 367 57 3
	Th. gross		-	Th. gross	-1 <sup>-1</sup>	Th. gross	
Made-up linings for hats	14	32		190	112	268	168
Other hatters' and milliners' wares, trimmings, etc., except hatters' fur (g)		777			90		108
Waste products		9	49		19		10
Work done in the workrooms of retail milliners, etc. (h)		116(1)	152		(J)	SLANDE LENG	170(1)
Work done for the trade or on commission (k)					12	a agea ima anotrorro	
Bleaching and dyeing of straw plait, chip braids and hats		51	11		87		129
Other work	a man ins	243	44		91	E BUCCORE IN	88
Total		15, 532			13, 175	ite in the second s	13, 390
Less sales (or production) in other trades (see Table 9)		771			202		528
Total principal products of this trade sold or made by establishments in the trade		14,761	262		12,973	3	12,862

(a) Not recorded separately.
(b) Including untrimmed hats, caps and other headwear in 1937 and 1935.
(c) Including children's headwear.
(d) Including capelines.

(1) Amount charged.

(j) Not recorded.
(k) Amount charged in 1948 and amount received in 1937 and 1935.

HATS, CAPS AND MILLINERY

 (c) Including capelines.
 (e) For knitted headwear see the Hosiery and Other Knitted Goods Trade (Volume 6, Trade I), and for rubber bathing caps and helmets, the Rubber Trade (Volume 11, Trade A). (f) Output returned by milliners and others on schedules for the Clothing Trade.
(g) For hatters' fur see the Fur Trade (Volume 7, Trade G).
(h) This applies to alterations, the trimming of hats to order and similar work.

CLOTHING

# Sales (or production) of principal products of the trade by establishments classified to other trades

### Larger establishments

TABLE 9

the second second states where we are a second s							
		1948 Sales			937 Lction		35 Iction
and it and the	Quantity	Value	Entrie	s Quantit;	y Value	Quantity	Value
Hoods	Th. doz.	£'000	No.	Th. doz.	£'000	Th. doz.	£1000
Hats and millinery (trimmed), caps and helmets (a)						1	1
Of cloth	Sector Sector		and the state of the second	- AI	83.6	1 201 22010	
Caps					in large of the		
Men's	1	1		4	and a state of the		and the second
Boys'	3	5					
Unclassified	155	294	45		The Second		
Berets of woven cloth	8	12	- 8	78	73(b	98	111(b)
Uniform caps of all descriptions	7	33	9			14. ago . 200 507 ca	net to
Other			_		120 26 10	980 010 34	
Of other materials (c)	- Ala						
Helmets	4	20 12	}	6	9 (b)	9	
Other (except knitted berets)	-		-	Ĵ	9(0)	9	27(b)
Unclassified {	27	148 21	76	83	118 {	38 ••	75 155
Other hatters' and milliners' wares, trimmings, etc. (except hatters' fur) including made-up	cars 		· .			an then i a namia 11 d	
linings for hats	••	123	••		2		- /
Work done in the workrooms of retail milliners, etc.		100(d)	145	o du roto strog			159(d)
Work done for the trade or on commission		2(d)			ALL LAND	Va beldini Seine tol-1	194 (9 (#1.50) 19465 -
Total	ante bas a	771		ntatile jan	202	. 90	528

(a) Including any untrimmed hats, caps and other headwear in 1937 and 1935.
(b) Including any children's headwear.
(c) Excluding knitted headwear and bathing caps and helmets.
(d) Amount charged.

	HAT	rs,	C	AP	5	A
Sales	(or	pro tha	du n	cti pr	io	n) ci
		La	rg	er	e	st

### 

	1948 Sales		937 action	1935 Production	
Exports	£! 000	£'000		£' 0CO	
products of other clothing trades	24	1	250	191	
other textiles and manufactures	dos.				
thereof	181	1	128	120	
other goods	85	1			
Total	290		378	311	
ATTRACTOR PARALLE	Analysis of s	ales, 1948			
Large	r establishments	in Great Br	itain		
TABLE II					
Campionen of tout		Sector and the sector	Sales	Percentage of total	
			Dares	sales	
PAREntes of Allas in promition	A CONTRACTOR OF THE REAL PROPERTY OF	ART	£'000	Carlos Contraction Sec.	
Sales (or transfers) to other organi	sations under the sa	ame control			
Productive works		194	384	2.6	
Export sales organisations (includ	1941.	63	0.4		
Other wholesale or selling organis		367	2.5		
Retail shops, etc.			153	1.0	
Total sales (or transfers) to o	ther organisations	under the			
same control			968	6.6	
Sales to independent buyers			2808-005-03	or particly of all and	
Exports invoiced directly overseas			1,511	10.2	
Exports invoiced to Crown Agents a country of individual firms and g	nd purchasing house overnments abroad	s in this	. 290	2.0	
His Majesty's Government and Local productive establishments)	. Authorities (other	than	246	1.7	
Manufacturers, repairers, builders transport and other productive ur	s, mines, public uti idertakings	lities, and	967	6.6	
Wholesalers, merchants and other a	agents for resale		6,844(a)	46.4	
Retailers, including multiple shop for resale	os, caterers and N.A	. A. F. I.,	3,841	26.1	
Other businesses (including farme: kinds	rs) and institutions	s of all	18	0.00	
Members of the public, including	employees		58	0.4	
			13,775	93.4	
Total sales to independent buy	elb		and the second se		

(a) Of this total £5,411,000 was recorded as divided between £421,000 for export and £4,989,000 for other sales.

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#### ND MILLINERY

) in the trade of other ipal products

# tablishments

### CLOTHING

### Production, exports and imports of certain principal products (a)

TABLE 12

no readored and read on		and re-		
£1000 £1000		Production (b)(c)	Exports	Retained imports
		Th. doz.	Th. doz.	Th. doz.
Hoods and capelines (d)		IE		Liereor textiles, a
Of wool felt	{1948 1937	1,105(e) 1,547	68 9	5 32
Of fur felt	1948 1937	294(e) 466	16 3	2 12
Of other materials Shapes, untrimmed	1948		10	11 33841
Of cloth	<b>19</b> 48	-	1	> 37(f)
Of straw	1948	10(e)	-	Productive w
Of other materials	1948	154(e)	init) at 8 sectors	Extent cales o
Hats and millinery (trimmed), caps and helmets		ations	or selling organ str.	
Of wool felt	an under UN	other organisatio	(ar transfers) to a	
Men's	1948	258	56	Sales to indepe
Women's	1948	635	32	) 33(g)
Of fur felt	d page chern	goveriments abres	the sould laubly th	
Men's	1948	195	42	
Women's	1948	. 141		} 13(g)
Of cloth		egente for really	erchable and other	
Caps (including uniform caps)	1948	682(h)	43	for resale
Berets of woven cloth	1948	11	50	stada busines.
Other		auployees -	publics including	2(i)
Men's	1948	1	6	Total sale. Total
Women's	1948	19 (h)	1	(a) of this to
			iles.	

TABLE 12 (contd.)

	1.1.5 (A)		Exports	Retained imports
Line and the set of the set of the set		Th. doz.	Th. doz.	Th. doz.
ats and millinery (trimmed), caps and helmets (contd.)		enteries enteries (est sugaranter antisz	Cases	
Of straw		000'12		
Men's	1948	6	1	18(J)
Women's	1 <b>9</b> 48	63	4	
Of other materials (excluding knitted berets)	1948	68 (h)	64(])	11(k)
Children's headwear, other than berets and boys' caps	1948	76	13	Prace subda
Total (except hoods and capelines of felt)	{1948 1937	2, 215(b) 5, 557(b)	339 722(m)	114(m) 1,585(m)

- recorded exports from and imports into the United Kingdom are given in the table. The figures, therefore, are not strictly comparable.
- (b) Sales in 1948 and production for sale in 1937.
- (c) Including sales (or production) by establishments classified to other trades.
- manufacture in the same works. Hardened forms are not separately distinguished in the oversea trade returns.
- (e) production for sale or for further manufacture in the same works.
- (f) Described as "Hats, caps and other headgear (including hoods), not made wholly or partly of felt or wool, and not lined, trimmed, etc."
- (g) Including children's headwear and untrimmed shapes.
- (h) Partly estimated.
- (1) Described as "Wholly or partly of wool cloth", and including children's headwear and untrimmed shapes.
- (j) Including children's headwear.
- (k) Including knitted headwear, children's headwear and untrimmed shapes.
- (1) Sales in 1948 and production for sale in 1937, including unclassified output.
- (m) Including knitted headwear.

HATS, CAPS AND MILLINERY

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(a) Figures of sales (or production) refer only to larger establishments in the relevant years. All

(d) In addition, 563,000 dozen hardened forms were recorded as made in 1948 for sale or for further

## CLOTHING

Purchased materials and fuel Larger establishments

# TABLE 13

Son Sh	1948				1937 1935					
		Material fuel pur	s and	- Harrison	Jsage of pur	chased materi				
		Quantity	Cost	Quantity		d fuel				
	- Albertan	Th. 1bs.			Cost	Quantity	Cost			
Materials		111. 105.	£'000	Th. 1bs.	£1000	Th. 1bs.	£'000			
Wool, raw		4,948(a)	948	4, 553	539	4.007	and the second s			
Fur		687	<b>1,</b> 068	1,741	769	4,027	373			
12(2),	1	103	32	420	131	1,958	534			
Straw in plait (	(D) J	••	87	**	75	312	93 150			
Piece goods		Th. sq. yds.		Th. sq. yds.		AUST JELER	NUE STOTES			
Of wool	1000 COS	1,710	350 🖌	2,743	278	1. (3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000 3.000	Lator Niteman			
			2	••	331	}	207(c)			
Linings	t the veloc at	1, 343	136	te cim c•nist	(d)	101 10.00	(d)			
Of cotton		475	105		50(c)		107(c)			
Interlinings ( including can	all types, vas)	764	42	and all the	(d)	033 bas	(d)			
Other	{	99	40 31	}	154(c)	2 33) 89198 9 ••	297(c)			
Hoods and capeli:	nes	Th. doz.	babriosi i	Th. doz.	alones neard	Th. doz.	the en an			
Of wool felt		548	972	1,502	909(e)	1, 329	744(e)			
Of fur felt		83	499	301	613(e)	427	712(e)			
Of other mater:	ials	60	99	345	339 (e)(f)	498	454(e)			
		Th. gross		Th. gross						
Made-up linings	for hats	22	42	168	112(e)	1				
Hat leathers		47	186	63	125(e)		(d)			
Packing materials	S	in the second se	261		219					
		Th. sq. yds.				a 'anti this				
Wool felt cloth	{	71	24 61	nunen n'men	illio. (1809)	end bada has				
Fur felt cloth (e manchons)	excluding	no dell'Isseiour	24	See EL SISS	Betten for					
	29	Th. gross lin. yds.		-	(d)		(4)			
Galloons	- {	156 ••	142 35	> ••	(u)	••	(d)			
		Th. doz.		10.14						
Manchons		66	153			1				
Hardened forms		181	228		1					
DS 3136/1		. I		I.	1					

TABLE 13 (contd.)

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1865	194	18	1937	1	193	35	
	Material fuel pur	ls and	Usage of purchased materials and fuel				
	Quantity	Cost	Quantity	Cost	Quantity	Cost -	
	Th. doz.	£'000		£'000	actriatics (cor	£'000	
aterials (conti.)				010 36676	th obtained fr		
Shapes	-		-				
Of wool felt	7	21		4			
Of fur felt	16	142	38		r ropi, sental		
Of cloth	2	1			n jother power		
Of straw	17	56	in the second		the (trolpat)		
Shapes for helmets			annorth frem		549.N		
Of cork		11	490		elite supply		
Of other materials	9	2	105- m		Des saufeed		
Of Other materials	Th. gross			2, 332	ted from bane	2,954(g)	
Node up hat banda	2	3		2,000	746	Massando	
Made-up hat bands	25	22	198		ourchmaked not	All obeen	
Peaks for caps of all descriptions	20	5			TOCALES		
Other hatters! and					i beruppa mai	в во (с.)	
milliners' wares, trimmings, etc.		680	18 1. 1937 11		bed as "Strad	13400(d) 	
Artificial flowers and the	1				Lobroph as	<u>191.98 (2)</u>	
like		195		1.7.	at a tractor sist	utors (a)	
All other purchased materials		634			witho we	us to a)	
Fuel and electricity	Th. tons		Th. tons	DelTiped	Th. tons	(a) inclu	
Coal	42.1	128	78.3	91	79.2	79	
Coke	5.2	22	•••	(d)	11.6	20	
	Th. B.T.U. (kw. hrs.)		Th. B.T.U. (kW. hrs.)		Th. B.T.U. (KW. hrs.)		
Electricity purchased (h)	9,856	58	14, 232	66	13,415	64	

# CLOTHING

TABLE 13 (contd.)									
3564	1948		1937		19				
of purchased materials	Materia fuel pur	Ls and . rchased .	Usage		ased materials fuel				
	Quantity	Cost	Quantity	Cost	Quantity	Cost			
Fuel and electricity (contd.)	Contractory	£'000	the dese	£1000	sector in the sector is a sector in the sector is a	21000			
Electricity obtained from other works under the same ownership	_	_	-	_	ndi (dəy (adatadə)	sterials			
Motor spirit (petrol) and derv. fuel	Th. galls.	· 18	1. Con		5.0277 1.00777 1.00777				
Used for road vehicles	66	7	1		042 · 3 (97. 11				
Used for other power purposes	13	1	No. 90-		oth	10 10			
Other oil fuel (including creosote/pitch mixtures)	707	25			V87	20°			
Gas purchased	Th. therms		<pre></pre>	43	thr belivets	(d)			
From public supply	320	16			rk	ap 10-			
From other sources	-	s - 1			atel tor no tor				
Gas obtained from other works under the same ownership		_	th. groch						
All other purchased fuel		2	3		abaio and	du-ébem ser			
Total		7,597	.88	7,176	ar ogre of dli	6,788			

(a) On a clean scoured basis.

(b) Described as "Straw and the like" in 1937 and 1935.

(c) So far as recorded separately.

(d) Not recorded separately.

(e) Excluding materials used by milliners.

(f) Of straw only.

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(g) Including fuel not specified separately.

(h) The total quantity of electricity consumed in 1948 was 10,608,000 B.T. units including 752,000 generated in the same works. e.tz (b) ... 88 ... 2.3

. ...

Electricity purchased (h) 9.856 58 14,232 66 13.415

and electricity of The bone

LetoTructor control and the LetoTructor (c)	At	beginning	; of year	At end o	f year
5 1 1937 1 1976 1977 1977	Qua	antity	Value	Quantity	Value
· ·	Th.	doz.	£' 000	Th. doz.	£'000
Finished products Men's and women's hats, trimmed	2.1	1,942 11,137	0,781	888 686 J	
Of wool felt		32	96	28	86
Of fur felt	9/ 16)	20	176	20	183
Other finished products			244		249
Work in progress			673	BULL	537
Unclassified	Sep-Son		156		155
Total finished products and work in progress	0430	Notest 199	1, 344	000.13	1, 209
8		E-8		- n08 # 1 in	it sign of a th
Materials and fuel	Th	. lbs.	The fullout	Th. 1bs.	corresea (e
Wool, raw (on a clean scoured basis)	1	,101	191	423	100
Fur	1	895	770	748	594
Hoods and capelines	Th	. doz.	manitow net	Th. doz.	T BEER
Of wool felt	-	282	366	243	304
Of fur felt	2700	112	469	81	305
Other descriptions of materials and fuel	Nation 100	Ls of 2.00	936	toyers' share t of titles with	1,048
Total materials and fuel	W. LI	303.2103	2,732	STOCK DEL SULMON	2, 350

DS 3136/1	
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## HATS, CAPS AND MILLINERY

# Stocks of finished products and work in ress and stocks of materials and fuel. 1948

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#### CLOTHING

## Employment and remuneration (a)

### Larger establishments

### TABLE 15

tert for bits i			erage numbe f operative		Administrative, technical and clerical employees (b)			Total		
the second	17	1948	1937	1935	1948	1937	1935	1948	1937	1935
Males	.30		-0001X	dob.						
Under 18 All ages		283 5, 689	1,519 10,781	1,942 11,137	23 1,259	96 1,966	109 2, 024	306 6,948	1,615 12,747	2,051 13,161
Females	(pet)	5. 100	-	1999					0167 10	w 20
Under 18 All ages		833 8,852	4, 239 22, 261	4, 417 23, 076	86 835	311 1,755	267 1,780	919 9,687	4,550 24,016	4,684 24,856
Total	and the second		54.0			*		etoubo'	a. benalaf.	401110
Under 18 All ages		1, 116 14, 541	5,758 33,042	6, 359 34, 213	109 2,094(c)	407 3,721	376 3 <b>,</b> 804	1,225 16,635 (c)(d)(e)	6, 165 36, 763	6,735 38,017
		£'000	44871	in the second	£'000	serizoin a	1 Strick bits	£'000	Participed	.80074400
Total remuneratio	on	3, 206			986	••		4, 192		

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	7 males	109 females	
Other workers	129 males	176 females	

- (b) Number at September 25, 1948, October 16, 1937, and October 12, 1935.
- (c) There were, in addition, 89 working proprietors (84 males and 5 females) in 1948. Working proprietors are included in the 1937 and 1935 figures.
- (d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £121,000.
- (e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons: -

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	14	
Maintenance and repair of firms' buildings, but not plant	41	
Research work not directly connected with current production however charged	197 - 2010 - 12-00 - 2017 - 2017 	2

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

	Average num	nber of out	workers employed	
	Males	Females	Total	paid to outworkers
1948 1937 1935	4 16 27	1,053 428 604	1,057 444 631	۵'000 106 ۰۰

### HATS. CAPS AND MILLINERY

# Wages and salaries paid, 1948 (a)

#### Larger establishments in Great Britain

TABLE 16

THE REAL PROPERTY OF	Amount paid by all establish- ments	Establishments making returns for the calendar year						
elenoja ju			Percentage of annual remuneration paid in					
		Amount paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year	
encenter (material sub	£' COO	£1 000			erredt tellseter, b	ne Jus Ci	191	
Wages and salaries of						- Series		
Operatives	3,206	1,238	25.4	24.6	24.2	25.8	100.0	
Administrative, technical and clerical employees	986	356	24.4	23.9	25.4	26.3	100.0	
Total	4, 192	1, 594	25.2	24.5	24.4	25.9	100.0	

(a) Including bonus and commission payments.

The total amount paid for work done on materials given out was £112,000.

# Payments for certain services, 1948

TABLE 18

Repair and maintenance

Of buildings

Of plant, machinery and vehicles

Unclassified

Hire of plant, machinery and vehicles

Advertising and market research

Advertising in newspapers, magazines and periodica

Other advertising services (poster display, despat market research

Unclassified

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Payments made for research work

To research associations

To universities, institutions, academic bodies and

To other commercial concerns

Postage, telephone, telegrams and cables

Commercial insurance premiums

Rates (excluding water rates) payable in the year

TABLE 17 - Payments for work done on materials given out, 1948 Larger establishments in Great Britain

Larger establishments in Great Britain

Amount paid
£'000
50
110
45
4
19
19
50
7
sile distanting
17
46
40 59
25

#### CLOTHING

# Plant, machinery and vehicles acquired and disposed of, 1948 Larger establishments in Great Britain

### TABLE 19

	Acqui			
all and the second	New	Second-hand	Disposals	
TRATERY TOTAL	£1000	£1000	£'000	
Plant and machinery	257	8	19	
Vehicles	33	13	12	
Total	290	21	31	

# Capital expenditure on building work and changes in occupation of buildings and land, 1948

# Larger establishments in Great Britain

TABLE 20		
	£'000	£1000
1. Capital expenditure on building work (a)		32
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	9	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	54	
(111) Leasehold buildings and land newly occupied in the year	-	
Total of heading 2		63
Total of headings 1 and 2		95
3. Existing buildings and land relinquished (d)		
(1) Selling value of freeholds sold	79	
(11) Estimated value of other properties relinquished	39	
Total of heading 3	new leasing	118
4. Headings 1 and 2 less heading 3		-23

(a) Excluding site value which, where appropriate, is included in heading 2(1).
(b) The figures do not reflect changes in ownership of previously occupied land and buildings.

(c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium. (d) Including property destroyed or abandoned.

# HATS, CAPS AND MILLINERY COUNTRY TABLES

1948

#### Summary

# Larger establishments

TA	DI	E	21	
1.4	DL	. E	21	

TABLE 21		and the second	
bigland Wates SociLand Britain	England	Scotland	Great Britain (a)
Tantina an margin Ste 660	£'000	£' 000	٤' ٥٥٥
Gross output (production)	14,623	Devolution 252 1991	14, 875
Cost of materials and fuel used	7,808	171	7,979
Payment for work done on materials given out	112		112
Net output	6,703	81	6,784
Wages and salaries of persons employed	4, 121	71	4, 192
the second reaction of the loss to	No.	No.	No.
Average number of persons employed (b)	16, 314	410	16,724
Total septians	Gad	£	£
Net output per person employed (b)	411	196	406
stocks at end of year	£' 000	£'000	£'000
Finished products and work in progress	1, 182	27	1,209
Materials and fuel	2, 307	44	2,350
NATOR TO A	No.	No.	NO.
Number of establishments	262	6	268
<ul> <li>(a) There were no larger establishments in Wales in t</li> <li>(b) Excluding outworkers. The values of gross output and of materials and t</li> </ul>			g way: -
Totel of wool telt	England	Scotland	Great Britain
Output of firms in this trade	£'000	£' 000	£.1000
Total value of sales (see Table 23)	14,809	242	15,051
Adjustment for changes in stocks and work in progress	- 150	+ 14	- 136
Less payment for transport by other firms	14,659 36	256 4	14,915 41
Gross output (production)	14, 623	252	14,875
Materials and fuel used by firms in this trade	a the standard at the second	Part Destant a fait	
Purchases (see Table 24)	7,416	182	7,597
Adjustment for changes in stocks	+ 392	- 10	+ 382
Materials and fuel used	7,808	171	7,979

DS 3136/1

## Summary

# Small firms

TA	BL	E	22	
----	----	---	----	--

. Jeet	bas Lings	tine to its	England	Wales	Scotland	Great Britain
Number of returns	000'2		656	42	10	708
Average number of	persons employed	(a)			(production)	Judico estan
Males			691	15	fain ban alist	706
Females			2, 222	132	26	2, 380
Total	39	667.8	2, 913	147	26	3,086

(a) Including working proprietors.

# HATS, CAPS AND MILLINERY COUNTRY TABLES

# Sales in the trade

TABLE 23	CULTURE IN AN OFFICE CONTINUES								
	Engl	and	Scotla	and	Great Britain (a)				
and and a start of the start of	Quantity	Value	Quantity	Value	Quantity	Value			
	Th. doz.	£1000	Th. doz.	£1000	Th. doz.	£'000			
Principal products		Mee			Calor and F. Struc				
Hoods					and the second				
Of wool felt		(b)		(b)	864	1, 365			
Of fur felt	111	626	- 6	-	111	626			
Total hoods		(๖)		(b)	975	1,991			
Capelines		1			Service Service	1.100			
Of wool felt	14	27	-	-	14	27			
Of fur felt	26	146	-	-	26	146			
Total capelines	40	173	-	-403	40	173			
Hardened forms	167	175	-	-	167	175			
Shapes, untrimmed	-								
Of wool felt	16	44	-		16	44			
Of fur felt	6	62	-	-	6	62			
Of straw	5	22		-	5	22			
Total shapes, untrimmed	27	128		- 1000 ang_ 10	27	128			
Hats and millinery (trimmed), caps and helmets	the sould be	553	e*		that the second				
Of wool felt	·				- gentral d				
Men's	258	1,085	-	-	258	1,085			
Women's		(b)		(b)	635	3, 116			
Total of wool felt		(b)		(b)	893	4,201			
Of fur felt						a strategy			
Men's	195	2, 337	-	-	195	2, 337			
Women's		(b)		(b)	141	2, 173			
Total of fur felt		(b)		(b)	336	4,510			
Of cloth					Toristi article				
Caps	ALC: NO.				and the second	100 36330			
Men's	1	(1)		(b)	S 297	602			
Boys'	}	(b)			133	200			
Berets of woven cloth (including children's)	3	6	-	-	3	6			
Uniform caps of all descriptions		(b)		(b)	81	261 21			

Larger establishments

CLOTHING COUNTRY TABLES

	Eng	land	Scot	land	Great Britain (a)		
	Quantity	Value	Quantity	Value	Quantity	Value	
A DESCRIPTION OF THE OWNER OF THE	Th. doz.	£1000	Th. doz.	£'000	Th. doz.	£'000	
Principal products (contd.)			a strange and the second				
Hats and millinery (trimmed), caps and helmets (contd.)		- apa-to					
Of cloth (contd.)						na Lington	
Other						in the second	
Men's	1	4	-	-	1	4	
Women's	17	121 18	} -	- {	17	121 18	
Total of cloth		(b)		(b)	••	1, 234	
Of straw						A STATE OF STATE	
Men's	6	34	-	-	6	34	
Women's	63	672	- 10	-	63	672	
Total of straw	69	706	04 - ]	-	69	706	
Of other materials		1.000	C61		0.000	2 fatisticaria	
Helmets	40	198	-	-	40	198	
Other (except knitted berets)	-	44	100		3.44	Loop 1	
Men's	1	6		-	1	6	
Women's	23	202	-	-	23	202	
Total of other materials	63	406	-	1.00	63	406	
Children's headwear, other than berets and boys' caps	76	233	-	ease vi <u>e</u> nt	76	233	
Other hatters' and milliners' wares, trimmings, etc. (except hatters' fur), including					116	harne in	
made-up linings for hats	••	686		-		686	
Waste products	•••	8	••	-	•• 	9	
Work done in the workrooms of retail milliners, etc. (c)		16		-	1004 1004 10 JL	16	
Work done for the trade or on commission (c)	-	- Anna -				3. 9286-s.	
Bleaching and dyeing of straw plait, chip braids and hats	5 4. 	49		-	a that show has	49	
Other work		(b)		(b)		243	
Total principal products		14, 519		242		14,761	
Other output							
Products of other clothing trades		24	-	-	••	24	
Other textiles and manufactures thereof		181	-	-	un con to	181	
	a man and a start of the	95		6.8	COMPANY AND A	85	

### Purchased materials and fuel

TABLE 24 England Quantity Th. 1bs. 21 Materials wool, raw (on a clean scoured basis) •• 687 Fur 103 straw in plait .. Th. sq. Piece goods yds. Of wool •• Linings of cotton 1,062 Interlinings (all types, including canvas) 99 Other •• Th. doz. Hoods and capelines Of wool felt •• 83 Of fur felt Of other materials 60 Th. gross 22 Made-up linings for hats Hat leathers .. Packing materials •• Th. sq. yds. 71 Wool felt cloth .. Fur felt cloth (excluding manchons) .. Th. gross lin. yds. 156 Galloons ..

..

There were no larger establishments in Wales in the register for this trade. Owing to the risk of disclosure of information relating to individual firms separate particulars (a) (b) cannot be given.

14,809

85

(c) Amount charged.

Total

Other goods

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85

15,051

-

242

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HATS, CAPS AND MILLINERY COUNTRY TABLES

Larger establishments

0086.	Vi latio 19	1 constant	Second Lat	Sant -
00012	Scotl	and	Great Br	itain (a)
Cost	Quantity	Cost	Quantity	Cost
000	. 98	£'000	Th. 1bs.	£'000
	The attorney			
(b)		(b)	4,948	948
,068		-	687	1,068
32 87	} -	- {	103 ••	32 87
	Th. sq. yds.		Th. sq. yds.	
(b)		(b) {	1,710	350
		, , ſ	1,343	136
140	177	7 5	475	105
	. 68019 .0		764	42
40 31	} -	-{	99	40 31
			Th. doz.	
(b)		(b)	548	972
499	-	-10	83	499
99	-	-	60	99
			Th. gross	na cortala
42	eno <del>4</del> one	-	22	42
(b)		(b)	47	186
257		3		261
	Ru. h. r. u.		Th. sq. yds.	
24 61	} -	-{	ber 8171 g ••	24 .61
24		5022	ka under the	24
	allay .d		Th. gross lin. yds.	Noter spin
142 35	} -	-{	156	142 35

TABLE 24 (contd.)

### CLOTHING COUNTRY TABLES

England Scotland Great Britain (a) Quantity Cost Quantity Cost Quantity Cost Th. doz. £'000 £'000 Th. doz. £'000 Materials (Contd.) Manchons 66 153 -66 -153 Hardened forms (b) (b) 181 228 ... .. Shapes Of wool felt 7 21 -7 21 -Of fur felt 16 142 16 142 --Of cloth 2 1 --2 1 Of straw 17 56 --17 56 Shapes for helmets 11 of cork 11 .. •• of other materials 9 2 -9 2 Th. gross Th. gross 3 Made-up hat bands 2 -3 -2 22 Peaks for caps of all 25 (b) (b) .. .. descriptions •• 5 Other hatters' and milliners' wares, trimmings, etc. 673 7 680 .. .. ... Artificial flowers and the like 195 1 195 .. .. .. All other purchased 623 materials •• 11 634 .. .. Fuel and electricity Th. tons Th. tons Th. tons (b) (b) 42.1. 128 Coal .. .. 5.2 22 --5.2 22 Coke Th. B.T.U. Th. B. T.U. Th. B. T.U. (kw. hrs.) (kw. hrs.) (kw. hrs.) 9,608 57 248 1 9,856 58 Electricity purchased (c) Electricity obtained from other works under the same --ownership -Motor spirit (petrol) and Th. galls. Th. galls. Th. galls. derv. fuel 7 7 2 -66 64 Used for road vehicles 13 1

TABLE 24 (contd.)

	Engl	and	Scotl	and	Great Britain (a)		
	Quantity	Cost	Quantity	Cost	Quantity	Cost	
(#) alst its tract	Th. galls.	£'000		£'000	Th. galls.	£'000	
Fuel and electricity (contd.)	-nint Juniter	en eset	NR.	· handager	Processory .		
Other oil fuel (including creosote/pitch mixtures)	707	25		tiso Infatio o Ingia ( 100 enclosee	707	25	
Gas purchased	Th. therms		Th. therms		Th. therms		
From public supply	316	16	5	- 200 <b>-</b>	320	16	
From other sources		- 800	and a <del>r</del>	199-	9785. <b>-</b>	85, 7 = .ch	
Gas obtained from other	3	- Mu	CHEASABLE	10000	(1995-19)	Book Its	
works under the same ownership	-	-	-	- 1999 <b>-</b>	-	The second	
All other purchased fuel		2		1. <del>-</del>		2	
Total	a la la la	7,416	468.73	182	505.2	7, 597	

(a) There were no larger establishments in Wales in the register for this trade.

(b) Owing to the risk of disclosure of information relating to individual firms separate particulars cannot be given.

(c) The total quantity of electricity consumed in England was 10,360,000 B.T. units including 752,000 generated in the same works. No electricity generated in the same works was recorded for Scotland.

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Used for other power purposes

13

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HATS. CAPS AND MILLINERY COUNTRY TABLES

### CLOTHING COUNTRY TABLES

#### Employment and remuneration

#### Larger establishments

TABLE 25

A second se		The second s				Charles - 1				and the state of the state of the	
	aling di	England			000	Scotland	1.06.2		Grea	at Britain (a)	1
	Average number of operatives	Admin- istrative, technical and clerical employees (b)	Total	numb	rage er of atives	Admin istrati technic and cler employe (b)	ve, al ical	Total	Average number of operatives	Admin- istrative, technical and clerical employees (b)	Total
Males	0927		5	-			81.8	in .		light olider	
Under 18	279	23	302		4	-	2	4	283	23	306
All ages	5,622	1, 223	6,845		67	36		103	5,639	1,259	6,948
Females	-		-						941		
Under 18	764	84	848		69	2		71	8,33	86	919
All ages	8,564	8,20	9,384		288	15		303	8,852	835	9,687
Total				the second		and an and and					
Under 18	1,043	107	1,150		73	2		75	1,116	109	1,225
All ages	14, 186	2,043(c)	16,229 (c)(d)		355	51(	c)	406 (c)(d)	14, 541	2,094(c)	16,635 (c)(d)
Total	£' 000	£'000	£'000	£10	000	£'000	sIs	£'000	£!000	£' 000	£'000
remuneration	3, 149	972	4, 121		58	13		71	3,206	986	4,192

## Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TARLE 26

	Monthly index (a)		(a)		Monthly index (a)			
Month	England	Scotland	Great Britain (b)	Month	England	Scotland	Great Britain (b)	
1948	The second second			1948				
January	107.6	106.0	107.6	August	97.0	93.7	96.9	
February	105.5	109.6	105.6	September	96.9	97.2	96.9	
March	102.4	106.0	102.5	October	95.7	95.4	95.7	
April	103.7	104.3	103.7	November	95.8	93.7	95.8	
May	102.0	106.0	102.0	December	95.5	91.9	95.4	
June	100.1	. 99.0	100.1	Percentage				
July	97.9	97.2	97.9	employment in this trade covered by the index	40.3	15.9	39.7	

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948. (b) There were no larger establishments in Wales in the register for this trade.

.

(a) There were no larger establishments in Wales in the register for this trade.

(b) At September 25, 1948.

(c) There were, in addition, 89 working proprietors (84 males and 5 females) in Great Britain; 80 males and 5 females in England and 4 males in Scotland.

(d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £121,000; £119,000 for England and £2,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed 4 male and 1,053 female outworkers, the amount paid to them being £106,000. Of the total outworkers a very small number of females were employed in Scotland.

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# HATS, CAPS AND MILLINERY COUNTRY TABLES

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