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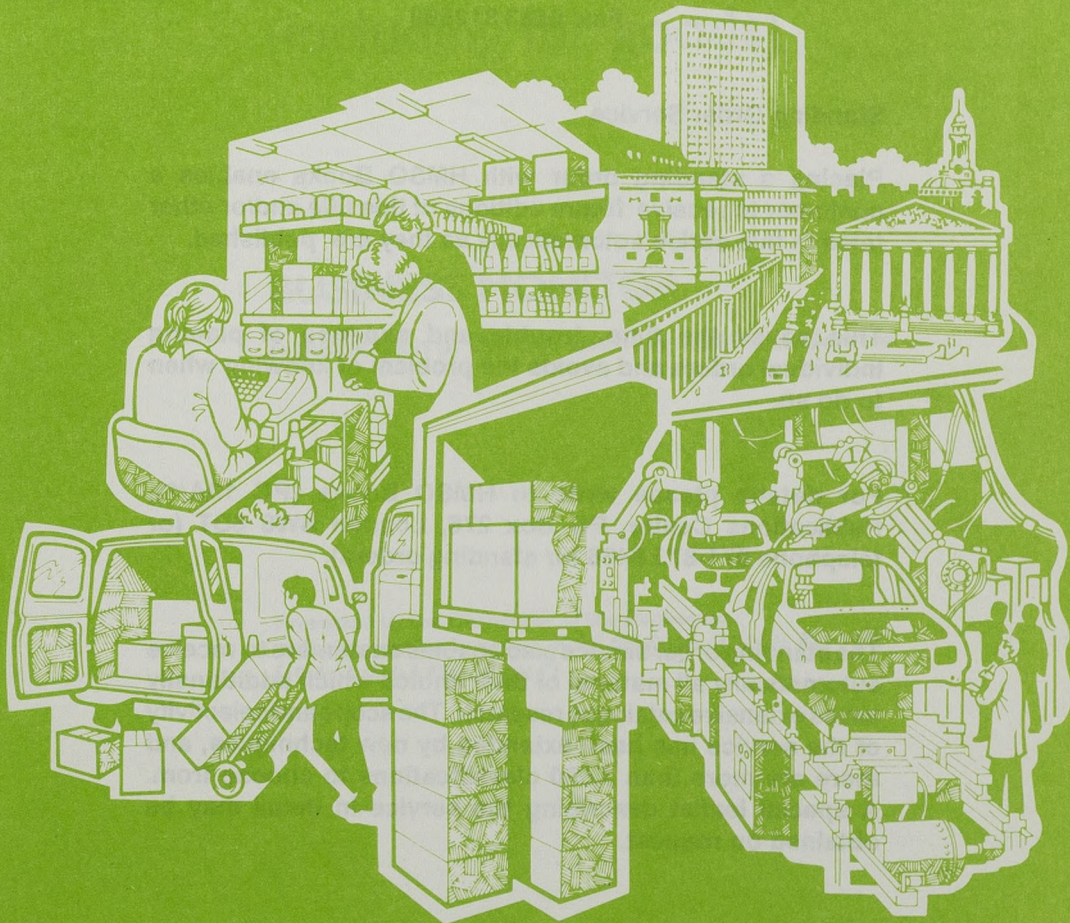
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Business Monitor

1992 Report on the Census of Production

PA453

Clothing, hats and gloves (including fur goods)



A publication of the Government Statistical Service

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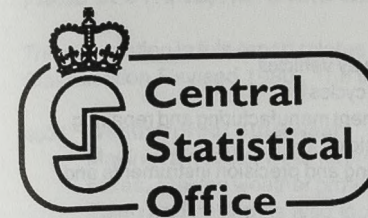
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Report on the Census of Production 1992

PA453 Clothing, hats and gloves
(including fur goods)

BUSINESS MONITOR

A publication of the Government Statistical Service

Presented by the Chancellor of the Exchequer
to Parliament in pursuance of the Statistics of Trade Act 1947
(10 & 11 Geo.6 Cha.39 sec 7)

London: HMSO

BUSINESS MONITORS MAKING UP THE COMPLETE CENSUS REPORT

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PA324	Machinery for the food, chemical and related industries; process engineering contractors	PA455	Household textiles and other made-up textiles
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		PA500	Construction
		PA1002	Summary volume

PA453 CLOTHING, HATS AND GLOVES

PA453

The information in this report relates to businesses classified to the Clothing, hats and gloves industry, Group 453 in the Standard Industrial Classification Revised 1980. The industry Group covers the following Activity Headings:-

- 4531 Weatherproof outerwear**
Making raincoats, weatherproof jackets and anoraks, including garments cut from plastics materials for adults and children of both sexes. Making weather protective industrial clothing and proofed clothing specifically for outdoor recreational purposes (eg climbing, skiing and sailing) is also included.
- 4532 Men's and boys' tailored outerwear**
Making men's and boys' overcoats, suits, jackets, trousers, uniforms, liveries and the like, whether ready-made or wholesale made-to-measure.
- 4533 Women's and girls' tailored outerwear**
Making suits (including trouser suits), coats, skirts, slacks and other tailored garments for women and girls, ready-made. Trouser suits and dress ensembles of which one or more garments are tailored are included.
- 4534 Work clothing and men's and boys' jeans**
Making washable industrial overalls; making heavy overalls and industrial aprons from supported or unsupported rubber or plastics. Making men's and boys' jeans.
- 4535 Men's and boys' shirts, underwear and nightwear**
Making men's and boys' shirts (excluding those produced in the hosiery and other knitted goods industry - Group 436), collars, pyjamas, dressing gowns and underclothing. Making athletic clothing for both sexes is also included.
- 4536 Women's and girls' light outerwear, lingerie and infants' wear**
- 1. Light outerwear**
Making women's and girls' dresses, costumes and suits, including trouser suits, and dress-made jacket ensembles, blouses, jeans, skirts, dressing gowns, domestic aprons and overalls and other untailored garments.
 - 2. Lingerie**
Making women's and girls' underwear and nightwear.
 - 3. Infants' wear**
Making clothes designed for infants (excluding weatherproof outerwear). The making of nursery squares is classified to Group 455.
- 4537 Hats, caps and millinery**
- 1. Felt**
Manufacture of wool felt and fur felt hat forms, hat bodies, hoods and capelines, also hats, caps and millinery made from them.
 - 2. Other materials**
Manufacture of all other kinds of headgear, except fur hats which are classified to Group 456, hats knitted to shape which are classified to group 436 and protective headgear of plastics materials which is classified to group 483. Manufacture of riding caps is classified to this heading.
- 4538 Gloves**
Manufacture of fabric, fur and leather gloves or mittens. Knitted gloves are classified to Group 436, moulded or dipped rubber or plastics gloves are classified to Group 481 and 483 respectively and gloves specifically manufactured for sportswear (eg boxing, cricket and hockey) are classified to Group 494.
- 4539 Other dress industries**
- 1. Swimwear and foundation garments**
Manufacture of girdles, panti-girdles, brassieres and other foundation wear. Manufacture of swimwear for adults and children of both sexes.
 - 2. Umbrellas**
Manufacture of umbrellas and sunshades. Walking sticks and canes are classified to Group 465.
 - 3. Miscellaneous**
Manufacture of handkerchiefs, neckties, scarves and headsquares (including making-up from purchased knitted fabrics) and other miscellaneous clothing articles and accessories.

This Group includes the making-up of clothes cut from purchased knitted fabric produced by establishments classified to Group 436 (hosiery and other knitted goods). Retail bespoke tailoring and dressmaking and workrooms attached to retail shops are excluded and classified to Group 645.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which commence on page 5.

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EXPLANATORY NOTES AND DEFINITIONS
INTRODUCTION

1. These notes give basic information to help with the interpretation of tables in this Industry Report. More general information about the Census is given in a separate Business Monitor - Report on the Census of Production, Introductory Notes (PA1001).

2. Since 1980, Censuses have been conducted on the Standard Industrial Classification Revised 1980 SIC(80). The Standard Industrial Classification exists to promote uniformity and comparability in the official statistics of the United Kingdom. The SIC(80) is the result of an attempt to align the United Kingdom classification with the General Industrial Classification of Economic Activities within the European Communities (NACE). It is based on activity rather than commodities produced. A full description of SIC(80) is given in Standard Industrial Classification Revised 1980, obtainable from HMSO, price £4.25.

3. In 1990, however, the first revision of NACE was made by EC regulation. This regulation makes it necessary for the UK to introduce a new Standard Industrial Classification, SIC(92), based on NACE Rev 1. The regulation guarantees comparability between national and Community classifications and therefore between national and Community statistics. Full details of SIC(92) are given in 'Standard Industrial Classification 1992', obtainable from HMSO, price £17.50, reference ISBN 0 11 620551 2.

The first Census to be conducted on the basis of SIC(92) will be that for 1993. Business monitors published in respect of 1993 will contain data for that year only. However, a limited range of 1991 and 1992 data reworked to SIC(92) Section and Sub-Section level will be published as a supplement to the Census Summary Volume (PA1002).

REPORTING UNIT

4. From the earliest censuses of production until that for 1986 the reporting unit to the census was the establishment. This was defined as the smallest unit which could provide the full range of data required for an economic census. Establishments were asked where possible to exclude from their returns to the census any non-production activity.

5. In 1987, for a number of administrative and statistical reasons, a new system of company-based reporting was introduced. Under the new system the reporting unit to the census is, generally, the company, but there are some exceptions. These arise, for example, for large mixed activity companies which are asked to make separate returns to the census for each of their production activities on an establishment basis. Throughout this monitor this mixture of reporting units are referred to as "businesses". These businesses are no longer asked to exclude non-production activities.

6. In practice, since most businesses, both before and after the change, reported for the company as a whole, little difference to the main economic series has resulted from the change.

7. For most businesses, the returned data are appropriate to a single activity heading of SIC(80) and fall within a single geographical region. Where information covers a mixture of activities, the business is classified according to the main activity. Where the business operates at a number of different addresses then, in order to enable regional data to be compiled, separate information on employment and capital expenditure is sought for each address.

THE REGISTER

8. A register of businesses throughout the United Kingdom is held on the CSO computer and provides the basis for CSO inquiries. For each business the register contains identification particulars and information about its eligibility for inclusion in an inquiry, its relationship with other businesses in common ownership, its industrial classification, the nationality of its parent and location indicators for regional analyses. Regional and size analyses of manufacturing units are published in Business Monitor PA1003 - Size analyses of United Kingdom businesses.

9. The Annual Census and other CSO inquiries provide a major source of information for checking the register and updating employment data. Where businesses do not make returns to these inquiries, estimates of employment are imputed from VAT turnover. For businesses which have an imputed employment of 11 or more, the estimates are checked by means of register proving forms. For businesses on the register making returns to the Quarterly or Annual Sales Inquiries, industrial classification is reviewed annually and is derived from an analysis of their commodity sales. For other businesses the classification is obtained either from VAT sources or from the register proving forms. Estimates of employment made by the CSO and the Department of Employment differ because they are derived from two separate inquiries and use different procedures and employment definitions.

COVERAGE

10. The Census covers United Kingdom businesses engaged in industrial production, ie mining and quarrying, manufacturing, construction, and gas, electricity and water supply industries (Divisions 1 to 5 of SIC(80)). Businesses in the Channel Islands and the Isle of Man are excluded.

11. Under the sampling arrangements agreed for the 1992 Census, forms were despatched to all businesses with 100 or more employed and, for most production industries, samples of 1 in 4 and 1 in 2 respectively being taken for businesses in the 20 to 49 and 50 to 99 employment size bands. It was necessary to increase the sample in those industries where there were few businesses in the sample size band or where response in earlier years was poor. About 15,700 forms were despatched in the United Kingdom for the 1992 Census.

PERIOD COVERED

12. Businesses were asked to make returns for the calendar year 1992 but, where this was not possible, returns for business years ending between 6 April 1992 and 5 April 1993 were accepted. Returns covering fewer than twelve months were accepted for businesses which had started or ceased trading during the year.

ESTIMATION

13. All published Census results include estimates for non-responders, unsatisfactory returns and businesses not selected for the Census. Estimates are also made for items not covered in the shorter form sent to smaller businesses.

14. Within employment size groups in each industry, the "average per head" is calculated for each census variable by dividing the total returned value for each variable by the total returned employment. This value is multiplied by the employment thought to exist in each non-responding or non-selected business to yield an estimated value for

that business. Estimates for items not collected on the shorter form are made in a similar way using returned employment.

15. The accuracy of the totals produced by adding together estimates and returned data is mainly dependent on the level of response. The extent to which businesses making satisfactory returns account for the total employment of any industry is shown as a percentage in footnote (a) to table 1. Thus the accuracy of the data published in an Industry Report where 95 per cent of the employment in the industry is covered by the returns made will, in general, be better than that in an Industry Report where the coverage is only 70 per cent.

16. Additionally, the extent to which individual headings in an Industry Report are related to employment should be taken into account in assessing the accuracy of estimated data. Thus an estimate of total earnings which bears a close relationship to total employment is likely to be more accurate than an estimate of capital expenditure where the relationship to employment is not so clearly marked.

SUPPRESSION OF INFORMATION RELATING TO INDIVIDUAL UNDERTAKINGS

17. Sub-section 9(5)(b) of the Statistics of Trade Act 1947 states that:

"The following provisions shall have effect with respect to any report, summary or other communication to the public of information obtained under the foregoing provisions of this Act -

in compiling any such report, summary or communication the competent authority shall so arrange it as to prevent any particulars published therein from being identified as being particulars relating to any individual person or undertaking except with the previous consent in writing of that person or the person carrying on that undertaking, as the case may be; but this provision shall not prevent the disclosure of the total quantity or value of any articles produced, sold or delivered; so, however, that before disclosing any such total the competent authority shall have regard to any representations made to them by any person who alleges that the disclosure thereof would enable particulars relating to him or to an undertaking carried on by him to be deducted from the total disclosed."

18. Figures which would be likely to disclose particulars relating to an individual undertaking are not published unless the contributor has given written consent for their publication.

CHANGES MADE FOR 1992

19. The 1992 census like that for 1991 was a slimline one. An additional question identifying those businesses with employees engaged in Research and Development work was included and the break down on capital and current costs associated with pollution prevention and solid waste management, introduced for the 1991 census, was retained. As part of the CSO's efforts to reduce the form filling burden on industry, the breakdown of questions on capital expenditure and stocks were excluded. Data for these variables in the 1992 results have been estimated from information collected in the CSO Quarterly Capital Expenditure and Stocks Inquiries.

SYMBOLS USED

20. The following symbols are used throughout the PA series of Business Monitors:

- .. not available
- nil or less than half the final digit shown
- * information suppressed to avoid disclosure
- R revised

ROUNDING OF FIGURES

21. Figures in the tables have been rounded to the nearest final digit where necessary and, in these instances, the sum of the constituent items may not always agree exactly with the total shown.

EXPLANATION OF TERMS USED IN THE CENSUS REPORT

22. The notes and definitions given in this section are based on the instructions given to respondents as to the way in which returns were to be completed.

CAPITAL EXPENDITURE

23. This represents the value charged to capital account together with any other amounts which ranked as capital items for taxation purposes during the year to which each return related. From 1988 contributors were asked to include the value of assets acquired as lessees under finance leasing arrangements. The value is inclusive of any amounts received or expected to be received in grants and/or allowances from government sources, statutory bodies or local authorities. Capital expenditure during the year in respect of production units where production had not started before the end of the year and the value of CAPITAL GOODS PRODUCED FOR USE WITHIN THE BUSINESS by its own staff are included. The value of any assets acquired in taking over an existing business is excluded. The figures include non-deductible VAT but exclude deductible VAT. No allowance is made for depreciation, amortisation or obsolescence.

a. on LAND AND EXISTING BUILDINGS

24. This represents the value of freeholds and the value or premium payable or receivable for leaseholds acquired or disposed of. The figures for acquisitions include architects' and surveyors' fees, legal fees, stamp duties, agents' commissions and Land Registry fees. The figures for disposals are net of any such professional fees payable.

b. on NEW BUILDING WORK

25. This represents the value of new building and other constructional work such as the extension and reconstruction of old buildings, and the value of any newly constructed buildings acquired. The figures include architects' and surveyors' fees, legal fees, stamp duties, agents' commissions and Land Registry fees.

c. on PLANT AND MACHINERY, VEHICLES

26. This represents the value of new and second-hand plant and machinery and vehicles acquired or disposed of. The figures for acquisitions are net of any discounts received but include the cost of transport and installation and Customs and Excise car tax. The figures for disposals exclude amounts written off for capital assets which are scrapped.

CAPITAL GOODS PRODUCED FOR USE WITHIN THE BUSINESS

27. This represents the value of all work of a capital nature carried out during the year by the staff of, and for use in, the businesses covered by the returns.

COST OF INDUSTRIAL SERVICES RECEIVED

28. This includes amounts payable to other organisations for work done on materials supplied by the business completing the return, for repairs and maintenance including those in respect of rented buildings, and for contracts which have been sublet. Direct payments to outworkers and amounts charged to capital account are excluded.

COST OF NON-INDUSTRIAL SERVICES RECEIVED

29. Up to 1987 contributors were asked to include annual payments for assets acquired on a finance leasing basis. From 1988 they were asked to include the total value of such assets as capital expenditure during the year in which they were acquired. The cost of non-industrial services received includes commercial insurance premiums, bank charges and amounts payable to other organisations for the hire of vehicles, plant and machinery, for the rent of industrial and commercial buildings, for the services of accountants, auditors, agents, solicitors and surveyors other than in connection with the acquisition or disposal of capital assets, for postal and telecommunications services, for carriage by all forms of transport within the United Kingdom, for advertising, market research etc, for the right to use patents, trade marks, copyrights etc, for manufacturing and quarrying rights and technical knowledge. Interest payments and amounts payable for sea and air freight on goods exported and on materials and fuel imported are excluded.

EMPLOYERS' NATIONAL INSURANCE CONTRIBUTIONS ETC

30. This includes employers' national insurance contributions under the Social Security Pensions Act 1975, commercial insurance premiums for policies providing pensions, superannuation or other retirement benefits, sickness benefits, personal accident benefits, disability benefits or death benefits for employees, including former employees, or their dependants. Also included are contributions to canteens, social centres, children's and holiday homes etc and the cost of supplying luncheon vouchers.

EMPLOYMENT

31. This is the average number of ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES AND OPERATIVES on the payroll and the number of WORKING PROPRIETORS employed during the year of return. Full-time and part-time employees are included but outworkers (ie people who worked in their own homes on materials supplied by the business) and casual employees such as jobbers are excluded. The average number of employees returned by individual businesses may have been calculated by, for example, the average of the number of employees on the payroll for the last week of each calendar month.

a. ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES

32. This includes directors who received a definite wage, salary or commission, managers, foremen, draughtsmen, editorial and advertising staff, travellers, all office employees and research and design employees except operatives.

b. OPERATIVES

33. This includes all manual wage earners including operatives in power stations, operatives engaged in outside work of erecting, fitting etc, inspectors, maintenance workers and cleaners. Staff engaged in transport (including roundsmen) and employed in warehouses, stores, shops and canteens are included.

c. WORKING PROPRIETORS

34. These are people who are regarded as self-employed for national insurance purposes, members of their families who worked in the business without receiving a definite wage or salary for at least half the normal working hours and directors who worked in the business but did not receive a definite wage, salary or commission. Part-time Directors paid by fee only and directors who received a definite wage, salary or commission are excluded.

ENTERPRISE

35. This is defined as one or more businesses under common ownership or control.

GROSS OUTPUT

36. This is calculated by adjusting the value of TOTAL SALES AND WORK DONE by the changes during the year of WORKING PROGRESS and GOODS ON HAND FOR SALE.

GROSS VALUE ADDED AT FACTOR COST

37. This is calculated by deducting from NET OUTPUT the COST OF NON-INDUSTRIAL SERVICES RECEIVED, RATES and the cost of LICENSING OF MOTOR VEHICLES. This estimate of gross value added approaches more closely than NET OUTPUT the definition of net output or value added in national accounts statistics.

GROSS VALUE ADDED AT FACTOR COST PER HEAD

38. This is calculated by dividing GROSS VALUE ADDED AT FACTOR COST by total EMPLOYMENT.

NET CAPITAL EXPENDITURE

39. This is calculated by adding to the value of NEW BUILDING WORK acquisitions less disposals of LAND AND EXISTING BUILDINGS, VEHICLES and PLANT AND MACHINERY.

NET OUTPUT

40. This is calculated by deducting from GROSS OUTPUT the cost of PURCHASES OF MATERIALS FOR USE IN PRODUCTION AND PACKAGING AND FUEL and PURCHASES OF GOODS FOR MERCHANTING OR FACTORING, the COST OF INDUSTRIAL SERVICES RECEIVED and is adjusted for net duties and levies etc where applicable. Purchases are adjusted for changes during the year of STOCKS OF MATERIALS, STORES AND FUEL.

NET OUTPUT PER HEAD

41. This is calculated by dividing NET OUTPUT by total EMPLOYMENT.

NON-INDUSTRIAL SERVICES RENDERED

42. This includes amounts charged for the hire of vehicles, plant and machinery, for the rent of industrial and commercial buildings, for the right to use patents, trade marks, copyrights etc, for manufacturing and quarrying rights, for technical know-how and for the provision of transport to other organisations. It also includes revenue from staff facilities such as canteens.

OPERATING RATIOS

43. These ratios are calculated using industry totals, ie including the estimates for businesses not responding to or not selected for the Census. Respondents are able to compare the ratios for their own businesses with those for the industry as a whole.

PURCHASES OF MATERIALS FOR USE IN PRODUCTION, AND PACKAGING AND FUEL. PURCHASES OF GOODS FOR MERCHANTING OR FACTORING

44. These include the cost of raw materials, components, semi-manufactured goods and workshop materials, replacement parts and consumable tools not charged to capital account, packaging materials of all types, stationery and printed matter, fuel, electricity and water, materials of all types used by the business or given out to others, for the production of machinery or other capital items used in the business, and materials used when working on goods supplied by customers. The figures exclude VAT, purchases of machinery and plant, which are included in CAPITAL EXPENDITURE, and amounts payable to transport firms or credited to the business's own transport departments for delivery of materials. The figures are net of the value of goods or packaging materials returned to suppliers and trade discounts receivable. Materials purchased duty-paid are included at their duty-paid value less drawbacks, rebates etc. Imported goods are included at their full delivered cost. If the transport from docks or airport of imported goods is not included in the cost of goods purchased, the cost is entered at cif plus duty, if applicable. Transfers of goods from other departments of the business not covered by the return are included at the estimated selling value recorded by the other departments.

REMUNERATION PAID TO OUTWORKERS

45. This represents amounts paid to outworkers, ie people who do work in their own homes generally on a piece-work basis, whose names appear on the payroll. Amounts paid to outworkers by sub-contractors are included in the COST OF INDUSTRIAL SERVICES RECEIVED. Estimates are not made for remuneration of outworkers for businesses not completing Census returns.

SALES OF GOODS PRODUCED

46. This represents sales of goods during the year, whether or not they were produced in the year of the return. It also includes sales of goods made from materials given out to other firms or to outworkers and sales of waste products and residues. The value of sales is the 'net selling value', ie the amount charged to customers whether valued 'ex-works' or 'delivered' less VAT, trade discounts, agents' commissions etc and allowances on returned goods. Where products attract Excise duty, the value includes duty if the goods are sold 'duty-paid', but excludes it if they are sold in bond or exported. The cost of packaging materials less allowances for returnable containers is included. Sales of fixed assets and exceptional receipts are excluded. Transfers of goods produced by a business to departments not covered by the return (including other businesses in the same enterprise group) are treated as sales, valued as if sold to an independent purchaser.

STOCKS

47. This represents the value of goods on hand for sale, including goods for merchanting or factoring and of materials, stores and fuel held by businesses, whether held in the United Kingdom or

abroad. Values include any duty payable but exclude VAT.

WAGES AND SALARIES

48. This represents amounts paid during the year to ADMINISTRATIVE, TECHNICAL AND CLERICAL EMPLOYEES and to OPERATIVES. All overtime payments, bonuses, commissions, holiday pay and redundancy payments, less any amounts reimbursed for this purpose from government sources, are included. No deduction is made for income tax or employees' national insurance contributions etc. Payments to WORKING PROPRIETORS, payments in kind, travelling expenses, lodging allowances etc and EMPLOYERS' NATIONAL INSURANCE CONTRIBUTIONS ETC are excluded.

WORK DONE AND INDUSTRIAL SERVICES RENDERED

49. This includes amounts charged for work carried out including that done by sub-contractors on customers' materials and amounts charged for materials supplied in the course of such work. Industrial services such as repairs and maintenance, installation work and technical research and studies rendered to other organisations is also included. For certain industries this heading covers a wide variety of activities, for example, butter packed on commission in the food industries, making up of garments, fur dressing and textile finishing in the textile industries, and preparatory work on typesetting, block making and binding in the printing and publishing industries. Work done is an important part of the activities of the electrical machinery and heavy engineering industries, and includes erection, installation and repair and jobbing work.

WORK IN PROGRESS

50. This represents materials which have been partially processed and are awaiting further processing before being sold or transferred. Progress payments made to sub-contractors are excluded and progress payments received from other organisations are not deducted.

TABLE 1

PA453

Output and costs, 1988-1992
All United Kingdom businesses classified to the industry (a)

	Unit	1988	1989	1990(b)	1991(b)	1992(b)
Enterprise groups	Number	8,851	8,719	8,231	7,718	7,173
Businesses	"	9,098	8,927	8,390	7,841	7,283
Sales of goods produced	£ million	4,326.6	4,404.7	4,379.9	4,190.6	4,401.9
Work done and industrial services rendered	"	125.8	159.3	154.2	154.5	181.0
Capital goods produced for use within the business	"	0.8	0.5	0.4	0.4	0.6
Non-industrial services rendered	"	7.0	5.9	8.1	5.7	8.5
Goods merchanted or factored	"	300.5	385.5	433.0	422.3	447.1
Total sales and work done	"	4,760.7	4,956.0	4,975.7	4,773.4	5,039.1
Increase during the year, work in progress and goods on hand for sale	"	73.2	6.2	76.2	-6.1	-4.2
Gross output	"	4,833.9	4,962.2	5,051.9	4,767.4	5,034.9
Purchases of materials for use in production, packaging and fuel	"	1,995.0	1,990.1	1,978.6	1,851.2	1,967.9
Purchases of goods for merchenting or factoring	"	245.1	297.1	336.2	316.4	318.8
Increase during the year, stocks of materials, stores and fuel	"	5.3	1.7	17.6	-24.0	2.5
Cost of industrial services received	"	159.5	156.4	132.3	152.8	155.6
Net output	"	2,439.7	2,520.3	2,622.4	2,423.0	2,595.1
Total employment	Thousand	233.6	218.9	203.3	180.8	173.6
Net output per head	£	10,442	11,513	12,902	13,403	14,947
Cost of non-industrial services received						
Hire of vehicles, plant and machinery	£ million	20.7	19.2	19.3	20.0	20.6
Rents of industrial and commercial buildings	"	36.9	30.4	33.1	39.4	40.4
Commercial insurance premiums	"	24.8	24.5	23.8	23.4	26.0
Bank charges	"	6.8	6.2	6.5	6.9	6.9
Other non-industrial services	"	251.3	272.2	257.4	264.2	277.6
Licensing of motor vehicles	"	1.1	1.0	1.0	0.8	0.9
Rates, excluding water rates	"	34.8	34.3	33.6	31.0	31.2
Gross value added at factor cost	"	2,063.2	2,132.5	2,247.6	2,037.3	2,191.5
Gross value added at factor cost per head	£	8,831	9,741	11,058	11,269	12,623

(a) Satisfactory returns accounted for 64 per cent of employment within the industry in 1992.

(b) From 1990, figures for businesses classified to the manufacture of fur goods have been included. Data for that industry were published in Business Monitor PA 456.

TABLE 2

PA453

Capital expenditure, 1988-1992
All United Kingdom businesses classified to the industry

	£ million				
	1988	1989	1990(a)	1991(a)	1992(a)(b)
Land and buildings					
New building work	12.0	13.7	14.2	8.1	14.5
Land and existing buildings					
Acquisitions	20.5	*	23.1	19.1	1.0
Disposals	19.2	*	13.9	19.7	3.0
Net	13.3	15.1	23.3	7.5	12.5
Plant and machinery					
Acquisitions	100.4	96.6	91.5	77.8	71.8
Disposals	6.6	7.7	5.9	11.3	10.0
Net	93.8	88.9	85.5	66.5	61.9
Vehicles					
Acquisitions	25.8	27.6	22.3	18.5	11.3
Disposals	11.1	10.9	9.0	8.0	9.6
Net	14.7	16.7	13.3	10.5	1.7
Total net capital expenditure	121.8	120.7	122.2	84.5	76.0

(a) From 1990, figures for businesses classified to the manufacture of fur goods have been included. Data for that industry were previously published in Business Monitor PA 456.

(b) See paragraph 19 of explanatory notes for changes in method introduced for the 1992 census.

TABLE 3

Stocks and work in progress, 1988-1992
All United Kingdom businesses classified to the industry

	£ million					
	1988	1989	1990(a)	1991(a)	1992(a)(b)	Value at end of 1992
	Increase during year					
Materials, stores and fuel	5.3	1.7	17.6	-24.0	2.5	256.0
Work in progress	13.3	-4.3	12.9	-19.9	2.7	161.4
Goods on hand for sale	59.9	10.5	63.3	13.9	-6.9	451.0
Total	78.5	7.9	93.8	-30.0	-1.7	868.4

(a) From 1990, figures for businesses classified to the manufacture of fur goods have been included. Data for that industry were previously published in Business Monitor PA456.

(b) See paragraph 19 of explanatory notes for changes in method introduced for the 1992 census.

TABLE 4

Employment, labour costs, output, net capital expenditure and stocks and work in progress by size of total employment, 1992

All United Kingdom businesses classified to the industry (a) (b)

Size group	Busin- esses	Enterprise groups (c)	Employment			Wages and salaries (d)			
			Total including working proprietors	Opera- tives	Admini- strative,tech- nical and clerical	Operatives		Administrative, technical and clerical	
						Total	per head	Total	per head
Number	Number	Thousand	Thousand	Thousand	£ million	£	£ million	£	
1-9	5,121	5,116	18.7)						
10-19	909	908	12.6)						
20-49	737	733	23.0)	57.3	10.3	373.5	6,522	145.7	14,143
50-99	250	247	17.2)						
100-199	122	119	16.5	13.8	2.6	90.1	6,521	38.3	14,510
200-299	58	50	14.1	11.4	2.7	79.3	6,968	38.0	14,118
300-399	14	13	4.8	3.9	0.9	25.6	6,644	10.3	11,250
400-499	18	16	8.1	6.5	1.7	47.8	7,391	22.0	13,266
500-749	28	17	17.6	14.0	3.6	100.1	7,175	45.8	12,688
750-999	4	4	3.6	2.9	0.8	20.4	7,133	9.1	11,938
1,000-1,499	11	9	13.1	10.8	2.3	75.8	6,988	30.5	13,273
1,500-1,999	6	5	10.4	8.9	1.5	69.7	7,863	22.7	15,287
2,000-Plus	5	5	14.0	11.9	2.1	74.5	6,271	29.1	13,785
Total	7,283	7,173	173.6	141.2	28.5	956.9	6,777	391.5	13,750

(a) Businesses employing fewer than 20 persons are not required to complete census returns. Because of this, data for these businesses should be regarded merely as the best estimates available and used with caution.

(b) Including businesses classified to the manufacture of fur goods.

(c) The count of enterprise groups shown in each row represents the number of enterprise groups, irrespective of size, owning the businesses shown in each size group. Because an enterprise group may own businesses in more than one size group, the sum of individual enterprise group counts may exceed the total for the industry.

(d) The cost of employers' contributions to the national insurance, pensions and welfare schemes and the running costs of canteens are excluded from the table but were estimated for the industry at £146.0 million. The remuneration of outworkers on returns received - also excluded from the table - was £20.6 million.

(e) Gross value added data relate to businesses employing 1-199.

Total sales and work done	Gross output	Net output	Gross value added at factor cost		Net capital expenditure	Total stocks and work in progress at end of year	
			Total	per head			
							£ million
1,851.5	1,854.9	991.1	13,861	(e)	(e)	31.9	312.9
434.9	436.3	225.3	13,680	1,033.4(e)	11,743(e)	7.4	76.7
443.4	443.9	220.1	15,636	189.0	13,427	9.0	86.5
127.5	127.3	63.4	13,282	52.4	10,979	2.2	22.8
332.7	334.6	141.7	17,435	112.8	13,880	4.3	51.6
571.5	573.1	254.9	14,508	200.3	11,402	2.6	91.5
108.7	106.8	61.5	17,021	51.8	14,323	1.3	26.2
401.7	391.5	190.2	14,473	160.7	12,226	1.2	61.4
408.4	403.9	258.3	24,946	217.6	21,018	9.6	68.2
358.7	362.6	188.6	13,479	173.5	12,400	6.3	70.6
5,039.1	5,034.9	2,595.1	14,947	2,191.5	12,623	76.0	868.4

TABLE 5

PA453

Percentage analysis of twelve-month periods covered by returns received for the 1992 Census by number of returns and total employment (a)

Accounting year ended	Percentage of total returns received	Percentage of total employment
1992		
April 6-30	3.6	2.6
May	4.2	1.9
June	4.6	5.7
July	2.6	1.0
August	4.0	2.0
September	4.2	2.2
October	5.2	2.9
November	3.2	3.5
December	36.1	41.8
1993		
January	12.0	20.8
February	4.0	2.5
1 March - 5 April	16.4	13.1

(a) Including businesses classified to the manufacture of fur goods.

TABLE 6

Operating ratios, 1988-1992

All United Kingdom businesses classified to the industry

	Unit	1988	1989	1990	1991	1992
Gross output per head	£	20,691	22,667	24,855	26,370	29,000
Net output per head	£	10,442	11,513	12,902	13,403	14,947
Gross value added per head	£	8,831	9,741	11,058	11,269	12,623
Gross value added as a percentage of gross output	%	43	43	45	43	44
Ratio of gross output to stocks		5.1	5.3	5.1	5.4	5.8
Wages and salaries as a percentage of gross value added	%	63	62	59	64	62
Ratio of operatives to administrative, technical and clerical employees		5.3	5.3	5.3	5.0	5.0
Wages and salaries per operative	£	4,953	5,272	5,726	6,253	6,777
Wages and salaries per administrative, technical and clerical employee	£	9,734	11,005	11,887	12,989	13,750
Net capital expenditure per head	£	521	551	601	467	438
Net capital expenditure as a percentage of gross value added	%	6	6	5	4	4

(a) From 1990, figures for businesses classified to the manufacture of fur goods have been included. Data for that industry were previously published in Business Monitor PA456.

TABLE 7

PA453

Regional distribution of employment, net capital expenditure, net output and gross value added at factor cost, 1992
All United Kingdom businesses classified to the industry (a)

Area	Total employment (b)		Net capital expenditure (c)		Net output (d)		Gross value added at factor cost (d)	
	Thousand	per cent of United Kingdom	£ million	per cent of United Kingdom	£ million	per cent of United Kingdom	£ million	per cent of United Kingdom
Standard regions of England								
North	13.3	7.7	5.3	7.0	208.8	8.0	179.6	8.2
Yorkshire and Humberside	18.9	10.9	6.5	8.6	256.1	9.9	214.9	9.8
East Midlands	25.7	14.8	11.7	15.5	365.5	14.1	307.0	14.0
East Anglia	1.9	1.1	0.5	0.7	26.4	1.0	22.6	1.0
South East	28.9	16.6	22.2	29.3	467.5	18.0	402.7	18.4
South West	6.3	3.6	1.3	1.7	91.0	3.5	75.3	3.4
West Midlands	15.9	9.2	4.7	6.2	214.7	8.3	180.2	8.2
North West	22.6	13.0	9.2	12.1	315.0	12.1	258.4	11.8
England	133.5	76.9	61.6	81.1	1,944.9	74.9	1,640.6	74.9
Wales	*	*	*	*	*	*	*	*
Scotland	17.8	10.3	6.9	9.1	346.2	13.3	289.1	13.2
Great Britain	*	*	*	*	*	*	*	*
Northern Ireland	*	*	*	*	*	*	*	*
United Kingdom	173.6	100.0	76.0	100.0	2,595.1	100.0	2,191.5	100.0

(a) Including businesses classified to the manufacture of fur goods.

(b) Average number employed during the year, including full and part-time employees and working proprietors.

(c) New building work plus acquisitions less disposals of land and existing buildings, vehicles and plant and machinery.

(d) Where a census return covered addresses in two or more regions, an estimate of the net output attributable to each address was made by assuming that net output was proportionate to employment. An estimate for each region was obtained by aggregating estimates of net output for addresses located in that region. Gross value added at factor cost was treated similarly.

TABLE 8

Output and costs, 1992
All United Kingdom businesses classified to each Activity Heading within the industry

	Unit	4531	4532	4533(b)	4534
Enterprise groups(a)	Number	348	855	1,064	351
Businesses	"	350	869	1,070	356
Sales of goods produced	£ million	305.5	665.3	542.9	436.8
Work done and industrial services rendered	"	1.1	31.3	41.5	5.5
Capital goods produced for use within the business	"	-	*	-	*
Non-industrial services rendered	"	0.6	*	0.7	*
Goods merchanted or factored	"	15.4	31.8	26.6	52.5
Total sales and work done	"	322.6	728.8	611.8	498.7
Increase during the year, work in progress and goods on hand for sale	"	2.1	-3.7	-2.4	-7.0
Gross output	"	324.8	725.1	609.4	491.7
Purchases of materials for use in production, packaging and fuel	"	136.2	293.8	230.1	168.0
Purchases of goods for merchenting or factoring	"	10.3	21.9	15.2	38.2
Increase during the year, stocks of materials, stores and fuel	"	0.9	-0.6	0.1	-1.3
Cost of industrial services received	"	10.2	19.9	35.3	5.6
Net output	"	168.9	389.0	328.9	278.5
Total employment	Thousand	10.8	27.9	20.9	14.4
Net output per head	£	15,606	13,949	15,758	19,300
Cost of non-industrial services received					
Hire of vehicles, plant and machinery	£ million	0.6	2.7	1.3	4.6
Rents of industrial and commercial buildings	"	1.9	5.4	6.4	5.8
Commercial insurance premiums	"	2.1	3.5	2.6	2.2
Bank charges	"	0.8	0.9	0.5	0.4
Other non-industrial services	"	25.3	42.4	17.9	41.2
Licensing of motor vehicles	"	-	0.1	0.1	0.1
Rates, excluding water rates	"	1.6	4.1	4.7	3.2
Gross value added at factor cost	"	136.4	329.9	295.2	221.0
Gross value added at factor cost per head	£	12,606	11,829	14,144	15,314

(a) The count of enterprise groups shown in each column represents the number of enterprise groups owning the businesses shown for each activity heading. Because an enterprise group may own businesses in more than one activity heading, the sum of the enterprise group counts may exceed the total for the industry.

(b) Including businesses classified to the manufacture of fur goods.

	4535	4536	4537	4538	4539
	448	3,132	120	99	803
	458	3,153	121	99	807
	456.9	1,540.5	60.8	23.2	369.9
	9.2	78.4	-	-	13.9
	-	0.2	-	-	0.2
	1.2	1.9	-	-	-
	114.1	108.0	10.6	1.5	86.5
Total sales and work done	581.4	1,729.0	71.4	24.8	470.5
Increase during the year, work in progress and goods on hand for sale	-6.3	9.5	0.6	-0.1	3.0
Gross output	575.2	1,738.5	72.0	24.7	473.5
Purchases of materials for use in production, packaging and fuel	221.9	717.6	21.1	9.2	169.8
Purchases of goods for merchenting or factoring	86.4	77.0	6.6	1.2	62.0
Increase during the year, stocks of materials, stores and fuel	-1.6	4.2	0.3	-0.1	0.7
Cost of industrial services received	11.9	63.7	1.3	1.0	6.8
Net output	253.4	884.3	43.3	13.2	235.6
Total employment	20.2	61.1	2.5	1.2	14.6
Net output per head	12,516	14,479	17,351	11,415	16,100
Cost of non-industrial services received					
Hire of vehicles, plant and machinery	2.6	6.3	0.6	-	1.8
Rents of industrial and commercial buildings	2.4	14.7	0.5	-	3.3
Commercial insurance premiums	3.7	8.5	0.7	0.2	2.5
Bank charges	1.0	2.3	0.2	-	0.8
Other non-industrial services	35.2	78.8	7.5	0.6	28.6
Licensing of motor vehicles	0.1	0.3	-	-	0.1
Rates, excluding water rates	2.7	11.5	0.6	0.2	2.7
Gross value added at factor cost	205.7	761.9	33.4	12.2	195.9
Gross value added at factor cost per head	10,163	12,474	13,381	10,508	13,383

TABLE 9

Capital expenditure, 1992 (a)
All United Kingdom businesses classified to each Activity Heading within the industry

	4531	4532	4533(b)	4534
Land and buildings				
New building work	1.2	1.3	0.8	5.4
Land and existing buildings				
Acquisitions	0.1	0.1	0.1	-
Disposals	0.7	0.8	-	-
Net	0.5	0.6	0.9	5.4
Plant and machinery				
Acquisitions	6.4	10.1	9.5	8.0
Disposals	0.1	1.9	0.8	-
Net	6.3	8.2	8.7	8.0
Vehicles				
Acquisitions	1.5	1.8	0.4	0.3
Disposals	0.2	1.7	0.1	4.4
Net	1.3	0.1	0.3	-4.1
Total net capital expenditure	8.2	8.8	9.9	9.2

(a) See paragraph 19 of explanatory notes for changes in method introduced for the 1992 census.

(b) Including businesses classified to the manufacture of fur goods.

TABLE 10

Stocks and work in progress, 1992 (a)
All United Kingdom businesses classified to each Activity Heading within the industry

	4531	4532	4533(b)	4534
10a Increase during year				
Materials, stores and fuel	0.9	-0.6	0.1	-1.3
Work in progress	0.2	-0.2	0.3	-1.0
Goods on hand for sale	1.9	-3.5	-2.7	-6.0
Total	3.0	-4.2	-2.3	-8.3
10b Value at end of year				
Materials, stores and fuel	26.1	43.2	23.8	17.6
Work in progress	13.1	25.9	18.9	9.0
Goods on hand for sale	37.4	79.6	45.2	48.8
Total	76.6	148.7	87.8	75.5

(a) See paragraph 19 of explanatory notes for changes in method introduced for the 1992 census.

(b) Including businesses classified to the manufacture of fur goods.

£ million

	4535	4536	4537	4538	4539
1.3	1.4	-	-	3.2	
0.7	1.2	-	-	-	
0.2	1.2	-	-	-	
1.1	0.8	-	-	3.2	
7.9	21.3	1.3	-	7.2	
3.6	2.5	0.3	-	0.8	
4.3	18.9	1.0	-	6.4	
2.2	3.6	-	0.2	1.3	
0.3	1.7	-	-	1.2	
1.9	1.9	-	0.1	0.1	
7.3	21.6	1.0	0.2	9.7	

	4535	4536	4537	4538	4539
-1.6	4.2	0.3	-0.1	0.7	
-1.0	3.2	0.2	-	1.0	
-5.3	6.3	0.4	-	2.0	
-7.9	13.6	0.9	-0.1	3.7	
25.5	81.6	4.6	2.8	30.8	
13.8	58.0	2.3	1.6	18.7	
57.4	126.9	5.2	0.9	49.5	
96.8	266.5	12.1	5.2	99.1	

TABLE 11

PA453

Operating ratios, 1992

All United Kingdom businesses classified to each Activity Heading within the industry

	Unit	4531	4532	4533(a)	4534	4535
Gross output per head	£	30,007	26,003	29,202	34,071	28,414
Net output per head	£	15,606	13,949	15,758	19,300	12,516
Gross value added per head	£	12,606	11,829	14,144	15,314	10,163
Gross value added as a percentage of gross output	%	42	46	48	45	36
Ratio of gross output to stocks		4.2	4.9	6.9	6.5	5.9
Wages and salaries as a percentage of gross value added	%	64	69	55	54	72
Ratio of operatives to administrative, technical and clerical employees		5.2	6.6	6.5	4.1	4.3
Wages and salaries per operative	£	7,114	7,276	7,217	7,053	6,114
Wages and salaries per administrative, technical and clerical employee	£	13,645	14,845	13,193	13,650	12,940
Net capital expenditure per head	£	754	317	476	638	363
Net capital expenditure as a percentage of gross value added	%	6	3	3	4	4

(a) Including businesses classified to the manufacture of fur goods.

TABLE 11 continued

Operating ratios, 1992

All United Kingdom businesses classified to each Activity Heading within the industry

	Unit	4536	4537	4538	4539
Gross output per head	£	28,464	28,868	21,352	32,354
Net output per head	£	14,479	17,351	11,415	16,100
Gross value added per head	£	12,474	13,381	10,508	13,383
Gross value added as a percentage of gross output	%	44	46	49	41
Ratio of gross output to stocks		6.5	5.9	4.7	4.8
Wages and salaries as a percentage of gross value added	%	59	68	56	63
Ratio of operatives to administrative, technical and clerical employees		4.7	3.3	6.6	4.2
Wages and salaries per operative	£	6,395	7,342	5,116	7,151
Wages and salaries per administrative, technical and clerical employee	£	13,374	15,956	13,442	15,137
Net capital expenditure per head	£	354	404	146	666
Net capital expenditure as a percentage of gross value added	%	3	3	1	5



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