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BOARD OF TRADE

THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958

Part 120
GENERAL PRINTING, PUBLISHING,
BOOKBINDING, ENGRAVING, ETC.

*Presented by the Board of Trade to Parliament in pursuance of the
Statistics of Trade Act, 1947 (10 & 11 Geo.6 Ch.39, Sec.7)*

LONDON : HER MAJESTY'S STATIONERY OFFICE
1961

THREE SHILLINGS NET

NOTES

These notes give only the main information which is needed for interpreting the census figures. Fuller explanations are given in a separate booklet of Introductory Notes (Part 1 of the Report on the Census of Production for 1958).

CHANGES IN THE 1958 CENSUS

Some changes were introduced in the 1958 census, which affect the comparability between 1954 and 1958 figures.

Returns in full detail were required only from firms employing 25 or more persons, instead of, as previously, from firms employing 11 or more persons.

The coverage of firms' returns for 1958 was in many cases rather wider than for 1954. In both years the census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but offices, warehouses, laboratories, etc. at addresses separate from the works were treated as part of the establishment. For 1958, but not for 1954, firms were asked to include also, in all sections of their returns, particulars relating to merchanting or factoring, canteens operated by them, and other ancillary activities, such as bottling, packing, and the manufacture of containers for packing their own products, whether or not these activities were carried on at the same address as the works, unless

they were conducted by a separate company, or by a separate department with a separate set of accounts; building and engineering maintenance departments were treated similarly. Selling and transport departments were treated in this way both for 1954 and 1958. While the effect of including these further ancillary activities was generally to produce higher figures for employment etc., the reporting of separate figures for merchanted goods led to the exclusion of some firms who proved to be merchants with only minor productive activities.

Changes made for 1958 in the instructions governing the making of returns for two or more establishments operated by the same firm permitted combined returns to be made more freely than in previous censuses. Combined returns were accepted covering establishments in the same census industry, and situated in the same country (i.e. England, Scotland or Wales).

The 1954 figures have been re-tabulated to correspond as closely as possible to those for 1958, but because of the changes described above the correspondence is not always exact.

TERMS USED IN THE CENSUS REPORTS

CAPITAL EXPENDITURE

The expenditure on new building work shown excludes the cost of land and existing buildings purchased; for plant, machinery and vehicles both new and second-hand items are included. The value is that charged to capital account during the year, including any transport and installation cost involved. Capital expenditure in respect of establishments in Great Britain where production had not started before the end of the year is included in Table 1.

CHARACTERISTIC PRODUCTS (See the description of the method of classification before List of Tables)

EMPLOYMENT

(i) Working proprietors

These include all persons regarded as 'self-employed' for National Insurance purposes, and members of their families who worked in the business without receiving fixed wages or salaries; but persons working less than half the normal hours are excluded.

(ii) Employees

Employees are classified under the two main headings of (a) administrative, technical and clerical employees and (b) operatives. The figures relate to persons on the pay-roll (i.e. whose National Insurance cards were held by employers), whether full-time or part-time employees. The figures for 1958 include, but those for 1954 exclude, persons engaged in merchanting or factoring, and canteen workers.

Administrative, technical and clerical employees include managers, superintendents, and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses and, for 1958, canteens; inspectors, viewers and similar workers; maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting etc. are also included, but outworkers (i.e. persons employed by the firm who worked on materials

supplied by the firm in their own homes, etc.) are excluded.

(iii) Total employment

This is the sum of the average number of employees and the number of working proprietors; outworkers are excluded.

ENTERPRISE

The term enterprise is used in this report to mean one or more firms under common ownership or control as defined in the Companies Act, 1948. An enterprise normally consists either of a single firm, or of a holding company together with its subsidiary companies.

ENTRIES

The number of entries shown in Tables 4, 5 and 7 is the number of returns on which figures against a particular output or production heading were recorded. The number of entries is less than the corresponding number of establishments to the extent that combined returns were made covering more than one of the establishments concerned.

ESTABLISHMENT

In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine). Offices, warehouses, laboratories and other ancillary places of business at a separate address from the works were treated as part of the establishment.

INTERMEDIATE PRODUCTS

For some industries figures are given showing the total quantities made during the year of important intermediate products, i.e. products which may be further processed in the establishments in which they are produced, whether or not they are also sometimes sold. They include also goods produced from materials supplied by other firms.

MATERIALS AND FUEL

The totals shown include the cost of all purchases of materials and components for use in production, and of fuel (including oil, gas and electricity) for all purposes including heating, lighting and transport (where carried out by firms' own staff included in the return); all packing

materials, including the full cost of returnable cases and containers when first purchased; workshop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by their own work-people included in the return; consumable tools; and parts for machinery purchased during the year as replacements. Purchases of goods for merchandising or factoring, and canteen supplies, are included for 1958 but not for 1954. Materials supplied by customers for processing are excluded for both years.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport was included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are therefore excluded. Materials purchased overseas were entered at their c.i.f. cost plus any duty if the cost of transport from the docks was not included in the invoiced price, and at their full delivered cost if invoiced 'carriage paid home'.

NET OUTPUT

The net output of an industry represents the value added to materials by the process of production and includes for 1958 the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses, and all other similar charges have to be met, as well as depreciation and profits. There is no appreciable duplication in net output.

Net output was normally obtained by taking the total value of sales and work done (including, for 1958, the value of merchanted goods sold and canteen takings); adding the value of stocks at the end of the year and deducting their value at the beginning of the year; and deducting also the cost of materials and fuel purchased (including, for 1958, the value of goods purchased for merchandising and canteen supplies), payments for work given out to other firms, and payments for transport. The net amount of duty paid was deducted, and the net amount of subsidy received added.

NET OUTPUT PER PERSON EMPLOYED

The figures for net output per person employed are derived by dividing net output by total employment (see above).

PRINCIPAL PRODUCTS (See the description of the method of classification before List of Tables)

SALES

Sales include goods made by the business covered by the return, those made for it by out-workers or by other firms from materials given out to them (sometimes described as goods made on commission), and waste products sold. Any machinery or other capital items produced for use in the business covered by the return are also included, the value being that adopted in the firm's capital account for income tax purposes. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included for 1958 but not for 1954; where the total sales of merchanted or factored goods were less than £5,000, firms were permitted to include them with the figures for sales of goods of their own production.

The value shown for sales is the net selling

SYMBOLS USED

The following symbols are used throughout the reports:

- .. for not available
- for nil or negligible (less than half the final digit shown)

value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas, are included at the f.o.b. value. For work done on commission or for the trade, the value shown is the net amount charged. With a few exceptions, receipts for business and other services are not included.

To the extent that the finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

STOCKS AND WORK IN PROGRESS

The values shown are the income tax values of stocks of products on hand for sale, and of materials and fuel, at the beginning and end of the year of return. For 1958, but not for 1954, they include any stocks of goods held for merchandising or factoring. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to subcontractors, and no deduction is made on account of progress payments received.

TRANSPORT PAYMENTS

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, that is railways, road haulage, canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

WAGES AND SALARIES

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. is excluded.

Figures are also shown for average salaries etc. paid per head for the week ended 25th October, 1958. For staff paid monthly, the figures are based on payments made in October, 1958. Where payments related to periods other than a week or month, an appropriate proportion was returned. Only those bonuses and commissions actually paid in the period are included.

WORK GIVEN OUT

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

ROUNDING OF FIGURES

The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

The Report on the Census of Production for 1958

Part 120

GENERAL PRINTING, PUBLISHING, BOOKBINDING, ENGRAVING, ETC.

This report on the General Printing, Publishing, Bookbinding, Engraving, etc. Industry relates to establishments engaged in the printing and publishing of books, maps, music, religious tracts, almanacs, etc.; general printing; printing of banknotes, postage stamps, tickets, Christmas cards, playing cards, etc.; letterpress bookbinding, book repairing, die sinking, relief stamping, etching and engraving printing plates and rollers, and printing on metal, etc. Publishers of books who do not do their own printing are included. The printing and publishing of newspapers and periodicals is the subject of a separate report (Part 119). The industry corresponds to minimum list heading 489 of the second (1958) edition of the Standard Industrial Classification, which has been used for the first time in the 1958 Census.

This industry corresponds to Industry 10K in the reports on the last detailed Census of Production, for 1954. Account books, manuscript books and tabulating machine cards, formerly included in this industry, now form part of minimum list heading 483 and are included in the report on Miscellaneous Manufactures of Paper and Board (Part 118); photographs, printed and published, which were formerly reported on in Industry 10J (Newspaper and Periodical Printing and Publishing) are now included in this industry.

Except for Table 1, in which estimates are given for the whole industry, the tables in this report are in two parts: Part A relates to establishments engaged in general printing work (i.e. printing, stereotyping, engraving, etc.) and includes manufacturing publishers, who both publish and do their own printing; Part B is confined to non-printing publishers of books, maps, etc. An additional table on page 120/19 brings together the main figures for the larger firms on both sides of the book publishing industry: viz., the non-printing book publishers (reported on in Part B) and the book publishers also engaged in printing (included in Part A).

For published matter, publishers were asked to give the net selling value and the net advertisement revenue; firms printing for United Kingdom publishers were required to state the net amount charged.

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is an important change from previous censuses when returns in full detail were required from firms employing eleven or more persons on productive work. In this industry, however, where small firms account for a relatively large proportion of employment and output, a sample of firms employing fewer than twenty-five persons was asked to complete a simplified version of the full census form; estimates based on the information received from these small firms are given in Tables 2(ii) and 4(i) in both Parts A and B.

There were some other changes in the 1958 Census, which affect the comparability between 1954 and 1958 figures; these are explained in the notes prefacing this report.

There were no larger establishments in the publishing (non-printing) section of this industry (Part B) in Northern Ireland in 1954 or in 1958.

This industry is defined in terms of its 'principal products' which are those shown in Table 4(ii) (Parts A and B). A census return was classified to one of the parts of this industry if the principal products of that part (including, in the case of Part A, printing, bookbinding, etc. work done, as well as sales) accounted for a greater proportion of its output than the principal products of the other part or of any other industry. Where, however, the application of this rule would have resulted in a change of classification between 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modification of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses. Royalties and receipts for reproduction rights, etc. and sales of merchanted products and of non-specific items such as waste products and canteen takings were not generally taken into account in classifying returns.

A similar procedure was followed in classifying to the sub-divisions of the industry shown in Table 2(i) (Parts A and B), the sub-divisions being defined in terms of their 'characteristic products'. The numbers shown in the left hand column of Table 4(ii) (Parts A and B) identify the sub-division of which the item is a characteristic product. The total value of sales of characteristic products shown in Table 2(i) (Parts A and B) includes, besides the products which define the sub-divisions, other items of output assumed to be closely related to them, e.g. waste products, but neither these items nor royalties and receipts for reproduction rights, etc. were taken into account in determining the classification to sub-divisions.

A slightly different procedure was followed in classifying to the sub-division headed 'Manufacturing publishers' shown in the summary table for book publishers (page 120/19). Census returns classified to the sub-division headed 'Printed books' (Part A Table 2(i)) were deemed to be manufacturing publishers for the purposes of the summary table for book publishers if the revenue reported from sales of published books amounted to 50 per cent. or more of the value of printing work for other United Kingdom publishers.

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Industry summary: United Kingdom

TABLE 1 Estimates for all firms (a)

	Unit	A Printers, book- binders, etc.		B Pub- lishers (non- printing)		Total Printers and pub- lishers	Total Printers and pub- lishers
		1954	1958	1954	1958	1954	1958
Number of enterprises	No.	..	6,305	..	338	..	..
Number of establishments	..	..	6,614	..	350	..	6,964
Sales	£' 000	207,210	276,607	34,746	46,858	241,956	323,465
		{ goods produced and work done					
		{ merchanted goods and canteen takings					
Purchases of materials and fuel (b)	..	..	13,909	..	1,959	..	15,868
Products on hand for sale (b)	..	68,029	95,971	5,596	9,807	73,625	105,778
		+ 1,061	+ 793	+ 92	+ 692	+ 1,153	+ 1,485
		..	8,085	..	8,173	..	16,258
		..	10,396	..	10,658	..	21,054
Work in progress	..	+ 1,748	+ 445	+ 140	+ 137	+ 1,888	+ 582
		..	12,674	..	3,411	..	13,912
		..	16,571	..	1,238	..	19,982
Stocks of materials and fuel (b)	..	+ 2,347	- 365	+ 67	+ 86	+ 2,414	- 279
		..	21,127	..	20,656	..	1,779
		..	2,221	..	2,221	..	22,906
Payments for work done on materials given out, authors' royalties, copyright payments, payments to contributors and press agencies, and editorial, artists' and readers' fees (less any payments received from authors)	..	15,694	19,568	15,707	20,936	31,400	40,504
Payments for transport	..	2,137	3,117	305	750	2,441	3,867
Net output	..	126,506	172,734	13,437	18,240	139,944	190,973
Average number employed (c)	Th.	151.5	158.5	2.0	2.7	153.6	161.2
		..	32.4	..	36.2	..	7.2
		..	8.8	..	8.8	..	39.6
		..	185.3	..	196.2	..	9.3
Wages and salaries	£' 000	63,650	88,694	792	1,278	64,443	89,971
		..	20,053	..	27,742	..	4,207
Capital expenditure (d)							
New building work	..	3,609	2,578	93	96	3,702	2,674
Plant and machinery	..	7,207	9,138	90	136	7,297	9,275
		..	521	..	458	..	90
		..	458	..	5	..	6
Vehicles	..	1,006	1,526	158	250	1,163	1,776
		..	294	..	616	..	35
		..	96	..	96	..	329
		..	712	..	712	..	712

- (a) For items in this table which are also shown in Table 2(ii) Part A and Table 2(ii) Part B estimates for 1958 in respect of unsatisfactory returns account for about 12 per cent. and 2 per cent. respectively of the figures shown. For other items (which no small firms were asked to report) estimates for small firms and unsatisfactory returns account for about 23 per cent. in Part A and 16 per cent. in Part B. A summary of the detailed returns received is given in Table 2(i) Parts A and B for the larger firms and in Table 2(ii) Parts A and B in respect of information collected from the sample of small firms.
- (b) Goods for merchanding and canteen supplies are included for 1958 but excluded for 1954.
- (c) Persons engaged in merchanding or factoring and canteen workers are included for 1958 but excluded for 1954.
- (d) Including in Part A expenditure for establishments not yet in production. No such expenditure was reported in Part B.

PRINTERS,

Analysis by sub-divisions

TABLE 2 (i)

Firms employing 25 or more

	Unit	Sub-divisions of the industry (b)				
		Printed books		Greeting cards		
		21	22	21	22	
		1954	1958	1954	1958	
Number of enterprises (c)	No.	64	61	53	43	
Number of establishments	"	73	73	64	52	
Sales	{ goods produced and work done	£'000	18,676	29,195	7,653	9,070
	{ merchanted goods and canteen takings	"	..	148	..	189
Sales of characteristic products	"	14,791	21,864	6,636	8,066	
Purchases of materials and fuel (d)	"	5,903	7,724	2,764	3,618	
Products on hand for sale (d)	{ change during year	"	+ 46	+ 201	+ 100	+ 27
	{ at end of year	"	1,758	2,106	781	891
Work in progress	{ change during year	"	+ 187	+ 104	+ 36	+ 35
	{ at end of year	"	1,600	2,800	467	524
Stocks of materials and fuel (d)	{ change during year	"	+ 185	- 98	+ 239	+ 23
	{ at end of year	"	1,578	1,688	824	625
Payments for work done on materials given out, authors' royalties, copyright payments, payments to contributors and press agencies, and editorial, artists' and readers' fees (less any payments received from authors)	"	1,613	2,289	605	573	
Payments for transport	"	239	410	157	252	
Net output	"	11,339	19,129	4,502	4,902	
Average number employed (e)	{ operatives	No.	13,355	17,165	5,260	4,288
	{ other employees	"	3,358	4,058	1,331	1,394
	{ total, including working proprietors	"	16,716	21,223	6,595	5,686
Net output per person employed	£	678	901	683	862	
Wages and salaries	{ of operatives	£'000	5,353	9,531	1,585	1,874
	{ of other employees	"	1,864	2,818	783	1,069
Wages and salaries per head	{ operatives	£	401	555	301	437
	{ other employees	"	555	694	589	767
Capital expenditure (f)						
New building work	£'000	207	259	40	34	
Plant and machinery	{ acquisitions	"	614	1,107	184	226
	{ disposals	"	123	28	8	29
Vehicles	{ acquisitions	"	62	112	45	63
	{ disposals	"	18	41	10	50

(a) For small firms' summary see Table 2(ii).

(b) The method of classifying returns to sub-divisions of the industry is explained at the beginning of this report; the characteristic products of each sub-division are identified in Table 4(ii).

(c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.

BOOKBINDERS, ETC.

of the industry

persons: United Kingdom (a)

	Unit	Sub-divisions of the industry (b)								Total		
		Other published matter		Printing		Stereotyping, electrotyping and engraving		Other				
		23	24	25	26	23	24	25	26	1954	1958	
		1954	1958	1954	1958	1954	1958	1954	1958	1954	1958	
		36	18	938	922	132	141	109	108	1,307	1,268	
		44	28	1,095	1,079	167	175	126	126	1,569	1,533	
Sales	£'000	4,768	3,578	115,664	148,143	12,718	18,145	9,535	9,955	169,014	218,086	
	"	..	9	..	7,613	..	699	..	386	..	9,045	
Sales of characteristic products	"	3,480	2,587	85,546	114,516	11,514	16,561					
Purchases of materials and fuel (d)	"	1,317	921	40,982	53,924	2,384	3,954	2,657	3,213	56,007	73,355	
Products on hand for sale (d)	{ change during year	"	+ 21	+ 246	+ 678	+ 112	- 7	+ 3	- 1	+ 19	+ 838	+ 607
	{ at end of year	"	1,714	1,978	2,017	2,720	26	75	88	191	6,385	7,961
Work in progress	{ change during year	"	+ 52	+ 2	+ 1,023	+ 167	+ 21	+ 31	+ 60	+ 1	+ 1,380	+ 341
	{ at end of year	"	266	281	7,040	8,507	183	290	452	288	10,008	12,689
Stocks of materials and fuel (d)	{ change during year	"	+ 19	- 13	+ 1,309	- 160	+ 13	- 8	+ 89	- 24	+ 1,854	- 279
	{ at end of year	"	771	398	12,195	11,686	449	656	866	766	16,684	15,817
Payments for work done on materials given out, authors' royalties, copyright payments, payments to contributors and press agencies, and editorial, artists' and readers' fees (less any payments received from authors)	"	450	439	9,339	12,095	453	440	577	299	13,038	16,134	
Payments for transport	"	39	31	1,036	1,404	93	162	124	129	1,687	2,387	
Net output	"	3,054	2,430	67,318	88,452	9,815	14,314	6,325	6,696	102,353	135,924	
Average number employed (e)	{ operatives	No.	3,518	1,904	79,197	80,308	8,798	9,917	10,265	8,615	120,393	122,197
	{ other employees	"	915	643	17,148	18,345	1,942	2,350	1,055	1,121	25,749	27,911
	{ total, including working proprietors	"	4,433	2,547	96,486	98,761	10,751	12,281	11,340	9,746	146,321	150,244
Net output per person employed	£	689	954	698	896	913	1,166	558	687	699	905	
Wages and salaries	{ of operatives	£'000	1,629	1,075	32,564	43,986	5,419	8,098	3,714	3,820	50,264	68,383
	{ of other employees	"	584	497	10,524	14,066	1,409	2,100	670	840	15,835	21,389
Wages and salaries per head	{ operatives	£	463	565	411	548	616	817	362	443	417	560
	{ other employees	"	639	772	614	767	726	894	635	749	615	766
Capital expenditure (f)												
New building work	£'000	56	53	945	1,049	87	74	132	42	1,468	1,513	
Plant and machinery	{ acquisitions	"	168	82	4,113	4,879	246	458	292	220	5,616	6,973
	{ disposals	"	8	3	250	260	9	19	13	12	411	351
Vehicles	{ acquisitions	"	12	7	554	794	78	122	36	69	787	1,167
	{ disposals	"	3	1	169	303	24	49	8	27	232	472

(d) Goods for merchenting and canteen supplies are included for 1958 but excluded for 1954.

(e) Persons engaged in merchenting or factoring and canteen workers are included for 1958 but excluded for 1954.

(f) Excluding expenditure at establishments not yet in production.

Summary for small firms

TABLE 2(ii) Firms employing fewer than 25 persons that made satisfactory returns: United Kingdom

	Unit	1954	1958(a)
Number of returns	No.	4,015	4,560
Sales	£'000	29,954	48,281
		..	4,153
Purchases of materials and fuel (b)	"	9,400	18,826
Payments for work done on materials given out	"	2,070	2,782
Net output (c)	"	18,484	30,825
Total employment, including working proprietors (d)			
Males	No.	30,820	27,117
Females	"		11,124

- (a) Only a sample of firms supplied the full range of information, the remainder giving employment figures only. Except for employment, the figures given are estimates based on the full returns made which accounted for 28 per cent. of the total employment shown, which itself represents 88 per cent. of estimated employment in small firms in this industry (including those for which satisfactory returns were not made).
- (b) Goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.
- (c) Here defined as the difference between the value of sales and the cost of purchases of materials and fuel, less payments for work done on materials given out.
- (d) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but excluded for 1954.

Analysis by size of enterprise within the industry, 1958

TABLE 3 Firms employing 25 or more persons: United Kingdom

Average number employed by the enterprise in this industry (a)	Enterprises	Establishments	Total sales (b)	Net output	Employees		Wages and salaries		Capital expenditure (c)	Net output per person employed (a)
					Operatives	Others	Operatives	Others		
	Number	Number	£'000	£'000	Number	Number	£'000	£'000	£'000	£
25 - 49	564	589	28,944	17,330	16,376	3,860	8,628	2,763	1,388	853
50 - 99	360	400	33,718	20,644	19,884	4,473	10,583	3,243	1,443	846
100 - 199	204	243	37,994	23,613	22,578	4,920	11,961	3,924	1,664	858
200 - 299	58	81	21,404	12,738	11,504	2,448	6,492	1,940	1,133	913
300 - 399	29	52	17,285	10,083	8,187	2,050	5,182	1,573	724	985
400 - 499	12	19	7,731	4,761	4,223	955	2,358	787	323	920
500 - 749	16	39	13,218	8,244	7,927	1,599	4,606	1,227	570	865
750 - 999	10	20	14,174	7,910	6,793	1,747	3,891	1,374	616	926
1,000 - 1,499	6	23	11,265	7,400	5,641	1,278	3,714	1,107	321	1,069
1,500 - 1,999	5	18	11,186	6,514	6,614	944	3,600	786	761	862
2,500 and over	4	49	30,212	16,686	12,470	3,637	7,370	2,667	709	1,036
Total	1,268	1,533	227,130	135,924	122,197	27,911	68,383	21,389	9,652	905

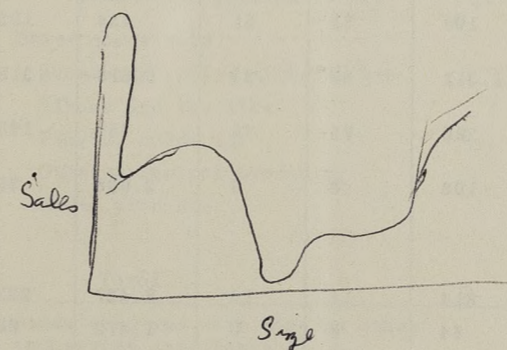
- (a) Including working proprietors.
- (b) Value of sales of goods (including merchanting goods), work done, and canteen takings.
- (c) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Excluding expenditure for establishments not yet in production.

Estimates of total sales of principal products of the industry

TABLE 4(i) Firms that made satisfactory returns: United Kingdom

	Totals for larger firms and for small firms (a)	Small firms in the industry	
	1958	1954	1958(b)
	£'000	£'000	£'000
Printing work	200,969	25,808	41,038
Printed books and other published matter and royalties received (c)	56,239	1,450	1,108
Manuscript books, manufactured stationery and paper bags (d)	446	230	446
Other work done and goods made (e)	11,617	2,466	5,690
Total	269,271	29,954	48,281

- (a) Including sales of principal products of the industry by larger firms, but not by small firms, classified to other industries. For a more detailed analysis of sales by larger firms see Table 4(ii).
- (b) Estimates based on a sample which covered 28 per cent. of the total employment of small firms that made satisfactory returns.
- (c) The figures for small firms include newspapers, magazines, journals and similar products which are not the principal products of this industry. The figures for all firms include net advertisement revenue. This amounted to £1,541,000 for large firms in 1958 and to £1,284,000 in 1954; for small firms advertisement revenue amounted to £90,000 in 1954 but was not recorded separately in 1958.
- (d) Small firms only. These are not principal products of the industry.
- (e) Including any sales by small firms of goods other than principal products of the industry (but excluding merchanting goods).



Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries

TABLE 4(ii)

Firms employing 25 or more persons: United Kingdom

Industry sub-division (a)	1954			1958					
	Main materials supplied by customers	Main materials supplied by firms doing the work	Main materials supplied by customers	Enterprises	Entries	Main materials supplied by firms doing the work	Enterprises	Entries	
	£'000	£'000	£'000	Number	Number	£'000	Number	Number	
24	Printing, bookbinding, etc.								
	General printing								
	Catalogues, trade lists and advertising material	418	15,492	1,615	108	111	29,404	786	835
	Forms for loose leaf binders	18	1,146	26	26	26	1,721	385	395
	Tag, label and ticket printing	49	3,601	52	25	25	3,416	390	398
	Other general printing	2,180	45,785	2,335	129	133	52,207	869	942
24	Lithographic, chromo-litho, photo-litho and type-litho printing								
	Posters	103	2,175	176	29	29	1,532	105	107
	Other	1,108	14,975	1,247	69	70	19,353	265	267
24	Photo ravure printing	823	2,314	362	12	12	4,382	35	36
24	Other photographic printing, not elsewhere specified	72	719						
24	Copper and steel printing	176	2,754	128	5	5	3,666	34	34
24	Silk screen printing		1,347	327	13	13	1,815	66	67
24	Transfer printing (b)	..	1,104	..	..	..	1,035	11	11
26	Machine ruling	151	503	106	51	51	458	193	195
26	Binding (including re-binding)	431	6,634	1,312	81	83	6,616	315	325
26	Stitching, folding, cutting, etc.	237	641	280	75	76	959	198	202
25	Stereotyping and electro-typing	2	1,613	103	8	8	2,088	91	95
25	Engraving of blocks, plates, etc.								
	Process blocks (relief work)	116	7,000	614	14	14	8,427	207	239
	Other		845	64	8	8	1,472	88	94
25	Photo-litho off-set plates	55	844	58	3	3	1,570	63	63
25	Die sinking and relief stamping	241	999	406	32	32	1,176	148	151
25	Typesetting	186	2,106	109	22	22	3,083	255	266
26	Gilding, blocking, stamping, lettering, etc. (b)	41	248	906	102	104	4,604	135	142
24	Tin printing (b)	..	477						
	Other work done	68	542						
	Total printing, book-binding, etc.	6,474	113,864	10,228	..	..	149,703	..	..

TABLE 4 (ii) (contd.)

Industry sub-division (a)	Books and other published matter (i) Printed and published (c) (ii) Printed for other United Kingdom commercial publishers (d)	1954		1958			
		Quantity	Value	Quantity	Value	Enterprises	Entries
			£'000		£'000	Number	Number
	Books and other published matter (e)						
21	Printed books	{ (i) .. (ii) ..	13,749 13,573	.. ..	16,784 18,588	149 227	166 252
23	Diaries	{ (i) .. (ii) ..	5,931 2,267	Th. doz. (i) 1,181 (ii) ..	1,900 429	60 65	62 69
22	Christmas cards and greeting cards	{ (i) .. (ii) ..	2,267	Th. gross (i) 2,099 (ii) ..	4,161 1,332 2,491	106	110
22	Calendars	{ (i) .. (ii) ..	1,272 545 494	182	1,517 369 620			114	122
22	Picture postcards	{ (i) .. (ii) ..	531 92 234	114	126 458 287	17	18
23	Photographs	{ (i) .. (ii) ..	194 7	341 12			126 9	169 9
23	Other published matter (excluding newspapers, magazines, reviews, trade journals and similar periodicals)	{ (i) .. (ii) ..	3,417 1,953	.. ..	3,571 1,043	61 69	64 70
	Unclassified	{ (i) .. (ii) ..	694 123	.. ..	553 144	47 17	53 17
	Royalties and receipts for reproduction rights, etc. (f)		214		405	20	21
	Printed and published (e)	{ (i) ..	26,601		31,517	..	..
	Printed for other United Kingdom commercial publishers (e)	{ (ii) ..	18,650		23,614	..	..
	Other goods sold						
26	Showcards, price tickets, etc.		1,539	..	3,766	151	156
26	Albums and the like		..	..	487	49	50
26	Playing cards (g)		906	..	1,259	86	89
	Other principal products		..	..	..	..	..
	Waste products		434	..	416	663	708
	Total		£'000 168,469		£'000 220,990	..	..
	Goods sold and work done in other industries (see Table 5)		20,244		25,407	..	..
	Principal products of this industry (goods sold and work done, including published matter) by establishments in the industry		148,224		195,583	1,268	1,350(h)

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger firms, not merely sales by establishments classified to the sub-division.

(b) So far as recorded separately.

(c) Including the printing of published matter for overseas customers and for non-commercial United Kingdom publishers (manufacturers, learned societies, etc.) who do not make Census of Production returns in this industry.

(d) Some of this work is done for manufacturing publishers whose sales are recorded under (i) and some for the non-printing publishers dealt with in Part B of this report.

(e) Including net advertisement revenue. The amount included for 1954 was £1,284,000 (£787,000 from printed books and £497,000 from diaries and other published matter): for 1958 the amount was £1,541,000 (£777,000 from printed books and £764,000 from diaries and other published matter).

(f) Amount received. (g) The values shown exclude any Excise duty paid.

(h) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments shown in Table 2(i) on account of combined returns covering more than one establishment.

Sales of principal products of the industry by establishments classified to other industries

TABLE 5

Firms employing 25 or more persons: United Kingdom (a)

	1954		1958	
	Value £'000	Value £'000	Entries Number	Principal industries in which produced (b)
Printing, bookbinding, etc.				
General printing				
✓ Catalogues, trade lists and advertising material	1,248	2,716	140	41, 117, 118, 119
✓ Forms for loose leaf binders	144	105	26	118
✓ Tag, label and ticket printing	258	57	25	117, 118
✓ Other general printing	6,808	5,770	256	41, 117, 118, 119
✓ Lithographic, chromo-litho, photo-litho and type-litho printing				
✓ Posters	25	1,312	18	117, 118
Other	97			
Photogravure printing	-	105	6	119
Silk screen printing		97	9	116, 117, 118
Other photographic printing, not elsewhere specified				
Transfer printing	276	292	..	74, 116, 125
Copper and steel printing				
Tin printing		-	-	
Machine ruling	47	72	20	118
Binding (including re-binding)	207	207	23	111, 118, 119
Stitching, folding, cutting, etc.	46	104	19	116, 118
Engraving of blocks, plates, etc.				
Process blocks (relief work)	689	800	102	118, 119
Other	112	100	32	32, 119
✓ Gilding, blocking, stamping, lettering, etc.	17			
Photo-litho off-set plates				
✓ Stereotyping and electrotyping	131	265	24	116, 118, 119
Typesetting				
Die sinking and relief stamping	143	167	11	116, 118
Total printing, bookbinding, etc. (c)	10,250	12,167	..	

TABLE 5 (contd.)

Books and other published matter (i) Printed and published (ii) Printed for other United Kingdom commercial publishers	1954		1958		
	Quantity	Value £'000	Quantity	Value £'000	Entries Number
Books and other published matter (d)					
Printed books					
(i)	..	5,996	..	7,602	76
(ii)	..	1,261	..	1,535	41
Other published matter (excluding newspapers, magazines, reviews, trade journals and similar periodicals)					
(i)	..	1,413	..	1,658	201
(ii)	..	245	..	458	36
Total published matter (d)					
(i)		7,409		9,260	..
(ii)		1,505		1,994	..
Other goods sold					
Showcards, price tickets, etc.	..	862	..	1,747	44
Albums and the like	..	218	..	240	13
Total goods sold (including published matter)		20,244		25,407	..

(a) For convenience, all sales of principal products of this industry by establishments classified to other industries have been treated as principal products of the printing, bookbinding, etc., section of this industry.

(b) The references given are to the list of industries at the back of this report.

(c) The value of work done where the main materials were supplied by customers amounted to £435,000 in 1954 and £280,000 in 1958, and where the main materials were supplied by firms doing the work it was £9,815,000 in 1954 and £11,888,000 in 1958.

(d) Including net advertisement revenue for printed books, diaries and other published matter (excluding newspapers, magazines, reviews, trade journals and similar periodicals) amounting to £333,000 in 1954 and £314,000 in 1958.

Sales of other than principal products by larger firms in the industry

TABLE 6 Firms employing 25 or more persons: United Kingdom

	1954		1958	
	Quantity	Value	Quantity	Value
	Th.cwt.	£'000	Th.cwt.	£'000
Newspapers, magazines, reviews, trade journals and similar periodicals (a)				
Printed and published or printed for customers other than United Kingdom commercial publishers	73.3	1,792	157	2,230
	..	1,378	..	1,365
Printed for other United Kingdom commercial publishers	..	6,065	..	8,725
Boxes and cartons of paper and cardboard				
Rigid boxes (including rigid boxes delivered in the flat, and round boxes)	34.6	288	40.8	371
	..	567	..	348
Other	141	927	167	1,447
	..	1,132	..	660
Paper bags	79.8	492	28.4	315
	..	234	..	351
Notepaper and pads	7.1	115	4.1	83
	..	372	..	292
Envelopes	34.7	390	29.8	319
	..	389	..	479
Other manufactured stationery including boxed stationery	1.7	62	3.4	179
	..	1,245	..	851
Manuscript books, loose leaf binders, index cards, tabulating machine cards, account books and other office systems of paper and cardboard	60.3	1,177	96.9	1,429
	..	3,279	..	2,387
Other and unclassified manufactures of paper and cardboard	..	526	..	226
Other goods	..	359	..	447
Total value of goods sold without being subjected to any manufacturing process (merchanted or factored)	..	..	..	8,767
Canteen takings		..		277
Total		..		31,546

(a) Including advertisement revenue. The total amount of advertisement revenue from newspapers, magazines, reviews, trade journals and similar periodicals for 1954 was £794,000: for 1958 the amount was £1,083,000.

TABLE 7 - Total make of intermediate products, 1958

This table is not applicable to the industry.

Employment and salaries, etc. for the week ended October 25, 1958

TABLE 8 Firms employing 25 or more persons: United Kingdom

	Males	Females	Total
	Number	Number	Number
Working proprietors	121	15	136
Operatives	78,848	43,342	122,190
Administrative, technical and clerical employees	16,926	11,407	28,333
Total employees	95,774	54,749	150,523
Average salaries, etc. paid per head for the week to administrative, technical and clerical employees	£ 18.3	£ 7.3	£ 13.9

PUBLISHERS (NON-PRINTING FIRMS)

This part does not relate to the publishing industry as a whole, since it does not include the manufacturing publishers who are also printers (who are included in Part A). A summary table on page 120/19 brings together the main figures for both the manufacturing and the non-printing publishers of books.

Analysis by sub-divisions of the industry

TABLE 2(i) Firms employing 25 or more persons: United Kingdom (a)

	Unit	Sub-divisions of the industry (b)				Total	
		Printed books		Other published matter (except newspapers, magazines, etc.)			
		11	12	1954	1958	1954	1958
Number of enterprises	No.	63	70	14	23	77	93
Number of establishments	"	66	78	16	24	82	102
Sales	£'000	25,845	35,121	1,761	3,340	27,606	38,461
			1,269	..	156	..	1,425
Sales of characteristic products	"	24,401	32,774	1,448	2,749		
Purchases of materials and fuel (c)	"	4,231	6,726	507	1,188	4,738	7,915
Products on hand for sale (c)	"	+ 31	+ 545	+ 45	+ 33	+ 76	+ 578
	"	6,410	8,149	324	751	6,735	8,900
Work in progress	"	+ 92	+ 127	+ 24	- 12	+ 116	+ 114
	"	961	2,744	59	105	1,020	2,848
Stocks of materials and fuel (c)	"	+ 37	+ 66	+ 18	+ 6	+ 55	+ 72
	"	1,327	1,677	140	177	1,466	1,854
Payments for work done on materials given out, authors' royalties, copyright payments, payments to contributors and press agencies, and editorial, artists' and readers' fees (less any payments received from authors)	"	11,577	16,273	450	701	12,027	16,974
Payments for transport	"	234	582	17	44	251	626
Net output	"	9,963	13,548	874	1,589	10,836	15,136
Average number employed (d)	No.	1,244	1,505	459	744	1,703	2,249
	"	5,518	6,740	417	662	5,935	7,402
	"	6,762	8,245	876	1,407	7,638	9,652
Net output per person employed	£	1,473	1,643	998	1,129	1,419	1,568
Wages and salaries	£'000	493	778	160	294	653	1,072
	"	3,193	4,752	273	543	3,466	5,295
Wages and salaries per head	£	396	517	349	395	383	477
	"	579	705	655	820	584	715
Capital expenditure							
New building work	£'000	62	58	14	22	77	80
Plant and machinery	"	66	88	8	26	74	114
	"	1	2	3	3	4	5
Vehicles	"	121	194	9	15	130	209
	"	27	75	2	6	29	80

(a) For small firms' summary see Table 2(ii).

(b) The method of classifying returns to sub-divisions of the industry is explained at the beginning of this report; the characteristic products of each sub-division are identified in Table 4(ii).

(c) Goods for merchandising and canteen supplies are included for 1958 but excluded for 1954.

(d) Persons engaged in merchandising or factoring and canteen workers are included for 1958 but excluded for 1954.

Summary for small firms

TABLE 2(ii) Firms employing fewer than 25 persons that made satisfactory returns: United Kingdom

	Unit	1954	1958 (a)
Number of returns	No.	182	236
Sales	£'000	6,151	7,547
	"	..	479
Purchases of materials and fuel (b)	"	740	1,700
Payments for work done on materials given out	"	3,170	3,561
Net output (c)	"	2,241	2,765
Total employment, including working proprietors (d)			
Males	No.	1,405	930
Females	"		784

(a) Only a sample of firms supplied the full range of information, the remainder giving employment figures only. Except for employment, the figures given are estimates based on the full returns made which accounted for 53 per cent. of the total employment shown, which itself represents 90 per cent. of estimated employment in small firms in this industry (including those for which satisfactory returns were not made).

(b) Goods for merchandising and canteen supplies are included for 1958 but excluded for 1954.

(c) Here defined as the difference between the value of sales and the cost of purchases of materials and fuel, less payments for work done on materials given out.

(d) Persons engaged in merchandising or factoring and canteen workers are included for 1958 but excluded for 1954.

Analysis by size of enterprise within the industry, 1958

TABLE 3 Firms employing 25 or more persons: United Kingdom

Average number employed by the enterprise in this industry (a)	Enterprises	Establishments	Total sales (b)	Net output	Employees		Wages and salaries		Capital expenditure (c)	Net output per person employed (a)
					Operatives	Others	Operatives	Others		
	Number	Number	£'000	£'000	Number	Number	£'000	£'000	£'000	£
25 - 49	40	40	6,889	2,358	361	977	140	754	50	1,763
50 - 99	32	34	10,308	3,877	640	1,567	302	1,171	105	1,756
100 - 199	11	13	6,686	2,522	364	1,127	167	847	83	1,692
200 - 299	3	4	3,191	1,037	380	393	176	377	33	1,342
300 - 399	4	7	5,677	2,357	220	1,206	133	811	83	1,653
500 and over	3	4	7,135	2,984	284	2,132	154	1,335	49	1,235
Total	93	102	39,886	15,136	2,249	7,402	1,072	5,295	403	1,568

(a) Including working proprietors.

(b) Value of goods (including merchandised goods), work done, and canteen takings.

(c) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles.

Estimates of total sales of principal products of the industry

TABLE 4 (i) Firms that made satisfactory returns: United Kingdom

	Totals for larger firms and for small firms (a)	Small firms in the industry	
	1958	1954	1958 (b)
	£'000	£'000	£'000
Printed books (c)	39,804	5,279	7,011
Newspapers, magazines, reviews, trade journals and similar periodicals (c) (d)	58	157	58
All other published matter (c)	3,314	581	216
Other work done, goods made and royalties received (e)	1,394	133	262
Total	44,570	6,151	7,547

(a) For a more detailed analysis of sales by larger firms see Table 4(ii).

(b) Estimates based on a sample which covered 53 per cent. of the total employment of small firms that made satisfactory returns.

(c) Including net advertisement revenue. For printed books and other published matter (excluding newspapers, magazines, reviews, trade journals and similar periodicals) this amounted to £85,000 for small firms in 1954 and an estimated £230,000 for small firms in 1958; the estimate for all firms in 1958 amounted to £735,000; for newspapers, magazines, reviews, trade journals and similar periodicals it amounted to £19,000 in 1954 and an estimated £13,000 in 1958.

(d) Small firms only. These are not principal products of the industry.

(e) Including any sales by small firms of goods other than principal products of the industry (but excluding merchant goods).

Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries

TABLE 4 (ii) Firms employing 25 or more persons: United Kingdom

Industry sub-division (a)	1954		1958			
	Quantity	Value	Quantity	Value	Enterprises	Entries
		£'000		£'000	Number	Number
11 Printed books (b)	..	24,407	..	32,793	..	79
12 Music (b)	..	400	..	461	13	13
12 Diaries (b)	}	948	} Th.doz. 5.9	23	} 8	8
12 Christmas cards and greeting cards				319		
12 Calendars				24		
12 Picture postcards	}	154	}	89	}	..
12 Other published matter (b)				139		
Other principal products	-	-	..	123	13	13
Royalties and receipts for reproduction rights, etc.		588		1,009	66	71
Total		26,636		37,023	..	..
Sales in other industries		-		-
Principal products of this industry sold by establishments in the industry		26,636		37,023	93	98 (c)

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger firms not merely sales by establishments classified to the sub-division.

(b) Including net advertisement revenue. The total amount so included for printed books, music, diaries and other published matter (excluding newspapers, magazines, reviews, trade journals and other similar periodicals) was £367,000 in 1954 and £504,000 in 1958.

(c) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments shown in Table 2(i) on account of combined returns covering more than one establishment.

TABLE 5 - Sales of principal products of the industry by establishments classified to other industries

Firms employing 25 or more persons: United Kingdom

For convenience, any sales of principal products of this industry by establishments classified to other industries have been treated as principal products of the general printing section of the industry.

Sales of other than principal products by larger firms in the industry

TABLE 6 Firms employing 25 or more persons: United Kingdom (a)

	1954		1958	
	Quantity	Value £'000	Quantity	Value £'000
Newspapers, magazines, reviews, trade journals and similar periodicals (b)	..	760	..	1,187
Other goods	..	211	..	251
Total value of goods sold without being subjected to any manufacturing process (merchanted or factored)	1,402
Canteen takings		..		24
Total		..		2,863

(a) For sales by small firms see Table 4(i).

(b) Including advertisement revenue amounting to £292,000 in 1954 and £386,000 in 1958.

TABLE 7 - Total make of intermediate products, 1958

This table is not applicable to the industry.

Employment and salaries, etc. for the week ended October 25, 1958

TABLE 8 Firms employing 25 or more persons: United Kingdom

	Males		Females		Total	
	Number	Number	Number	Number	Number	Number
Working proprietors	1	-			1	
Operatives	1,468	812			2,280	
Administrative, technical and clerical employees	3,748	3,831			7,579	
Total employees	5,216	4,643			9,859	
Average salaries, etc. paid per head for the week to administrative, technical and clerical employees	£ 18.6	£ 8.7			£ 13.6	

(94863)

Summary Table

This table contains a summary of the returns received from firms mainly engaged in book publishing, comprising manufacturing publishers who are also printers (who are included in Part A) and those who do not do their own printing (who are included in Part B)

Firms employing 25 or more persons: United Kingdom

	Unit	Manufacturing book publishers		Non-printing publishers		Total	
		1954	1958	1954	1958	1954	1958
Number of enterprises	No.	16	10	63	70	79	80
Number of establishments	"	19	12	66	78	85	90
Sales	£'000	6,136	8,005	25,845	35,121	31,981	43,127
{ goods produced and work done	"	..	5	..	1,269	..	1,275
{ merchanted goods and canteen takings	"	..	..	..	..	..	..
Sales of printed books (a)	"	4,753	6,280	24,401	32,774	29,154	39,054
Purchases of materials and fuel (b)	"	2,105	2,250	4,231	6,726	6,335	8,977
Products on hand for sale (b)	"	- 5	- 9	+ 31	+ 545	+ 26	+ 536
{ change during year	"	..	..	..	..	..	..
{ at end of year	"	893	1,206	6,410	8,149	7,303	9,354
Work in progress	"	+ 121	+ 54	+ 92	+ 127	+ 212	+ 181
{ change during year	"	..	..	..	..	..	..
{ at end of year	"	784	951	961	2,744	1,745	3,695
Stocks of materials and fuel (b)	"	+ 132	- 56	+ 37	+ 66	+ 168	+ 10
{ change during year	"	..	..	..	..	..	..
{ at end of year	"	559	399	1,327	1,677	1,885	2,076
Payments for work done on materials given out, authors' royalties, copyright payments, payments to contributors and press agencies and editorial, artists' and readers' fees (less any payments received from authors)	"	815	1,093	11,577	16,273	12,392	17,366
Payments for transport	"	94	138	234	582	328	720
Net output	"	3,370	4,518	9,963	13,548	13,333	18,066
Average number employed (c)	No.	3,494	3,476	1,244	1,505	4,738	4,981
{ operatives	"	1,415	1,461	5,518	6,740	6,933	8,201
{ other employees	"	..	..	..	..	..	..
{ total, including working proprietors	"	4,912	4,937	6,762	8,245	11,674	13,182
Net output per person employed	£	686	915	1,473	1,643	1,142	1,370
Wages and salaries	£'000	1,244	1,631	493	778	1,737	2,409
{ of operatives	"	656	862	3,193	4,752	3,849	5,614
{ of other employees	"	..	..	..	..	..	..
Wages and salaries per head	£	356	469	396	517	367	484
{ operatives	"	464	590	579	705	555	685
{ other employees	"	..	..	..	..	..	..
Capital expenditure (d)	£'000	99	17	62	58	162	75
New building work	"	..	..	..	..	..	..
Plant and machinery	"	125	193	66	88	192	281
{ acquisitions	"	6	1	1	2	7	3
{ disposals	"	..	..	..	..	..	..
Vehicles	"	34	49	121	194	155	243
{ acquisitions	"	11	18	27	75	38	93
{ disposals	"	..	..	..	..	..	..

(a) Including net advertisement revenue. In addition to these figures for larger firms mainly engaged in book publishing there was in 1958 a further £10,504,000 reported by other larger firms (in this and other industries) and £7,011,000 reported by smaller non-printing publishers, making the total reported in the Census £56,570,000. For 1954, the amount reported by other larger firms was £8,996,000 and £5,279,000 by smaller non-printing publishers making the total reported in the Census £43,430,000.

(b) Goods for merchandising and canteen supplies are included for 1958 but excluded for 1954.

(c) Persons engaged in merchandising or factoring and canteen workers are included for 1958 but excluded for 1954.

(d) Excluding expenditure at establishments not yet in production.

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- 35 Synthetic Resins and Plastics Materials
- 36 Polishes
- 37 Gelatine, Adhesives, etc.
- 38 Iron and Steel (General)
- 39 Steel Tubes
- 40 Iron Castings, etc.
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- 43 Metal-working Machine Tools
- 44 Engineers' Small Tools and Gauges
- 45 Industrial Engines
- 46 Textile Machinery and Accessories
- 47 Contractors' Plant and Quarrying Machinery
- 48 Mechanical Handling Equipment
- 49 Office Machinery
- 50 Miscellaneous (Non-electrical) Machinery
- 51 Industrial Plant and Steelwork
- 52 Ordnance and Small Arms
- 53 General Mechanical Engineering
- 54 Scientific, Surgical and Photographic Instruments, etc.
- 55 Watches and Clocks
- 56 Electrical Machinery
- 57 Insulated Wires and Cables
- 58 Telegraph and Telephone Apparatus
- 59 Radio and Other Electronic Apparatus
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- 63 Motor Vehicle Manufacturing
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- 69 Tools and Implements

Part

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- 133 Summary Volume
- 134 Summary Volume
- 135 Summary Volume

CENSUS OF PRODUCTION REPORTS FOR OTHER RECENT YEARS

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958. The most recent reports are listed below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these earlier reports is analysed in accordance with the original (1948) edition of the Standard Industrial Classification.

Census of Production for 1951: Summary Tables, Part I (H.M.S.O., 1956. Price 6s. net).

No important items which do not appear in the 1958 Reports.

Census of Production for 1951: Summary Tables, Part II (H.M.S.O., 1956. Price 6s. net).

Channels of sales, 1948

Payments for services, 1948

Shift working, 1951

Power equipment, 1951

Prime movers, 1951

Analysis of periods covered by census returns, 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5 volumes. (These volumes are now out of print.)

No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954. Introductory Notes, Index of Products, and 154 booklets relating to individual industries (H.M.S.O., 1956-59. Prices vary, usually from 1s. 6d. to 2s. net for each booklet).

Detailed information about materials and fuel purchased.

Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net).

Fuel purchased

Gas produced in certain industries

Electricity generated, purchased and sold

Materials purchased: iron and steel; non-

ferrous metals; paint; plastics materials;

cotton and rayon, nylon, etc. textiles; timber;

packing materials; replacement parts for plant

etc. (Information about purchases of other

materials is given in The Report on the Census

of Production for 1954.)

Census of Production for 1954: Summary Tables, Part II (H.M.S.O., 1959. Price 7s. net).

Regional analyses of gross output, net output and capital expenditure.

Census of Production for 1954: Summary Tables, Part III (H.M.S.O., 1959. Price 8s. net).

Sales of particular products by certain industries in Scotland and Wales.

The Report on the Censuses of Production for 1955, 1956 and 1957. Introductory Notes and 5 volumes (H.M.S.O., 1959. Prices 1s. 6d. to 3s. 6d. net according to size of volume).

No important items which do not appear in the 1958 Reports.

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