## 84 Aerospace equipment manufacturing and repairing

This Report on the Aerospace Equipment Manufacturing and Repairing Industry relates to establishments engaged wholly or mainly in manufacturing, assembling, modifying and repairing airframes, complete aircraft, gliders, guided weapons, spacecraft, launch vehicles, sub-orbital vehicles and associated ground equipment (other than electronic or telemetric equipment), manufacturing and repairing aero-engines and power plant for aircraft, and rocket motors for guided weapons and spacecraft, manufacturing and repairing air cushion vehicles (hovercraft). Parts and accessories (other than those made wholly or primarily of asbestos, glass, rubber or plastics) are included but aeronautical instruments, radio, radar and other electronic equipment, and electrical accessories and equipment are excluded.

This industry corresponds to minimum list heading 383 in the Standard Industrial Classification (Revised 1968) which has been used for the first time as a basis of classification in the 1968 Census.

The industry corresponds to Aircraft Manufacturing and Repairing Industry (Part 64) in the Reports on the last detailed Census of Production for 1963, except that aircraft passenger seats included in the 1963 Report on the Furniture and Upholstery Industry (Part 109) are now included in this industry.

Throughout this Report, the figures given for 1963 have been reclassified, as far as possible, according to the Standard Industrial Classification (Revised 1968) so that data for 1963 and 1968 are on the same industrial basis. However the reclassification of small firms, which provided limited information only, has been arbitrary.

In interpreting the data in the tables it is essential to bear in mind the notes and definitions which appear on pages (i) to (iv).

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- (c) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (d) Administrative, technical and clerical employees.
- (e) Excluding expenditure for establishments not yet in production.
- (f) Acquisitions <u>less</u> disposals.

TABLE 1 Industry summary, 1963 and 1968
United Kingdom (a) (b)

		Unit	All estab	All establishments		
		Unit	1963	1968		
mber of enterprises	Indico outline at anima a	No.	205 325	226 355		
oss output		£ 000	606,038 324,561	888,630 478,174		
toutput		£	1,275	2,020		
et output per head	goods produced and work done (c)	€.000	550,347	861,991		
des and work done	merchanted goods and canteen takings	a	23,524	28,805		
	materials for use in production and packaging and fuel		187,045	259,583		
rchases	goods for merchanting and canteen purchases	ŋ	25,493	26,123		
	for work done on materials given out	и	62,789	119,556		
ayments to other	for transport by road	n	840	880		
AUD A	by rail and other means excluding postal services	n o		490		
ocks and work in progress			+ 00 050	5 000		
Total stocks and work in progress	change during year at end of year	n n	+ 26,858 458,892	- 5,990 506,056		
Goods on hand for sale	change during year at end of year	ıı ıı	+ 1,861 23,919	- 4, 245 57, 328		
	change during year	I i n	+ 30,306	+ 2,079		
Work in progress	at end of year	· ·	390,639	380,470		
	change during year		- 5,310	- 3,824		
Materials, stores and fuel	at end of year	"	44,334	68, 259		
	f total, including working proprietors	Th.	254.6	236.7		
umber employed on average	operatives	, "	146.6	129.6		
uring the year	other employees (d)	п	107.9	106.9		
	of operatives	£,00	0 117,557	142,633		
ages and salaries	of other employees (d)	n g	99,875	137,593		
apital expenditure (e)		п	11,595	30,914		
Total			3,904	6,731		
New building work		"				
Land and existing buildings	(f)	"	- 1,721	- 2,373		
Plant and machinery (f)		"	8,759	25, 113		
Vehicles (f)		II.	654	1,443		

(a) For 1968, estimates for establishments not making satisfactory returns and for small establishments, from which only employment data were collected, accounted for 1 per cent. of the total figures in which they were incorporated: of this, unstatisfactory returns accounted for less than 1 per cent. A similar situation existed for 1963.

(b) The following information relates to small establishments (employing fewer than 25 persons) in this industry. It includes an estimate for small establishments not making satisfactory returns.

1963	1968
96	125
121	132
1,093	1,322
	96 121

Footnotes continued on page 84/2.

TABLE 2 Analysis by size of establishment within the industry, 1968

(i) Output and employment

All establishments: United Kingdom

Number employed on average during the year by the establishment (a)	Estab- lish- ments	Enter- prises (b)	Total number employed on average during the year (a)	Gross output	Net output	Net output per head
071.561 F478.170	Number	Number	Number	£'000	£,000	£
1-5	24	23	67			
6-10	24	24	195	ow 6m hem	hove sheeg	
11-24	57	56	1,036		A IN PROPERTY	
25-49	24	24	907	2,106	1,540	1,698
50-99	32	30	2,282	6,825	4,210	1,845
100-199	40	35	5,892	18,093	11, 196	1,900
200-299	20	19	4,965	14,009	8,536	1,719
300-399	20	15	6,827	18,500	11,167	1,636
400-499	8	8	3,597	10,335	5,906	1,642
500-749	15	10	8,,804	26,370	16,868	1,916
750-999	12	11	10,373	30,858	18,016	1,737
1,000-1,499	15	11	16,786	63,646	33,698	2,008
1,500-1,999	9	7	15,876	50,298	28,638	1,804
2,000-2,499	5	5	11,215	35,332	22, 423	1,999
2,500-4,999	15	8	57,035	223,856	125,783	2,205
5,000 and over	9	3	90,201	381,167	186,304	2,065
Unsatisfactory returns	26	25	637	cyans (d)	ique sedio )	
Total	355	226	236,695	888,630(c)	478,174(c)	2,020(c)

TABLE 2 (continued) (ii) Employees, wages and salaries

All establishments: United Kingdom

Number employed on average during the	Empl	oyees	Wages and	l salaries	Wages and salaries per head		
year by the establishment (a)	Oper- atives	Others (d)	Oper- atives	Others (d)	Oper- atives	Others (d)	
	Number	Number	£'000	£'000	£	£	
1-5					LO 10 1.1	94 see	
6-10							
11-24			**		228	*****	
25-49	687	196	719	270	1,046	1,377	
50-99	1,678	591	1,819	720	1,084	1,218	
100-199	4,104	1,777	4,376	2,215	1,066	1,246	
200-299	3,251	1,708	3,580	2, 258	1,101	1,322	
300-399	4,337	2,490	4,368	3,100	1,007	1,245	
400-499	2,157	1,438	2, 124	1,776	985	1, 235	
500-749	5,063	3,741	5,681	4,851	1,122	1,297	
750-999	5,637	4,736	6,009	6,040	1,066	1, 275	
1,000-1,499	9,948	6,838	11,215	8,462	1,127	1,238	
1,500-1,999	8,157	7,719	8,406	9,510	1,031	1,232	
2,000-2,499	6,815	4,400	7,390	5,472	1,084	1, 244	
2,500-4,999	28,598	28,435	31,795	36,714	1,112	1, 291	
5,000 and over	48,200	42,000	54,046	55, 171	1,121	1,314	
nsatisfactory returns	•	••					
Total	129,638(c)	106,866(c)	142,633(c)	137,593(c)	1,100(c)	1,288 (c	

<sup>(</sup>a) Including working proprietors.

<sup>(</sup>b) The sum of the figures for the size groups exceeds the total for the industry to the extent that enterprises made returns for establishments in more than one size group.

<sup>(</sup>c) Including estimates for establishments employing fewer than 25 persons and for establishments not making satisfactory returns.

<sup>(</sup>d) Administrative, technical and clerical employees.

TABLE 3 Percentage analysis of employees, by age and sex, 1969 (a)

All establishments: United Kingdom

Ages	Males	Females	All employees
This is a	Per cent.	Per cent.	Per cent.
Under 18	2	1	3
18 and over	84	13	97
All ages	86	14	100

Source: Department of Employment

(a) The percentages relate to the numbers employed (excluding working proprietors) at June 1969, the earliest date for which the information is available on the basis of the Standard Industrial Classification, (Revised 1968).

## Footnotes to Table 4.

- (a) Some establishments employing fewer than 25 persons were included in returns for larger establishments. These amounted to 7 establishments in 1968 and 10 in 1963.
- (b) Including services rendered to other organisations (amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered).
- (c) Direct sales of goods (excluding canteen takings) made to, and work done for, the general public by larger establishments are included. These amounted to £89,000 in 1968. Similar information is not available for 1963.
- (d) This is the ratio of total sales of principal products by the industry to total sales of goods produced and work done.
- (e) Progress payments received for work in progress in 1968 from United Kingdom customers were recorded as £169,354,000 at the beginning of year and £170,846,000 at the end of year; and from overseas customers £48,130,000 at the beginning of year and £46,953,000 at the end of year. Similar information is not available for 1963.
- (f) Administrative, technical and clerical employees.
- (g) Excluding expenditure for establishments not yet in production.

ABLE 4 Analysis of larger establishments, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom (a)

BEREITS STEEL BEITE BEREITS		Unit	1963	1968
Number of enterprises		No.	118	113
Number of establishments		ıı ıı	236	231
Gross output		£,000	603,013	881,692
Net output		п	322,941	474,441
Net output per head		£	1,275	2,020
Sales and work done	goods produced and work done (b) (c)	£,000	547,421	855, 261
Sales and work done	merchanted goods and canteen takings	"	23,585	28,580
Index of specialisation (d)		Per cent.	96	97
Purchases	materials for processing and packaging, and fuel	£'000	186,111	257,556
Turonasos	goods for merchanting and canteen purchases	n n	25, 366	25,919
	for work done on materials given out	" "	62,476	118,623
	for transport			
Payments to other organisations	by road	"		873
At annuage the	by rail and other means excluding postal services		836	486
Stocks and work in progress		-	ANT BASE SAME	
Coods on hand for cala	change during year	п	+ 1,852	- 4,212
Goods on hand for sale	at end of year	n n	23,799	56,880
Work in progress (e)	change during year	onia	+ 30,155	+ 2,063
mork in progress (c)	at end of year	n n	388,689	377,499
Materials, stores	change during year	"	- 5,283	- 3,794
and fuel	at end of year	"	44,113	67,726
	(total, including working proprietors	No.	253,334	234,847
Number employed on average during the year	operatives	п	145,917	128,697
worldge during the year	other employees (f)	and the	107, 369	106,091
A CONTRACTOR OF THE PROPERTY O	of operatives	£,000	117,058	141,598
Wages and salaries	of other employees (f)	п	99,476	136,595
	(operatives	£	802	1,100
Wages and salaries per head	other employees (f)	n ,	926	1,288
Capital expenditure (g)			at least	LESS TERRESON
New building work		£'000	3,885	6,678
Personal assessed a	acquisitions	"	304	727
Land and existing buildings	disposals	11	2,017	3,082
District of the second second second	\[ acquisitions \]	11	10,872	26, 132
Plant and machinery	disposals	11	2, 157	1,215
	(acquisitions		844	1,726
Vehicles	disposals	n (1)	193	294

For notes to this table - see page 84/6.

TABLE 5 Sales of principal products of the industry by larger establishments, including sales by establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	19	63		1968	3	
6-182 - 9-19 - 1	Quantity	Value	Quantity	Value	Enter- prises	Entries
Aircraft, new and reconditioned, complete for re-sale and airframes	Number	£'000	Number	£,000	Number	Number
Combat		42,455		32,541	*	*
Other (including military non-combat)		33,944		120,331	7	9
Air cushion vehicles (including hovercraft) complete	Age the in		10	2,331	*	*
Aero-engines					by mili	and In the
New	A SHAREST AND	Capa became to	D. TOT MERTY		-	
Piston						-
Complete	361	281	565	358	*	*
Parts (excluding electrical parts)	heo znora .	4,343	mod 2.08	6, 249	12	18
Gas turbine			2100mm1			
Complete	1,339	42,507	1,459	113,674	*	*
Parts (excluding electrical parts)	anabu tone.	59,314	100 100 100	107,184	31	39
Parts of rockets, ram jets and pulse jets		57		686	*	*
Reconditioned complete for re-sale		-			- viss	of being
Piston			290	576	*	*
Gas turbine and jet propulsion	]	421 {	1,081	4,783 791	} *	*
Propellers						
Complete	643	1,917	426	1,756	*	*
Parts		1,634	num Tools	2,808	5	5
Undercarriages with or without wheels		3,797	a later i	2,178	5	5
Aircraft parts, not elsewhere specified, other than electrical equipment		85,498	60.00	134,318	71	93
Air cushion vehicle parts (including hovercraft parts) not elsewhere specified, other than electrical equipment	-	(3)	no Lynn	466	6	7
Equipment for space activities		They	The state of the s			paires to
Comple te	1	10.111	<u></u>	1,280	*	*
Parts	]	(a)	[	809	*	6
Unclassified aircraft parts and accessories		9,104	egologo s	12,583	32	32
Parachutes		•			(基) 3	agair than
Complete		959	32,185	2,041	*	*
Parts and accessories		1,104	100 ( ) i)	1,468	8	8
Other products		3,421	/ 81.00	1,853	18	22
Waste products	Th. tons		Th. tons	mba i		
Scrap metals					1970	W Zoas
Iron and steel	18.9	174 97	11.1	190 225	352	79
Aluminium and aluminium alloys	8.4	638	5.4	509 226	3 46	74
Other waste products	••	229	3.0	160 267	39	64

TABLE 5 (continued)

	19	963	ill spirate in	1968		
	Quantity	Value	Quantity	Value	Enter- prises	Entries
Work done  Development and experimental work on		£'000		£'000	Number	Number
aircraft and air cushion vehicles (including hovercraft), including prototypes for which payment was receivable		103,569		121,662	29	49
Development and production work on guided weapons, missiles and launches		47,929	Samboro	56,856	19	46
Repair work, modifications, conversions, etc		66,776	euro estreneia	64,397	38	66
Other work done ' Aeronautical Non-aeronautical	]	30,875	oca lestino	42,767 9,308	52 26	70
Total	3 114134	541,042	Ant v	847,633	20 a 2 ***********************************	
Sales in other industries (see Table 6)	16.3	13,356	- Januaria Januaria	19,960		
Principal products of this industry sold by establishments in the industry	No.	527,686	galved in belinders	827,673	113	164(b)

<sup>(</sup>a) Not recorded separately for 1963.

TABLE 6 Sales of principal products of the industry by larger establishments classified to other industries, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963	1968			
Softward, some or proud, but not further present	Value	Value	Entries	Principal industries in which produced(a)	
er manufactured .erts	£'000	£°000	Number	of mid?	
ero engines, complete and parts	2,391	7,309	17	49,53,64,82	
Parachutes and parts, undercarriages, propeller parts and other aircraft parts and accessories	8,622(b)	6,567	60	64,66,82,90	
evelopment and production work on guided weapons, evelopment and experimental work on aircraft and ther aeronautical work done	2,343	6,084	18	63,70,77,80	
Total	13,356	19,960	tal to s	Manotall E. S.N.	

<sup>(</sup>a) The references given are to the list of industries at the front of this report.

<sup>(</sup>b) This figure represents the total number of returns made for larger establishments in this industry which is less than the total number of establishments shown in Table 4 on account of combined returns covering more than one establishment.

<sup>(</sup>b) Including gliders, aircraft new and reconditioned, and air frames for 1963.

TABLE 7 Sales of other than principal products by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	1963	1968	
ARREST TOTAL	Value	Value	
Mechanical engineering	£'000	£'000	
Pumps, valves and compressors	72	1,368	
Industrial plant and steelwork	1,525	1,026	
Other mechanical engineering products	7,954(a)	7,043	
Scientific and industrial instruments and systems	1,242	1,628	
Electrical engineering			
Radio, radar and electronic capital goods	617	1,663	
Other electrical goods	1,644	5,914	
Shipbuilding and marine engineering products	931	556	
Motor vehicle parts and accessories	954	1,735	
Other products	2,444	2,748	
Services rendered to other organisations (b)	2,353	3,909	
Total value of goods sold without having been subjected . to any manufacturing process (merchanted or factored)	21,371	26, 189	
Canteen takings	2,214	2,391	
Total	43,320	56,168	

<sup>(</sup>a) May include some engineers' small tools.

TABLE 8 Production of certain principal products of the industry by larger establishments, 1963 and 1968

This table is not applicable to this industry.

TABLE 9 Purchases by larger establishments of selected principal products of the industry, 1968

This table is not applicable to this industry.

TABLE 10 Purchases by larger establishments in the industry, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	196	63	196	38
	Quant ity	Cost	Quantity	Cost
aterials for use in production	Th. tons	£,000	Th. tons	£,000
Steel	100		District May 1	
Bars and rods (including wire rods), angles, shapes and sections, girders, beams, joists and pillars rolled (not fabricated), including tube rounds and	27.2	2,682	36.1	6,536
squares		792	1	the net
Castings	5.3	1,735 390	3.5	1,834
Forgings (except drop forgings)	9.2	3,143 3,522	} 16.2	8,343
Plates, 3mm.thick and over	3.6	329 99	3.0	579
Sheets under 3mm.thick (including electrical sheets)	7.4	817 559	} 28.1	2,639
Iron and steel not elsewhere specified except finished parts, wire and scrap		Lagina	(a) e bals	
Wrought tubes and fittings for wrought tubes	1898	<b>700</b>	"gwite (onl)	051
(including welded, seamless, conduits, etc)		522	1.7	671
Other	23.5	3,080 2,490	8.6	3, 128 862
Light metals and non-ferrous metals in all forms except finished parts, wire and scrap			6 th	
Aluminium and aluminium alloys	17.2	12,037	16.0	11,620
Brass and other copper alloys (including nickel silver and cupro-nickel, but excluding all other nickel alloys and cadmium copper) (a)	0.7	322 82	1.3	678 142
Copper (including cadmium copper) (b)	0.4	160	0.8	376
Magnesium and magnesium alloys		1,224	arred Jesty	995
Titanium	1.083.009.3		TILL TERM TENTING	
Sheet		in a state of		603
Bar	Andrew Service	ned view	soi tassiona i	3,975
Forgings		(c) {		655
Tubing	a delocities	Sagranele	Phillip Non ag	40
Insulated wires and cables, bought as such	of region by	1,495	nosema hos	1,511
Bolts, rivets, nuts and washers, screws, nails, tacks, etc	sala kaz ba	4,196	habluce abo	3,428
Timber	Th.stds.	1,100	Th. stds.	
Softwood, sawn or planed, but not further prepared	CON SULTORING		macqaeo 11a	
or manufactured	1.0	164	1.1	168
	Th.cu.ft.		Th.cu.ft.	
Hardwood, sawn or planed, but not further prepared or manufactured	36.1	73 19	70.9	133
or manufactured	Th.sq.ft.	n (aux) non	Th.sq.ft.	
Plywood, including blockboard, laminboard and	2,024	212 135	} 2,552	254
battenboard	Th.gal.	133	Th.gal.	
	506	792	3 520	922
Paint and varnish (including lacquers and stains)		24	1	944
Woven piece goods (other than narrow fabrics) wholly or mainly of	Th. sq. yds.	T total a state	Th.sq.yds.	
Cotton	428	111 43	]	132
Synthetic fibres (nylon, etc)	1, 131	241 80	1,576	365 188
Account approximate the second programme to the contract of the second s	376	103	188	71
Other (linen, etc)		35		64

<sup>(</sup>b) Amounts charged for hiring out plant, machinery or other goods, for providing transport, or for technical or other services rendered to other organisations.

TABLE 10 (continued)

	(570 0 - 100000 000000	1963		1968	
	Quantity	Cost	Quantity	Cost	
Materials for use in production (continued)	Th.cwt.	£,000	Th.cwt.	£'000	
Synthetic resins and plastics materials (excluding leathercloth and reinforced plastics)	Your		2010 al 99	1000	
Polyvinyl chloride (including copolymers); plasticised and unplasticised sheet, film, rod, tube, profile shapes and foam (d)	9.6	280	4.5	124	
Thermosetting polyesters, including epoxide resins (the net resin content excluding filler) and resin glass fibre mixtures	5.6	159	{ 2.3	156	
Acrylic sheet				170	
Leathercloth and decorative thermoplastic sheet		98	gorali digeom	112	
Manufactures wholly or mainly of rubber and synthetic rubber, including sheeting, tyres and tubes (e)		(c)	ora zoidina	181	
Flux covered electrodes for electric arc welding (including continuous electrodes)	504545801s 3	2,390	old) and v	3,180	
General chemicals (f)	1 Egyptick Short	30	on to tion in	26	
Inorganic (including inorganic gases)	7		98 158 from	orie , atr	
Organic (including organic gases)	}	307	All bes woo	339	
Aircraft components and accessories for incorporation in new or repaired products	1		•••	141	
Aero-engines	are the larger		Number		
New		13,828	Number	00.005	
Secondhand, purchased for use, or for reconditioning and re-sale		674	748	23,995	
Propellers and undercarriages	53 1.50 3883.00	3,815	No La-higab	257	
Parts of aero-engines not elsewhere specified (other than electrical parts)	1.00	18,049	then melbel	3,447	
Ball and roller bearings and parts thereof		2,600	i nergije bro	36,801	
Electric motors, dynamos, magnetos, batteries and accumulators		2,862		4,997 5,225	
Control and navigation instruments and parts, except electronic		7,260		8, 281	
Radio, radar and other electronic equipment		15,484		23,936	
Pumps, air and gas compressors, and valves for liquids and gases	done wa	5, 184	diso bits as	10,744	
Plastic goods moulded and fabricated not elsewhere specified	rows, mails.	788	ban sina ,	150/1 ,8110	
Other aircraft components and accessories not elsewhere specified		28,987		572	
Parts of motor vehicles (including parts of chassis, bodies and engines, etc)		70	being	32, 156	
	Th.gal.	10	Th ==1	173	
Lubricating oils and greases (including cutting oils and emulsions)	632 Th.cwt.	242	Th.gal. 1,241 Th.cwt.	557	
Adv	3.9	26 319	} 2.4	26	
Replacement parts for firms' own machinery, plant and vehicles, and accessories and consumable tools bought as replacement	non best and	eps Lucit	(dn!) derens		
Tyres and other spare parts for firms' own road goods vehicles	permet e		udio) sòng	237	
Other		5,913			
All other materials for use in production	1	20 622	IVEL SHADE	11,225	
	•••	20,632	••	22,820	

Continued on next page.

TABLE 10 (continued)

	1963		1968	
	Quantity	Cost	Quantity	Cost
Packaging materials		£,000		£,000
Wrapping and packing paper (including paper coated with plastics and any laminates incorporating paper but not metal) (g)		292	elviar, 130	290
	Th.cu.ft.		Th.cu.ft.	ini rogade i l
Timber (sawn or planed) for manufacture into packing cases, etc	261	209 181	2,305	1,027
Plastics (other than transparent regenerated cellulose film) (h)	hoog been	of along m	ago vadio.	me sosey webleton
Film (up to 0.01 inches thick)	18	are set ]		- Income of
Of polyethylene	7 to bour is	as ed	• • • • • • • • • • • • • • • • • • • •	37
Of other plastics material	}	52 {	1500	23
Sheets and sheeting (thicker than 0.01 inches)	es/class	s hipony ho	pari Jan Vigo	47
All other packaging materials		392		364
Fuel and electricity (i)	Th. tons		Th. tons	Vehicle
01	. 195	1,209	} 154	994
Coal		159	168	180
Coke (including screenings) and manufactured fuel	30.9	274 {		34
DES MANYES.	Th.gal.	0.510	Th.gal.	
Aviation fuels for testing purposes	42,917	3,519 664	28,822	3,473
Derv fuel and motor spirit for use in road vehicles	1,982	376	2,744	704
Other liquid fuels (including creosote/pitch mixtures, etc and liquefied petroleum gases)	35, 153	1,469	38,223	2,417(
and the second	Th.therms		Th. therms	
Gas	9,293	714 145	} <sub>10,505</sub>	849
(a) 834	Th.kWh		Th.kWh	
Electricity	614, 266	3,728 1,024	931,828	6,260
Total cost of materials and fuel		186,111		257,556
Goods purchased for merchanting		23, 209		23,492
Canteen purchases		2, 157		2,427
Total cost of purchases		211,477		283,475

- (a) Cadmium copper was not specifically excluded for 1963.
- (b) For 1963 described as 'Copper (excluding blister)'.
- (c) Not recorded separately for 1963.
- (d) Foil was specifically included for 1963.
- (e) For 1963 described as 'Rubber manufactures including tyres and tubes'.
- (f) For 1963 described as 'Gases, compressed'.
- (g) Moulded pulp units, labels and other packaging materials of paper, cardboard and fibreboard (except multiwall sacks, boxes, cartons, packing cases, drums and canisters) were specifically included for 196
- (h) For 1963 described as 'Sheet, film, foams, etc; wholly or mainly of polyethylene (including bags and lay flat tubing)'.
- (i) The total quantity of electricity generated in establishments employing 25 or more persons in this industry was 8,254 Th.kWh in 1968 and 5,986 Th.kWh in 1963.
- (j) For 1968, may include a small amount of fuels not covered by specific headings.

TABLE 11 Transport costs and employment of larger establishments, 1963 and 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

		Unit	1963	1968
Average number mainly	employed on transport	No.	1,731	1,999
Transport costs		Marin Control		280
Wages and salaries		£,000	1,274	2,131
Derv fuel and motor	spirit	11	376	704
Tyres and other span	re parts for road goods	placing bo	a sammed 1	237
Payments to other organisations for transport	by road	II .		873
	by rail and other means excluding postal services	п	836 {	486
Costs of operating	road goods vehicles	- Constant	10.0 mate	
Insurance		"	60	53
Vehicle licences		n	56	97
Depreciation		"	517	566
Payments to other and maintenance	organisations for repairs	to"s to	118	157
Total		"	3,237(a)	5,304

(a) Excluding tyres and other spare parts for road goods vehicles, not collected separately for 1963.

TABLE 12 Payments for certain services, etc by larger establishments, 1963 and 1968 (a)

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

	Amounts	Amounts payable		
	1963	1968		
Repairs and maintenance to	£'000	£,000		
Buildings	2, 193	3,770		
Road goods vehicles	118	157		
Plant, machinery and other capital equipment	3,406	6,767		
Insurance, licensing and depreciation of road goods vehicles (b)	633	1,724		
Rates, excluding water rates	2,893	4,039		
Hire of plant and machinery	2,551	4,743		
Postage, telephone, telegrams, cables and telex (c)	2,061	3,406		
Total	13,855	24,606		

<sup>(</sup>a) No deduction is made for these payments to arrive at the figures of net output given in this report.

TABLE 13 Percentage analysis of twelve-month periods covered by returns from larger establishments, 1968

Establishments employing 25 or more persons: Analysis of returns received, United Kingdom

Year ended	Percentage of total returns received	Percentage of total number employed	
1968	Per cent.	Per cent.	
April (a)	0.6	0.0	
May	1.8	0.1	
June	9.8	1.5	
<b>J</b> ul y	2.4	0.7	
August	5.5	3.4	
September	11.0	7.0	
October	2.4	0.3	
November	1.2	0.2	
December	38.5	77.5	
1969			
January	1.8	0.4	
February	0.6	0.1	
March	20.7	6.8	
April (b)	3.7	2.0	
	100	100	

<sup>(</sup>a) From 6 April.

<sup>(</sup>b) For details see Table 11.

<sup>(</sup>c) Excluding telex for 1963.

<sup>(</sup>b) To 5 April.