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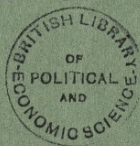
BOARD OF TRADE

**FINAL REPORT**  
on the  
**CENSUS OF PRODUCTION**  
**FOR 1948**

**Volume 10**

**Trade D**

**SHOP AND OFFICE FITTING**



*Presented by the Board of Trade to Parliament  
in pursuance of the Statistics of Trade Act, 1947  
(10 & 11 Geo. 6, Ch. 39, Sec. 7).*

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 2s.0d.

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\* Not applicable to this trade

SHOP AND OFFICE FITTING TRADE

THIS REPORT on the Shop and Office Fitting Trade relates to establishments engaged wholly or mainly in the manufacture (including installation) of shop, office, bank, bar and hotel fittings, show cases, display and exhibition stands, shop fronts, shop and sun blinds, or in signwriting.

This trade corresponds to minimum list heading 172 in the Standard Industrial Classification.

Any establishments in this trade in Northern Ireland are excluded in both 1948 and 1935. Particulars of the very small production in Northern Ireland for 1935 are included in the report on the Building and Contracting Trade (Volume 12, Trade A).



MANUFACTURES OF WOOD AND CORK  
SHOP AND OFFICE FITTING TRADE

Summary  
Larger establishments

TABLE 1

	1948	1935
	£'000	£'000
Gross output (production)	13,152	7,059
Cost of materials and fuel used	4,237	3,191
Payment for work done on materials given out	520	2
Net output	8,395	3,866
Wages and salaries of persons employed	4,966	..
	No.	No.
Average number of persons employed (a)	14,193(b)	16,870
	£	£
Net output per person employed (a)	591	229
Stocks at end of year	£'000	£'000
Finished products and work in progress	1,628	..
Materials and fuel	1,306	..
	No.	No.
Number of establishments	193	247

(a) Excluding outworkers.

(b) For an estimate of the total number of persons employed in this trade see Table 3.

The values of gross output and of materials and fuel used are derived in the following way:-

	1948	1935
	£'000	£'000
Output of firms in this trade		
Total value of sales (1948) or production (1935)		
Principal products (see Table 8)	9,700	5,806
Other output (see Table 10)	3,278	1,253
Adjustment for changes in stocks and work in progress (see Table 14)	+ 252	
	13,230	7,059
Less payment for transport by other firms	77	
Gross output (production)	13,152	7,059
Materials and fuel used by firms in this trade		
Purchases (see Table 13)	4,415	3,191
Adjustment for changes in stocks (see Table 14)	- 178	
Materials and fuel used	4,237	3,191

Summary, 1948  
Small firms in Great Britain

TABLE 2

Number of returns	244
Average number of persons employed (a)	
Males	974
Females	84
Total	1,058

(a) Including working proprietors.

## Estimated average employment, 1948

## All firms in Great Britain

TABLE 3

As returned by firms	
Employing on average more than ten persons (a)	14,193
Employing on average ten persons or less (b)	1,058
	15,251
Estimated average employment in firms not making satisfactory returns	198
Estimated average employment in all firms	15,449

(a) See Tables 1 and 15.

(b) See Table 2.

## Analysis by size, 1948

## Larger establishments in Great Britain

TABLE 4

Average number employed	Establishments	Gross output	Net output	Persons employed	Remuneration			Net output per person employed
					Wages	Salaries	Total	
	No.	£'000	£'000	No.	£'000	£'000	£'000	£
11-24	60	885	576	1,076	263	71	334	535
25-49	54	1,647	1,008	1,823	475	131	606	553
50-99	38	2,634	1,621	2,720	761	233	994	596
100-199	27	3,269	2,171	3,759	1,034	248	1,282	578
200-299	8	2,172	1,228	1,963	607	140	747	626
300-399	3	890	557	994	280	99	380	560
400 and over	3	1,656	1,234	1,858	487	137	624	664
Total	193	13,152	8,395	14,193	3,907	1,059	4,966	591



Analysis by standard region, 1948

Larger establishments in Great Britain

TABLE 5

Region	Establishments	Gross output	Net output		Persons employed	Remuneration		
			Value	Percentage of total		Wages	Salaries	Total
	No.	£'000	£'000		No.	£'000	£'000	£'000
England and Wales								
Northern; and East and West Ridings of Yorkshire	15	721	487	5.8	915	252	50	302
North Midland	9	490	250	3.0	556	141	26	167
Eastern	3	42	27	0.3	66	17	2	19
London and South Eastern	102	7,016	4,383	52.2	6,977	2,045	595	2,641
Southern	5	156	109	1.3	258	60	13	73
South Western	9	1,240	902	10.7	1,270	302	119	421
Midland	18	1,196	808	9.6	1,597	422	113	535
North Western; and Wales	21	1,338	857	10.2	1,421	389	89	478
Total England and Wales	182	12,199	7,821	93.2	13,060	3,628	1,007	4,634
Scotland	11	954	574	6.8	1,133	279	53	332
Great Britain	193	13,152	8,395	100.0	14,193	3,907	1,059	4,966

TABLE 6 - Analysis according to specialisation within the trade, 1948

Larger establishments in Great Britain

No specialisation within this trade was distinguished.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades

Larger establishments

TABLE 8

	1948 Sales		1935 Production
	Value	Entries	Value
Built-in furniture and fittings of wood and of metal (excluding the amount charged for fitting)	£'000	No.	£'000
For shops	2,241	362	2,129
For offices (including banks)	355	286	
For ships	1,758	63	
For other purposes	2,767	382	
Exhibition stands (a)	1,787	46	(b)
Outside commercial blinds	410	45	
Shopfronts			
Mainly of wood	573	76	348
Mainly of metal	759	45	
Other	146	14	
Signs and signwriting (a)	670	535	348
Total	11,468	..	2,477
Less the value of goods included above and used in shop and office fitting	2,684	..	
	8,784	..	2,477
Shop and office fitting (c)			
Shop fronts	1,732	88	5,257
Other shop and office fitting	2,979	173	
Total	13,495	..	7,734
Less sales (or production) in other trades (see Table 9)	3,796	..	1,928
Total principal products of this trade sold or made by establishments in the trade	9,700	176	5,806

(a) So far as recorded separately.

(b) Not recorded separately.

(c) Amount charged in 1948 and amount received in 1935.



## MANUFACTURES OF WOOD AND CORK

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

TABLE 9

	1948 Sales		1935 Production
	Value	Entries	Value
Built-in furniture and fittings of wood and of metal (excluding the amount charged for fitting)	£'000	No.	£'000
For shops	689	276	873
For offices (including banks)	150	247	
For ships	235	33	
For other purposes	2,101	341	
Exhibition stands	69	7	(a)
Outside commercial blinds	40	17	
Shopfronts of wood, metal and other materials	96	18	49
Signs and signwriting	228	505	
Total	3,608	..	922
Less the value of goods included above and used in shop and office fitting	54	..	
	3,554	..	922
Shop and office fitting (b)			
Shop fronts	26	18	1,006
Other shop and office fitting	216	88	
Total	3,796	..	1,928

(a) Not recorded separately.

(b) Amount charged in 1948 and amount received in 1935.

## SHOP AND OFFICE FITTING

Sales (or production) in the trade of other than principal products

Larger establishments

TABLE 10

	1948 Sales	1935 Production
	£'000	£'000
Furniture and cabinet ware of wood	709	281
Other manufactures of timber	294	39
Soft furnishing goods	45	92
Other goods made	1,048	130
Building and contracting work done (a)		
For building owners		
Work of new construction, including enlargement of existing premises	11	115
Repair and maintenance work on existing buildings, such as painting, decorating, plumbing, heating, lighting, carpentry work, etc.	236	414
Electrical work (wiring, fitting, etc.) and demolition work not included above	19	59
Other contracting work	-	36
For other contractors	299	53
Other work done (a)	616	54
Total	3,278	1,253

(a) Amount charged in 1948 and amount received in 1935.



## Analysis of sales, 1948(a)

## Larger establishments in Great Britain

TABLE 11

	Sales	Percentage of total sales
	£'000	
Sales (or transfers) to other organisations under the same control		
Productive works	66	0.9
Export sales organisations (including branches abroad), and other wholesale or selling organisations	478	6.5
Retail shops, etc.	141	1.9
Total sales (or transfers) to other organisations under the same control	684	9.3
Sales to independent buyers		
Exports invoiced directly overseas	41	0.6
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	111	1.5
His Majesty's Government and Local Authorities (other than productive establishments)	604	8.2
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	3,346	45.7
Wholesalers, merchants and other agents for resale	421(b)	5.8
Retailers, including multiple shops, caterers and N.A.A.F.I., for resale	542	7.4
Other businesses (including farmers) and institutions of all kinds	1,288	17.6
Members of the public, including employees	290	4.0
Total sales to independent buyers	6,643	90.7
Total	7,327	100.0

- (a) This table covers only principal products sold (£5,230,000) and other output sold (£2,096,000). The value of work done, including the value of goods made and used in such work, is excluded.
- (b) Of this total £383,000 was recorded as divided between £120,000 for export and £244,000 for other sales.

TABLE 12 - Production, exports and imports of certain principal products

This table is not applicable to the trade.

## Purchased materials and fuel

## Larger establishments

TABLE 13

	1948		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
Materials	Th. cu. ft.	£'000	Th. cu. ft.	£'000
Timber (excluding timber used for making into cases, etc., or for repairing returnable cases)				
Hardwood	336.1 ..	293 159	551.9 ..	200 123
Softwood	571.5 ..	252 66	445.0 ..	58 77
	Th. sq. ft.		Th. sq. ft.	
Veneers and panel wood (not plywood)	2,977.6 ..	90 14	3,149.0 ..	33 13
Plywood (including plywood for panels)	4,606.4 ..	334 141		
Block board	57.1 ..	7 6		
Compound boards	1,570.8 ..	88 33	..	(a)
Fabricated woodwork (e.g., chair frames and chair legs) and joinery	..	58		
	Th. tons		Th. tons	
Iron and steel in all forms, not elsewhere specified	1.1 ..	71 172	1.2 ..	14 20
	Th. cwts.			
Aluminium and aluminium alloys, not elsewhere specified	2.6 ..	21 6		
Other metals, not elsewhere specified	7.2 ..	69 107	..	(a)
Plate and sheet glass (including mirrors)				
Silvered or metallized	..	88		
Other	..	320		
Textile fabrics (including calico and hessian)	Th. lin. yds.		Th. lin. yds.	
Webbing	150.5	2	80.7	3
Other fabrics up to 31 in. wide.	161.7 ..	22 4	..	2



TABLE 13 (contd.)

	1948		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
Materials (contd.)	Th. sq. yds.	£'000	Th. lin. yds.	£'000
Textile fabrics (including calico and hessian) (contd.)				
Fabrics over 31 in. wide				
Wholly or mainly of cotton	385.7	111	382.7	29
	..	43		
Of other textile materials (including of wool, rayon, nylon, etc., and mixtures)	..	61	..	4
Leather cloth (including rexine, pegamoid, plastic covering material, etc.)	4.2	2	..	(a)
	..	2		
	Th. sq. ft.			
Hides (including morocco)	141.0	18		
	Th. cwts.			
Plastic sheeting	1.4	14	..	(a)
	..	12		
Paint, varnish and polishes	..	151		
Glue and other adhesives	..	26		
Packing materials	..	32		
Replacement parts for firms' machinery	..	30		
Consumable tools (e.g., chisels and saws) bought as replacement	..	26		
All other purchased materials	..	1,317	..	2,572(b)
Fuel and electricity	Th. tons		Th. tons	
Coal	5.2	18	5.1	6
	..	3		
Coke	2.8	11	2.4	4
	..	2		
Electricity purchased (c)	Th. B. T. U. (kW. hrs.)		Th. B. T. U. (kW. hrs.)	
From public supply	4,618	32	5,844	32
	..	20		
From other sources	..	-		
Electricity obtained from other works under the same ownership	-	-		

TABLE 13 (contd.)

	1948		1935	
	Materials and fuel purchased		Usage of purchased materials and fuel	
	Quantity	Cost	Quantity	Cost
Fuel and electricity (contd.)	Th. galls.	£'000		£'000
Motor spirit (petrol) and derv. fuel				
Used for road vehicles	281	29	..	(a)
	..	7		
Used for other power purposes	24	1		
Other oil fuel (including creosote/pitch mixtures)	50	2		
	Th. therms			
Gas purchased				
From public supply	290	16	..	(a)
	..	4		
From other sources	-	-		
Gas obtained from other works under the same ownership	-	-		
All other purchased fuel	..	2		
Total		4,415		3,191

(a) Not recorded separately.

(b) Including fuel not specified separately.

(c) Owing to the risk of disclosure of information relating to individual firms, particulars of the total quantity of electricity consumed, including that generated in the same works, cannot be given.



Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

TABLE 14

	At beginning of year		At end of year	
	Quantity	Value	Quantity	Value
		£'000		£'000
Finished furniture and other products	..	80	..	105
Work in progress		1,295		1,523
Total finished products and work in progress		1,375		1,628
Materials and fuel	Th. cu. ft.		Th. cu. ft.	
Hardwood	138.3	101	154.7	121
	..	40	..	60
Softwood	167.6	55	162.2	57
	..	25	..	30
	Th. sq. ft.		Th. sq. ft.	
Veneers and panel wood	1,756.0	52	1,631.3	56
	..	11	..	14
Plywood	1,482.9	101	1,810.4	108
	..	26	..	37
	Th. sq. yds.		Th. sq. yds.	
Textile fabrics (including calico and hessian) over 31 ins. wide	262.0	106	239.6	109
	..	26	..	32
Other descriptions of materials and fuel	..	585	..	681
Total materials and fuel		1,128		1,306

Employment and remuneration (a)

Larger establishments

TABLE 15

	Average number of operatives		Administrative, technical and clerical employees (b)		Total	
	1948	1935	1948	1935	1948	1935
	Males					
Under 18	1,121	1,463	137	153	1,258	1,616
All ages	11,092	14,003	1,589	1,817	12,681	15,820
Females						
Under 18	71	116	145	77	216	193
All ages	758	527	719	523	1,477	1,050
Total						
Under 18	1,192	1,579	282	230	1,474	1,809
All ages	11,850	14,530	2,308 (c)	2,340	14,158 (c) (d) (e)	16,870
Total remuneration	£'000	..	£'000	..	£'000	..
	3,907	..	1,059	..	4,966	..

(a) Excluded employees. The following numbers were employed at establishments in this trade but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers	- males	66 females
Other workers	138 males	16 females

(b) Number at September 25, 1948, and October 12, 1935.

(c) There were, in addition, 35 working proprietors (32 males and 3 females) in 1948.

Working proprietors are included in the 1935 figures.

(d) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £130,000.

(e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	79	
Maintenance and repair of firms' buildings, but not plant	18	
Research work not directly connected with current production however charged	-	1

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers (and remuneration in 1948) are set out below.

	Average number of outworkers employed			Total amount paid to outworkers
	Males	Females	Total	
1948	5	9	14	£'000
1935	273	-	273	1
				..



MANUFACTURES OF WOOD AND CORK  
Wages and salaries paid, 1948 (a)  
Larger establishments in Great Britain

TABLE 16

	Amount paid by all establishments	Establishments making returns for the calendar year					
		Amount paid	Percentage of annual remuneration paid in				
			First quarter	Second quarter	Third quarter	Fourth quarter	Year
	£'000	£'000					
Wages and salaries of							
Operatives	3,907	2,338	23.5	25.8	24.7	26.0	100.0
Administrative, technical and clerical employees	1,059	618	24.3	24.3	24.9	26.5	100.0
Total	4,966	2,956	23.7	25.5	24.7	26.1	100.0

(a) Including bonus and commission payments.

TABLE 17 - Payments for work done on materials given out, 1948

Larger establishments in Great Britain

The total amount paid for work done on materials given out was £520,000.

Total amount of direct payments	Average number of employees employed		
	Total	Wages	Salaries
£520,000	14	2	2

Payments for certain services, 1948  
Larger establishments in Great Britain

TABLE 18

	Amount paid
	£'000
Repair and maintenance	
Of buildings	42
Of plant, machinery and vehicles	75
Unclassified	28
Hire of plant, machinery and vehicles	44
Advertising and market research	
Advertising in newspapers, magazines and periodicals	16
Other advertising services (poster display, despatch of circulars, etc.) and market research	5
Unclassified	22
Payments made for research work	
To research associations	-
To universities, institutions, academic bodies and similar agencies	-
To other commercial concerns	5
Postage, telephone, telegrams and cables	39
Commercial insurance premiums	74
Rates (excluding water rates) payable in the year	26



Plant, machinery and vehicles acquired and disposed of, 1948  
Larger establishments in Great Britain

TABLE 19

	Acquisitions		Disposals
	New	Second-hand	
	£'000	£'000	£'000
Plant and machinery	135	4	4
Vehicles	44	20	7
Total	179	24	12

Capital expenditure on building work and changes in  
occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

	£'000	£'000
1. Capital expenditure on building work (a)		108
2. Existing buildings and land (b)		
(1) Capital cost of freeholds bought	20	
Estimated capital value of		
(11) Rented property newly occupied in the year (c)	140	
(111) Leasehold buildings and land newly occupied in the year	121	
Total of heading 2		280
Total of headings 1 and 2		388
3. Existing buildings and land relinquished (d)		7
4. Headings 1 and 2 less heading 3.		381

- (a) Excluding site value which, where appropriate, is included in heading 2(1).  
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.  
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.  
 (d) Including property destroyed or abandoned.

1948

Note - Owing to the risk of disclosure of information relating to individual firms, separate particulars for larger establishments in Wales cannot be given.

## Summary

## Larger establishments

TABLE 21

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Gross output (production)	12,199	954	13,152
Cost of materials and fuel used	3,887	350	4,237
Payment for work done on materials given out	490	30	520
Net output	7,821	574	8,395
Wages and salaries of persons employed	4,634	332	4,966
	No.	No.	No.
Average number of persons employed (a)	13,060	1,133	14,193
	£	£	£
Net output per person employed (a)	599	506	591
Stocks at end of year	£'000	£'000	£'000
Finished products and work in progress	1,544	83	1,628
Materials and fuel	1,240	66	1,306
	No.	No.	No.
Number of establishments	182	11	193

(a) Excluding outworkers.

The values of gross output and of materials and fuel used are derived in the following way:-

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Output of firms in this trade	£'000	£'000	£'000
Total value of sales (see Table 23)	12,034	944	12,977
Adjustment for changes in stocks and work in progress	+ 235	+ 17	+ 252
	12,269	961	13,230
Less payment for transport by other firms	71	7	77
Gross output (production)	12,199	954	13,152
Materials and fuel used by firms in this trade			
Purchases (see Table 24)	4,066	349	4,415
Adjustment for changes in stocks	- 179	+ 1	- 178
Materials and fuel used	3,887	350	4,237



## Summary

## Small firms

TABLE 22

	England	Wales	Scotland	Great Britain
Number of returns	226	7	11	244
Average number of persons employed (a)				
Males	870	34	70	974
Females	69	3	12	84
Total	939	37	82	1,058

(a) Including working proprietors.

## Sales in the trade

## Larger establishments

TABLE 23

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Principal products			
Built-in furniture and fittings of wood and of metal (excluding the amount charged for fitting)			
For shops	1,429	123	1,552
For offices (including banks)	174	31	205
For ships	1,257	266	1,523
For other purposes	654	13	667
Exhibition stands	1,718	-	1,718
Outside commercial blinds	368	2	370
Shopfronts of wood, metal and other materials	1,335	47	1,383
Signs and signwriting	442	-	443
Total	7,378	482	7,861
Less the value of goods included above and used in shop and office fitting	2,436	194	2,630
	4,942	288	5,230
Shop and office fitting (a)			
Shop fronts	1,640	65	1,706
Other shop and office fitting	2,585	179	2,763
Total principal products	9,167	532	9,700
Other output			
Furniture and cabinet ware of wood	580	129	709
Other manufactures of timber	267	27	294
Soft furnishing goods	45	1	45
Other goods made	1,023	26	1,048
Building and contracting work done (a)			
For building owners			
Work of new construction, including enlargement of existing premises	11	-	11



TABLE 23 (contd.)

	England and Wales	Scotland	Great Britain
	£'000	£'000	£'000
Other output (contd.)			
Building and contracting work done (contd.) (a)			
For building owners (contd.)			
Repair and maintenance work on existing buildings, such as painting, decorating, plumbing, heating, lighting, carpentry work, etc.	176	59	236
Electrical work (wiring, fitting, etc.,) and demolition work not included above	19	-	19
For other contractors	191	108	299
Other work done (a)	555	61	616
Total	12,034	944	12,977

(a) Amount charged.

## Purchased materials and fuel

## Larger establishments

TABLE 24

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
Materials	Th. cu. ft.	£'000	Th. cu. ft.	£'000	Th. cu. ft.	£'000
Timber (excluding timber used for making into cases, etc., or for repairing returnable cases)						
Hardwood	309.8	274	26.4	19	336.1	293
Softwood	495.3	231	76.2	21	571.5	252
Veneers and panel wood (not plywood)	2,681.2	80	296.4	10	2,977.6	90
Plywood (including plywood for panels)	4,167.9	298	438.5	36	4,606.4	334
Block board	..	(a)	..	(a)	57.1	7
Compound boards	..	(a)	..	(a)	1,570.8	88
Fabricated woodwork (e.g., chair frames and chair legs) and joinery	..	(a)	..	(a)	..	58
Iron and steel in all forms, not elsewhere specified	..	(a)	..	(a)	1.1	71
Aluminium and aluminium alloys, not elsewhere specified	..	(a)	..	(a)	2.6	21
Other metals, not elsewhere specified	..	(a)	..	(a)	7.2	69
Plate and sheet glass (including mirrors)	..	(a)	..	(a)	..	88
Other	..	311	..	9	..	320



TABLE 24 (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
		£'000		£'000	Th.lin.yds.	£'000
Materials (contd.)						
Textile fabrics (including calico and hessian)						
Webbing	..	(a)	..	(a)	150.5	2
Other fabrics up to 31 ins. wide	..	(a)	..	(a)	161.7	22
					..	4
Fabrics over 31 ins. wide	Th.sq.yds.				Th.sq.yds.	
Wholly or mainly of cotton	385.7	111	-	-	385.7	111
	..	43			..	43
Of other textile materials (including of wool, rayon, nylon, etc., and mixtures)	..	61	-	-	..	61
Leather cloth (including rexine, pegamoid, plastic covering material, etc.)	4.2	2	-	-	4.2	2
	..	2			..	2
					Th.sq.ft.	
Hides (including morocco)	..	(a)	..	(a)	141.0	18
					Th.cwts.	
Plastic sheeting	..	(a)	..	(a)	1.4	14
					..	12
Paint, varnish and polishes	..	139	..	12	..	151
Glue and other adhesives	..	21	..	5	..	26
Packing materials	..	(a)	..	(a)	..	32
Replacement parts for firms' machinery	..	25	..	5	..	30
Consumable tools (e.g., chisels and saws) bought as replacement	..	24	..	2	..	26
All other purchased materials	..	1,243	..	74	..	1,317
Fuel and electricity					Th.tons	
Coal	..	(a)	..	(a)	5.2	18
					..	3

TABLE 24 (contd.)

	England and Wales		Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
		£'000		£'000	Th.tons	£'000
Fuel and electricity (contd.)						
Coke	..	(a)	..	(a)	2.8	11
					..	2
Electricity purchased	Th.B.T.U. (kW.hrs.)		Th.B.T.U. (kW.hrs.)		Th.B.T.U. (kW.hrs.)	
From public supply	4,278	30	340	2	4,618	32
	..	18	..	2	..	20
From other sources	..	-	-	-	..	-
Electricity obtained from other works under the same ownership	-	-	-	-	-	-
Motor spirit (petrol) and derv. fuel					Th.galls.	
Used for road vehicles	..	(a)	..	(a)	281	29
					..	7
Used for other power purposes	..	(a)	..	(a)	24	1
					Th.galls.	
Other oil fuel (including creosote/pitch mixtures)	50	2	-	-	50	2
Gas purchased	Th.therms		Th.therms		Th.therms	
From public supply	287	16	3	-	290	16
	..	4	..	-	..	4
From other sources	-	-	-	-	-	-
Gas obtained from other works under the same ownership	-	-	-	-	-	-
All other purchased fuel	..	2	-	-	..	2
Total		4,066		349		4,415

(a) Owing to the risk of disclosure of information relating to individual firms, separate figures cannot be given.



## Employment and remuneration

## Larger establishments

TABLE 25

	England and Wales			Scotland			Great Britain		
	Average number of operatives	Administrative, technical and clerical employees (a)	Total	Average number of operatives	Administrative, technical and clerical employees (a)	Total	Average number of operatives	Administrative, technical and clerical employees (a)	Total
Males									
Under 18	1,036	126	1,162	85	11	96	1,121	137	1,258
All ages	10,203	1,498	11,701	889	91	980	11,092	1,589	12,681
Females									
Under 18	59	127	186	12	18	30	71	145	216
All ages	668	658	1,326	90	61	151	758	719	1,477
Total									
Under 18	1,095	253	1,348	97	29	126	1,192	282	1,474
All ages	10,871	2,156 (b)	13,027 (b) (c)	979	152 (b)	1,131 (b) (c)	11,850	2,308 (b)	14,158 (b) (c)
Total remuneration	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000	£'000
	3,628	1,007	4,634	279	53	332	3,907	1,059	4,966

(a) Number at September 25, 1948.

(b) There were, in addition, 35 working proprietors (32 males and 3 females) in Great Britain; 30 males and 3 females in England and Wales, and 2 males in Scotland.

(c) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £130,000; £120,000 for England and Wales, and £11,000 for Scotland.

In addition to the employees in the above table the firms in this trade employed outworkers whose numbers and remuneration are set out below.

	Average number of outworkers employed			Total amount paid to outworkers £'000
	Males	Females	Total	
England and Wales	5	9	14	1
Scotland	-	-	-	-
Great Britain	5	9	14	1

## Monthly index of employment of operatives: Larger establishments

(average employment in 1948 = 100)

TABLE 26

Month	Monthly index (a)			Month	Monthly index (a)		
	England and Wales	Scotland	Great Britain		England and Wales	Scotland	Great Britain
1948				1948			
January	100.0	99.7	99.9	August	100.7	100.3	100.7
February	97.0	100.8	97.4	September	101.4	102.1	101.5
March	101.5	102.3	101.6	October	100.2	103.0	100.5
April	102.8	101.3	102.7	November	98.4	101.0	98.7
May	101.8	99.4	101.5	December	95.1	100.5	95.7
June	100.6	100.3	100.6	Percentage employment in this trade covered by the index			
July	100.4	89.4	99.2		58.7	79.4	60.4

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.



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