## THE OIL AND TALLOW TRADE INTRODUCTORY

This trade comprises firms that were engaged wholly or mainly in the blending of lubricating oils (other than lubricating oils refined and blended at petroleum refineries, for which see page 395) and the refining or blending of fish oils and animal fats.
Owing to the exclusion of hydro-carbon oils from the scope of Section 9 of the Import Duties Act, returns were not obtained in 1933 or 1934 from firms whose main output consisted of mixed petroleum oils. The value of the gross output of these establishments in 1935 was $£_{409,000 \text {, the net output }}^{\delta 149,000 \text { and the number of persons employed }}$ 468. Particulars of the output of these firms (including that of firms in the Bacon Curing and Sausage Trade, which was not covered by the 1934 Inquiry) are given in a footnote to Table V A.

Table I A.-General summary

| Particulars | 1935 | 1934 | 1933 | 1930* | 1924* |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $£^{\prime} \text { 'оoo }$ | $£^{\prime} \text { 'ooo }$ | £'000 | $£^{\prime}$ | $\not £^{\prime} \text { ooo }$ |
| Value of products (Gross output)... Cost of materials, fuel and electricity |  |  |  |  | 11,757 |
| used ... ... ... ... | 11,971 | 9,28I | 9,415 | II,494 | 9,324 |
| Amount paid for work given out... |  |  | 7 |  | 9, |
| Net output ... ... ... ... | 5,664 | 4,480 | 4,445 | 4,950 | 2,432 |
| Average number of persons em- |  | No. | No. | No. | No. |
| ployed | $9,717$ | $8,24 \mathrm{I}$ | $7,926$ | 8,08I | $6,303$ |
| Net output per person employed... | ${ }_{5}$ | \% | ${ }_{561}$ | ${ }_{6}$ | ${ }_{3}$ |
| Number of returns ... | No. I94 |  |  | No. 168 186 | No. 178 |
| Number of establishments... | 201 |  | $\dagger\{$ | 186 |  |

[^0]Table I B.-Firms employing not more than ten persons on the average

| Particulars |  |  |  |  |  | 1935 |
| :--- | :--- | :--- | :--- | ---: | ---: | ---: |

[^1]In 1924 the value of the gross output of the 288 small firms making returns (including the few firms in Northern Ireland, for which separate particulars cannot be given) was 13.2 per cent. of the total, the classes of goods affected being:-

| Kind of output |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | ---: | ---: | ---: |

Table II.-Size of establishments in 1935

| Size of establishment (average number employed) | $\begin{gathered} \text { Number } \\ \text { of } \\ \text { establish- } \\ \text { ments } \end{gathered}$ | $\begin{aligned} & \text { Gross } \\ & \text { output } \end{aligned}$ | Net output | $\begin{gathered} \text { Number } \\ \text { of } \\ \text { persons } \\ \text { employed } \end{gathered}$ | Net output per person |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | ¢'000 | £'оо | No. |  |
| 11-24 ... | 92 | ${ }_{2}$, 453 |  | 1,577 | 485 370 |
| 25-49 ... | 61 | $\begin{aligned} & 2,574 \\ & , 8,8,0 \end{aligned}$ | $748$ | 2,019 | 370 |
| $50-99$ | $\begin{aligned} & 29 \\ & 11 \end{aligned}$ | $\begin{aligned} & 3,827 \\ & 4,415 \end{aligned}$ | $\begin{array}{r} 909 \\ 1,486 \end{array}$ | $\begin{aligned} & 2,014 \\ & \mathrm{I}, 55 \mathrm{I} \end{aligned}$ | $\begin{aligned} & 451 \\ & 958 \end{aligned}$ |
| $\begin{aligned} & \begin{array}{l} \text { 100-199.. } \\ 200-299 . . \end{array} \end{aligned}$ | $\begin{array}{r} 11 \\ 5 \end{array}$ | $\begin{aligned} & 4,415 \\ & 1,986 \end{aligned}$ | $\begin{array}{r} 1,486 \\ 868 \end{array}$ |  | 662 662 |
| 300 and over $\ldots$ | 3 | 2,389 | 888 |  | 714 |
| Total | 201 | ${ }_{17} 7,644$ | 5,664 | 9,717 | 583 |

Table III.-Particulars of output, etc., in each of the principal areas of
Table III.-Particulars of output, etc., in eacm
the United Kingdom

| Area* | Number of establishments $\dagger$ | Gross output | Net output | ```Number of persons employed``` | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: |
| \{1935 | No. $54$ | $\begin{gathered} £_{5,700}^{\prime \prime} \\ 5,753 \end{gathered}$ | $\begin{gathered} £_{2,290}^{\prime} \\ \end{gathered}$ | $\begin{aligned} & \text { No. } \\ & 3,368 \end{aligned}$ | $\stackrel{f}{680}$ |
| - 1930 | 4 I | 4,395 | 1,505 | 2,703 | 557 |
| 1935 | 46 | 7,404 | 2,311 | 3,081 | 750 |
| - 1930 | 46 | 7,35I | 2,498 | 2,668 | 936 |
| 1935 | 21 | 659 | 215 | 655 | 328 |
| $3 \times \cdots \cdots 1930$ | 18 | 522 | 161 | 507 | 317 |
| $4 \quad . . . \quad$... $\begin{aligned} & 1935 \\ & \text { 1930 }\end{aligned}$ | $\begin{aligned} & 9 \\ & 9 \end{aligned}$ | 443 510 | $\begin{aligned} & 83 \\ & 97 \end{aligned}$ | 352 251 | 237 389 |
| 6 ... ... 1935 | 5 | 161 | 47 | 127 | 371 |
| $7 \quad . .$. | 7 | 168 | 60 | 169 | 356 |
| 8 ald 9 9 ... 1935 | 5 | 135 | 75 | 172 <br> 885 | 437 |
| 10 ... ... 1935 | 17 | 1,829 | 293 | 885 | 330 |
| 6 to IU ... $\left\{\begin{array}{l}1935 \\ 1930\end{array}\right.$ | 34 26 | 2,293 2,616 | $\begin{aligned} & 475 \\ & 458 \end{aligned}$ | I, 353 I,IIO | 351 412 |

OIL AND TALLOW


Table IV.-No sub-divisions of this trade have been distinguished.

PRODUCTION
Table V A.-Output of principal products

\begin{tabular}{|c|c|c|c|c|c|}
\hline \multirow{2}{*}{Kind of output} \& \multicolumn{3}{|c|}{1935*} \& \multicolumn{2}{|c|}{1934} \\
\hline \& Quantity \& Value \& Entries \& Quantity \& Value \\
\hline Lubricating oils, mixed, including greases :- \& Th. tons \& £'000 \& No. \& Th. tons \& £'ооо \\
\hline \multirow[t]{2}{*}{Petroleum \(\dagger \ldots\)} \& \multirow[t]{2}{*}{\[
\begin{gathered}
22 \mathrm{I} \cdot 9 \\
\text { Th. galls. }
\end{gathered}
\]} \& 3,770 \& 57 \& \[
\begin{gathered}
\text { I58•I } \\
\text { Th. galls. }
\end{gathered}
\] \& 3,058 \\
\hline \& \& 718 \& 26 \& \[
\begin{gathered}
\text { Th. galls. } \\
3,372
\end{gathered}
\] \& 366 \\
\hline \multirow[t]{2}{*}{Other} \& \multirow[t]{2}{*}{\[
\begin{gathered}
\text { Th. tons } \\
\text { I6o.o } \\
\text { Th. galls. } \\
2,523
\end{gathered}
\]} \& 3,798 \& 118 \& \multirow[t]{2}{*}{\[
\left|\begin{array}{c}
\text { Th. tons } \\
\text { ThI. } 18 \\
\text { Thalls. } \\
\text { 2,oor }
\end{array}\right|
\]} \& 3,537 \\
\hline \& \& 215 \& 27 \& \& 172 \\
\hline \multirow{3}{*}{Total - Lubricating oils} \& \multirow[t]{3}{*}{Th. tons Th. galls 9,505} \& \multirow[b]{2}{*}{7,568} \& \multirow[b]{3}{*}{\(\ldots\)} \& \multirow[t]{3}{*}{\[
\begin{array}{|c|}
\text { Th. tons } \\
300 \cdot 9 \\
\text { Th. galls. } \\
5,373
\end{array}
\]} \& \multirow[b]{2}{*}{6,595} \\
\hline \& \& \& \& \& \\
\hline \& \& 933 \& \& \& 538 \\
\hline Animal oils, fats and greases \& Th. tons \& \multirow[b]{3}{*}{57 I} \& \multirow[b]{3}{*}{72} \& Th. tons \& \multirow[b]{3}{*}{283} \\
\hline \begin{tabular}{l}
(except marine animal):- \\
Tallow, not refined
\end{tabular} \& \& \& \& \& \\
\hline \begin{tabular}{l}
Tallow, not refined... \\
Refined tallow and oleo-
\end{tabular} \& \(25 \cdot 1\) \& \& \& 16.3 \& \\
\hline margarine and oleo oil .. \& 12.9 \& 38 r \& 35 \& 16.8 \& \multirow[t]{2}{*}{334
257} \\
\hline \multirow[t]{3}{*}{Other animal oils, fats and greases (except lard, dripping, suet and other edible animal fats)} \& 10.3 \& \multirow[t]{3}{*}{\begin{tabular}{l}
378
357 \\
357
\end{tabular}} \& \multirow[t]{3}{*}{14

106

48} \& \multirow[t]{3}{*}{$$
\begin{aligned}
& 15 \cdot 1 \\
& 18 \cdot 4
\end{aligned}
$$

$$
18.4
$$} \& <br>

\hline \& \multirow[t]{2}{*}{$$
\begin{aligned}
& 24 \cdot 6 \\
& 19 \cdot 6
\end{aligned}
$$} \& \& \& \& \multirow[b]{2}{*}{255

280} <br>
\hline \& \& \& \& \& <br>
\hline \& \& \& \& \& <br>
\hline $\begin{array}{ccc}\begin{array}{c}\text { Total-Animal } \\ \text { and greases }\end{array} & \text { oils, } & \text { fats } \\ \ldots\end{array}$ \& 92.5 \& 1,993 \& ... \& $75 \cdot 5$ \& 1,409 <br>
\hline
\end{tabular}

|  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Kind of output |  |

* The particulars shown for I935 include the output of certain firms in the Oil and Tallow Trade that were not required to make returns in 1934 (see introductory paragraphs, page 379 ), and of firms in the Bacon Curing and Sausage

Lubricating oils, mixed, including greases :- Th. tons Th. galls. $f^{\prime} 000$
Lubricating oils, mixed, including greases:
Petroleum
Other

| Th. tons Io. 6 | Th. galls. | $\begin{aligned} & £_{\text {I }}^{\prime} 0000 \end{aligned}$ |
| :---: | :---: | :---: |
|  | 1,106 | 128 |
| $2 \cdot 7$ | $\ldots$ | 53 |
|  | 299 | 37 |
| I. I | $\ldots$ | 25 |
| - 4 | $\ldots$ | 9 |
| I. 5 | $\ldots$ | 30 |
| $0 \cdot 3$ | .. | 10 |
|  | 345 | 40 |
| I•9 | ... | 58 |

Refined tallow and oleo-margarine and oleo oil
Other animal oils, fats and greases
Unclassified animal oils.
Other oils (except petroleum, vegetable and
seed oils)
Lard compound ... ... ........... of mixed petroleum oils. For the output of petroleum lubricating oils at petroleum refineries see page 396.
$\ddagger$ Amount received.

The figures shown in the preceding table include the following output recorded by firms whose returns were made on schedules for other trades recorded by firms whose returns were made on

\begin{tabular}{|c|c|c|c|c|c|}
\hline \multirow{2}{*}{Kind of output} \& \multicolumn{3}{|c|}{1935} \& \multicolumn{2}{|l|}{1934} \\
\hline \& Quantity \& Value \& Entries \& Quantity \& Value \\
\hline \begin{tabular}{l}
Lubricating oils, mixed, including greases :- \\
Petroleum ... \\
Other
\end{tabular} \& Th. tons
I.o
Th. galls.
7
Th. tons
\(5 \cdot 7\)
Th. galls.
I38 \& \begin{tabular}{l}
\(\AA\) 'ooo 24 \\
I \\
127 \\
1о
\end{tabular} \& \begin{tabular}{l}
No. \\
4 \\
I \\
5I \\
4
\end{tabular} \& \(\left\{\begin{array}{l}\text { Th. tons } \\ \}_{16 \cdot 7} 3 \cdot 0\end{array}\right.\) \& t 000
35

459 <br>

\hline Total - Lubricating oils \& $$
\begin{aligned}
& \text { Th. tons } \\
& 6.7 \\
& \text { Th. galls. } \\
& \text { I } 45
\end{aligned}
$$ \& \[

$$
\begin{array}{r}
\text { I5I } \\
\text { II }
\end{array}
$$
\] \& \& $\} 19 \cdot 7$ \& 494 <br>

\hline | Animal oils, fats and greases (except marine animal) |
| :--- |
| Tallow, not refined ... |
| Refined tallow and oleomargarine and oleo oil Stearine (stearic acid) Other animal oils, fats and greases (except lard, dripping, suet and other edible animal fats) |
| Unclassified ... | \& | Th. tons |
| :--- |
| 4. 0 |
| I. 3 |
| $3 \cdot 8$ $\begin{array}{r} 3.5 \\ 19.6 \end{array}$ | \& \[

$$
\begin{array}{r}
82 \\
30 \\
135 \\
\\
65 \\
357
\end{array}
$$
\] \& 25

10
2

53

48 \& $$
\begin{array}{r}
2 \cdot 8 \\
0 \cdot 7 \\
3 \cdot 7 \\
\\
2 \cdot 7 \\
18 \cdot 2
\end{array}
$$ \& $\begin{array}{r}47 \\ 12 \\ 127 \\ \\ \\ 44 \\ 488 \\ \hline\end{array}$ <br>

\hline Total-Animal oils, fats and greases \& $32 \cdot 2$ \& 669 \& ... \& 28.1 \& 508 <br>

\hline | Fish and marine animal oils, fats and greases (refined and unrefined) :- |
| :--- |
| Whale oil, including hardened whale oil |
| Cod and cod liver oil :Industrial ... |
| Other |
| Other fish and marine animal oils... | \& \[

$$
\begin{aligned}
& 5.2 \\
& 0.3 \\
& 0.1 \\
& 0.3
\end{aligned}
$$
\] \& 92

5
2

5 \& $$
\begin{aligned}
& 3 \\
& 2 \\
& 3
\end{aligned}
$$ \& $\} 3 \cdot 1$ \& 97 <br>

\hline Total-Fish and marine animal oils \& $5 \cdot 9$ \& 104 \& $\ldots$ \& 3.1 \& 97 <br>

\hline | Other oils (except petroleum, sulphonated oils, and vegetable and seed oils) |
| :--- |
| Lard compound | \& | Th. galls. |
| :--- |
| Th. tons 28.0 | \& \[

$$
\begin{array}{r}
33 \\
3 \\
\times, 050
\end{array}
$$

\] \& \[

$$
\begin{array}{r}
\text { II } \\
2 \\
24
\end{array}
$$

\] \& \[

\}_{10.0}^{2 \cdot 5}
\] \& 47

366 <br>
\hline Total ... ... \& $\ldots$ \& 2,02I \& $\ldots$ \& $\ldots$ \& I,512 <br>
\hline
\end{tabular}

Table V B.-Output for sale of certain principal products, 1924-1935

| Kind of output | 1924 | 1930 | 1933* | 1934* | 1935 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Lubricating oils, mixed, including greases : |  |  |  |  |  |
| Returned in tons $\left\{\begin{array}{l}\text { Th. tons }\end{array}\right.$ | 186.3 4638 | 272.8 6,754 | 302.6 6.508 | 309.9 6.995 | 381.9 7.568 |
| Returned in gal- $\}$ Th. galls. | 4,638 4,863 | 6,754 17,451 | 6,508 5,152 | 6,595 5,373 | 7,568 9,505 |
| lons ... $\ldots$... $£$ 'ooo | ${ }_{58}{ }^{4}$ | 1,573 | 543 | 538 | 933 |
| $\begin{aligned} & \text { Total - Lubri- } \\ & \text { cating oils ... £'ooo } \end{aligned}$ | 5,22I | 8,327 | 7,051 | 7,133 | 8,501 |
| Animal oils, fats and greases (except marine animal) : |  |  |  |  |  |
|  | $5 \cdot 2 \ddagger$ <br> $22 \pm$ | $7 \cdot 2$ 298 | $\begin{aligned} & 8 \cdot 3 \\ & 252 \end{aligned}$ | $\begin{array}{r} 8.9 \\ 257 \end{array}$ | $10 \cdot 3$ 306 |
| Tallow, not re- Th. tons |  | 14. 1 | 17.8 | 16.3 | $25 \cdot 1$ |
| fined $\quad .$.$\} ''ooo$ | ¢'000 | 388 | 333 | 283 | 571 |
| Other and un- $\left\{\begin{array}{l}\text { Th. tons } \\ \text { classified }\end{array}\right]$ $f^{\prime}$ 'ooo | $\int 3,307 \S 7$ | I, 594 § | $\begin{array}{r} 57 \cdot 4 \S \\ 1,393 \S \end{array}$ | $50 \cdot 3$ 869 | 57. I, 116 |
|  | 3,529§ | 2,280§ | $\begin{aligned} & 83 \cdot 5 \S \\ & 1,978 \S \end{aligned}$ | $\begin{array}{r} 75 \cdot 5 \\ 1,409 \end{array}$ | $\begin{aligned} & 92 \cdot 5 \\ & 1,993 \end{aligned}$ |
| Fish and marine animal oils, fats and greases (refined and unrefined) :- |  |  |  |  |  |
| $\left.\begin{array}{l} \text { Whale oil, in- } \\ \text { cluding hard- } \\ \text { ened whale oil } \end{array}\right\} \text { Th. tons }$ | $\begin{aligned} & 8 \cdot 8 \\ & 293 \end{aligned}$ | $\begin{array}{r} 30 \cdot I \\ 915 \end{array}$ | $\begin{array}{r} 74 \cdot 9 \\ 1,333 \end{array}$ | $\begin{aligned} & 68 \cdot 9 \\ & 1,083 \end{aligned}$ | $\begin{array}{r} 90.6 \\ 1,36 \mathrm{I} \end{array}$ |
|  | $\begin{array}{r} 10 \cdot 7 \\ 322 \end{array}$ | $\begin{array}{r} 19 \cdot 6 \\ 519 \end{array}$ | $\begin{array}{r} 15 \cdot 7 \\ 339 \end{array}$ | $\begin{array}{r} 19 \cdot 3 \\ 503 \end{array}$ | $2 I \cdot 9$ 560 |
| $\left.\begin{array}{r} \text { Total-Fish and } \\ \text { marine animal } \\ \text { oils ... ... } \end{array}\right\} \begin{aligned} & \text { Th. tons } \\ & \text { 'tooo } \end{aligned}$ | $\begin{array}{r} 19 \cdot 5 \\ 615 \end{array}$ | $\begin{aligned} & 49 \cdot 7 \\ & 1,434 \end{aligned}$ | $\begin{aligned} & 90 \cdot 6 \\ & 1,672 \end{aligned}$ | $\begin{aligned} & 88.2 \\ & 1,586 \end{aligned}$ | $\begin{gathered} 1 I 2.5 \\ \mathrm{I}, 92 \mathrm{I} \end{gathered}$ |
| Other oils (except petroleum, sulphonated, and vegetable and seed oils) :- |  |  |  |  |  |
| $\text { Returned in tons }\{\text { Th. tons }$ | O4 | $13 \cdot 2 \\|$ 35 I | 14.3 251 | 13.4 302 | 17.4 373 |
| Returned in gal- ${ }^{\text {The }}$ Thalls. |  | 351 | 251 | 153 | 456 |
| lons ... <br> ... $\{$ 'оoo |  |  | - | ${ }^{11}$ | 80 |
| Lard compound... $\left\{\begin{array}{l}\text { Th. tons } \\ \text { f'ooo }\end{array}\right.$ | $\begin{aligned} & 25 \cdot 1 \ddagger \\ & 1,507 \ddagger \end{aligned}$ | $\begin{array}{r} 44 \cdot 4 \\ \mathrm{I}, 90 \mathrm{I} \end{array}$ | $\begin{aligned} & 55 \cdot I \\ & I, 794 \end{aligned}$ | $\begin{array}{r} 56 \cdot 5 \\ 1,657 \end{array}$ |  |
| Work done for the trade or on commission f'ooo | II | 14 | 32 | 33 | 33 |
| Total- |  |  |  |  |  |
| Principal PRODUCTS $£$ 'Ooo | 11,93I | 14,307 | 12,778 | 12,131 | 15,777 |

* See introductory paragraphs (page 379), and footnote (*) to Table V A.

So far as recorded separately.
Including some dripping, suet, and other edible animal fats
Including an estimate for value returned without quantity.
Amount received.

Table VI.-Average values of goods produced, exported and imported


* See footnote (*) to Table V A.
$\pm$ The quantities for exports and imports are recorded in gallons and average values have been estimated on the basis of 245 gallons to the ton
§ Not recorded separately.
§ Not recorded separately.
|| Described as "cod liver oil.
Table VII.-Volume of Production, 1924-1935

| Kind of output | Total production |  |  | Production index$(1935=100)$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\left\|\begin{array}{c} \text { 1935 } \\ \text { as } \\ \text { returned } \end{array}\right\|$ | 1934 |  | 1924 | 1930 | 1933 | 1934 |
|  |  | As returned | At 1935 average values |  |  |  |  |
| Lubricating oils, mixed, including greases | $\begin{aligned} & £^{\prime} \text { Ooo } \\ & 8,5 \text { I } \end{aligned}$ | $\begin{aligned} & \text { t'ooo }^{7,133} \end{aligned}$ | $\begin{aligned} & £^{\prime} \circ 00 \\ & 6,825 \end{aligned}$ | Per cent. 50 | $\begin{aligned} & \text { Per } \\ & \text { cent. } \\ & 80 \end{aligned}$ | $\begin{aligned} & \text { Per } \\ & \text { cent. } \\ & 82^{*} \end{aligned}$ | Per cent. 84* |
| Animal oils, fats and greases (except marine animal) : <br> Tallow, not refined | 57 I | 283 | 372 | ) $\int$ | 56 | 74* | 68* |
| Other and unclassified animal oils, fats and greases $\dagger$ <br> Stearine (stearic acid) | 57 1,116 306 | 28 869 257 | 372 I,053 265 | $\}_{57}^{118}$ | 1 113 71 | $159 *$ 81 | $99^{*}$ 87 |


| Kind of output | Total production |  |  | Production index$(1935=100)$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\left\|\begin{array}{c} \text { 19355 } \\ \text { as } \\ \text { returned } \end{array}\right\|$ | 1934 |  | 1924 | 1930 | 1933 | 1934 |
|  |  | As returned | At 1935 average values |  |  |  |  |
| Fish and marine animal oils, fats and greases (refined and unrefined) :- | $£^{\prime} 000$ | £'000 | $£^{\prime} \mathrm{Ooo}$ | Per cent. | Per cent. | Per cent. | Per cent. |
| Whale oil Other and unclassified | 1,361 560 | 1,083 | 1,036 468 | 10 | 33 | 83 | 76 |
| Other and unclassified Other oils (except petroleum, sulphonated oils, and vegetable and seed oils) | 560 423 | 503 313 | 468 293 | 45 188 | 84 66 | 67 $79 *$ |  |
| Lard compound $\ldots$... | 2,906 | $\begin{array}{r}313 \\ 1,657 \\ \hline\end{array}$ | $\begin{array}{r}293 \\ \text { I,862 } \\ \hline\end{array}$ | $\begin{array}{r}188 \\ 28 \\ \hline\end{array}$ | 66 50 | $79 *$ $63 *$ | $77 *$ $65^{*}$ |
| Work done for the trade | 33 | 33 | 33 | 28 | 36 | 95 | 100 |
| Total | 15,777 | 12,131 | 12,207 | 53 | 71 | $83 *$ | 8o* |

* The aggregate for the base year has been adjusted in calculating these indices see footnote (*) to Table V A).
$\dagger$ The figures for 1933 and earlier years include some dripping, suet and other edible animal fats.

Table VIII.-Production in relation to Exports and Imports

| Kind of goods | $\begin{gathered} \text { Produc- } \\ \text { tion } \end{gathered}$ | Exports | Proportion of production exported | Retained imports | Available for use in the United Kingdom | Share of home market held by British goods |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Th. galls. | Th. galls. | Per cent. | Th. galls. | Th. galls. | Per cent. |
| Lubricating oils, mixed, including 1935 |  |  | $15 \cdot 3$ | 428 |  | 98.8 |
| $\left.\begin{array}{l}\text { greases (except } \\ \text { petroleum oils) } \ldots\end{array}\right\} 1934$ | 39,198* | 5,987 | $15 \cdot 3$ | 291 | 33,502 | 99•I |
| Animal oils, fats and greases (except marine animal) :- | Th. tons | Th. tons |  | Th. tons | Th. tons |  |
| $\begin{array}{ccc}\text { Tallow, not re- } \\ \text { fined } & \text { not } & \text { 1935 } \\ 1934\end{array}$ | $\begin{aligned} & 25 \cdot 1 \\ & 16 \cdot 3 \end{aligned}$ | 24.8 7.2 | $98 \cdot 7$ | II. 10 25.6 | 11.4 | 2.8 $26 \cdot 2$ |
| fefined . ${ }^{\text {fallow }}$. 1934 |  | $7 \cdot 2$ | $44 \cdot 1$ |  |  |  |
| Refined tallow and oleo-margar- 1935 | 12.9 16.8 | I. 6 I.8 | 12.6 10.5 | $26 \cdot 2$ $32 \cdot 3$ | $37 \cdot 5$ $47 \cdot 3$ | $30 \cdot 1$ $35 \cdot 8$ |
| ine and oleo oil 1934 |  |  | 10.5 | $32 \cdot 3$ |  |  |
| Stearine acid) (stearic $\quad \ldots\left\{\begin{array}{l}1935 \\ 1934\end{array}\right.$ | $\begin{array}{r} 10.3 \\ 8.9 \end{array}$ | $\begin{aligned} & 2.8 \\ & 2.2 \end{aligned}$ | $\begin{array}{r} 27 \cdot 0 \\ 25 \cdot 0 \end{array}$ | $\begin{aligned} & \mathrm{I} \cdot \mathrm{O} \\ & I \cdot I \end{aligned}$ | $\begin{aligned} & 8.5 \\ & 7.8 \end{aligned}$ | $\begin{aligned} & 88 \cdot 2 \\ & 85 \cdot 4 \end{aligned}$ |
| Fish and marine animal oils, fats and greases (refined and unrefined) :- |  |  |  |  |  |  |
| $\begin{aligned} & \text { Whale oil, includ- } \\ & \text { ing hardened } \\ & \text { whale nil } \end{aligned}$ | $\begin{aligned} & 90 \cdot 6 \dagger \\ & 68.9 \dagger \end{aligned}$ | $5 \cdot 2$ $3 \cdot 6$ | $\ldots$ | $\begin{aligned} & 124 \cdot 8 \\ & 119 \cdot 0 \end{aligned}$ | $\ldots$ | $\ldots$ |
| whale oil ... 1934 |  | 3.6 2.8 |  |  |  | 87.0 |
| oil $\ddagger$... ... $\left\{\begin{array}{l}1934 \\ \hline\end{array}\right.$ | 10. 1 | $1 \cdot 7$ | 16.6 | $2 \cdot 1$ | 10. 5 | 79.8 |
| Lard compound ... 1935 | $88 \cdot 2$ | $3 \cdot 4$ | $3 \cdot 9$ | 0.5 | $85 \cdot 3$ | $99 \cdot 5$ |
| Lard compound ... 1934 | $56 \cdot 5$ | 2.0 | $3 \cdot 5$ | 0.5 | $55 \cdot 0$ | $99 \cdot 0$ |

[^2]MATERIALS AND FUEL
Table X A.-Materials, fuel and electricity purchased and used


Table IX.-Other output of the Oil and Taliow Trade
The value of the gross output of the firms whose returns were made on schedules for the Oil and Tallow Trade was $£ 17,644,000$ in 1935 and $f_{13}, 769,000$ in I934, of which $£ 13,756,000$ in 1935 and $£ 10,619,000$ in I934 consisted of products included in Table V A. Particulars of the remaining items are shown below.

| Kind of output |  |  |  |  |  |  |  |  |  |  | 1935 | 1934 |
| :--- | :--- | :--- | :--- | :--- | ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: |

* Including electricity generated in other works under the same ownership.

Table X B.-Consumption of coal, coke and electricity in 1935 and 1930


* Great Britain only


## EMPLOYMENT

Table XI A.-Average numbers employed in 1935 and 1934

| Persons employed | Males |  | - Females |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Under } \\ \text { I } 8 \end{gathered}$ | $\begin{gathered} \text { All } \\ \text { ages } \end{gathered}$ | $\begin{gathered} \text { Under } \\ \text { I8 } \end{gathered}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & \text { I8 } \end{aligned}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ |
| Operatives (average for $\left\{\begin{array}{l}1935 \\ 1034\end{array}\right.$ | 345 | 5,200 4.532 | 139 95 | 696 630 | 484 432 | 5,896 5,162 |
| the year) Administrative, $\ldots$ | 337 162 162 | 4,532 2,855 | 95 108 | 630 966 | 432 270 | 5,162 3,821 |
| and clerical staff* ... 1934 | 108 | 2,364 | 74 | 715 | 182 | 3,079 |
| Total ... ... $\left\{\begin{array}{l}1935 \\ 1934\end{array}\right.$ | $\begin{aligned} & 507 \\ & 445 \end{aligned}$ | $\begin{aligned} & 8,055 \\ & 6,896 \end{aligned}$ | $\begin{aligned} & 247 \\ & 169 \end{aligned}$ | $\begin{aligned} & 1,662 \\ & 1,345 \end{aligned}$ | $\begin{aligned} & 754 \\ & 6 I 4 \end{aligned}$ | $\begin{aligned} & 9,717 \dagger \dagger \\ & 8,24 I \end{aligned}$ |

* As at I2th October, 1935, and I3th October, 1934
$\dagger$ The total comparable with 1934 is 9,249 (see introductory paragraphs, page 379).
Table XI B.-Operatives employed in one week in each month of 1934 and 1935 by firms furnishing returns in respect of the twelve months ended December

| Mid week of* | Operatives employed |  | Monthly index $\dagger$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1934 | 1935 | 1933 | 1934 | 1935 |
| January | 3,787 | 4,272 | $82 \cdot 9$ | 85.0 | 96.4 |
| February . | 3,797 | 4,317 | $83 \cdot 1$ | $85 \cdot 2$ | 97.4 |
| March | 3,817 | 4,289 | $83 \cdot 6$ | $85 \cdot 7$ | 96.8 |
| April | 3,826 | 4,338 | $83 \cdot 1$ | 85.9 | $97 \cdot 9$ |
| May | 3,824 | 4,340 | $85 \cdot 0$ 8.0 | 85.8 | 97.9 |
| Juny | 3,889 3,863 | 4,322 4,404 | $84 \cdot 2$ 84.5 | 86.9 86.7 | $97 \cdot 5$ $99 \cdot 3$ |
| August | 3,876 | 4,415 | 84.4 | 87.0 | 99.6 |
| September | 4,035 | 4,575 | $87 \cdot 8$ | $90 \cdot 6$ | 103.2 |
| October | 4,053 | 4,639 | $89 \cdot 2$ | 91.0 | 104.7 |
| November... | 4,031 | 4,698 | 88.5 | $90 \cdot 5$ | 106.0 |
| December | 4,018 | 4,579 | 87.0 | 90.2 | 103. 3 |
| Average for the twelve months | 3,900 | 4,432 | $85 \cdot 3$ | 87.5 | 100.0 |
| Proportion of total operatives represented ... | $75 \cdot 55$ | 75-17 | $\ldots$ | ... | $\ldots$ |

* For the ending date of each week see page xiv.
$\dagger$ Based on the estimated average fór the year
$\dagger$ Based on the estimated average fór the year 1935.


## COUNTRY TABLES (1935)

Note.-The figures given in the following tables relate only to firms whose returns were made on schedules for the Oil and Tallow Trade Owing to the possible disclosure of information relating to individual firms, separate particulars for Northern Ireland cannot be given.

Table I.-General summary

| Particulars | Unit | England and Wales Northern Ireland | Scotland | United Kingdom |
| :---: | :---: | :---: | :---: | :---: |
| Value of products (Gross output) | £'000 | 16,876 | 768 | 17,644 |
| Cost of materials, fuel and electricity used |  |  |  |  |
| Ameunt paid for work given out |  | 11,395 | 576 | 11,971 |
| Net output ... $\ldots$... |  | 5,472 | 192 | 5,664 |
| Average number of persons employed ... | No. | 9,130 | 587 | 9,717 |
| Number of returns | $\stackrel{\text { E }}{\text { No. }}$ | 599 | 326 | 583 |
| Number of establishments ... |  | 177 | 24 24 | 194 |

Table 1I.-Output

| Kind of output | Unit | England and Wales and Northern Ireland | Scotland | United Kingdom |
| :---: | :---: | :---: | :---: | :---: |
| Lubricating oils, mixed, including greases :- |  |  |  |  |
| Petroleum $\dagger$ :- <br> Returned in tons <br> Returned in gallons | Th. tons £'0oo Th. galls £'000 | $\begin{array}{r} 217.6 \\ 3,68 \mathrm{r} \\ 6,774 \\ 699 \end{array}$ | $\begin{array}{r} 3 \cdot 3 \\ 65 \\ 201 \\ 18 \end{array}$ | $\begin{array}{r} 220 \cdot 9 \\ 3,746 \\ 6,975 \\ 717 \end{array}$ |
| Other :- <br> Returned in tons <br> Returned in gallons | Th. tons Ł'ooo Th. galls. £'000 | $\begin{array}{r} 152.9 \\ 3,643 \\ 2,277 \\ 195 \end{array}$ | $\begin{array}{r} 1.4 \\ 28 \\ 108 \\ 10 \end{array}$ | $\begin{array}{r} 154 \cdot 3 \\ 3,671 \\ 2,385 \\ 205 \end{array}$ |
| Total-Lubricating oils $\ldots\{\{$ | Th. tons <br> f'ooo <br> Th. galls. <br> E'ooo | $370 \cdot 5$ 7,324 9,051 894 | $4 \cdot 7$ 93 309 28 | $\begin{array}{r} 375 \cdot 2 \\ 7,417 \\ 9,360 \\ 922 \end{array}$ |
| Animal oils, fats and greases (except marine animal) : |  |  |  |  |
| Tallow, not refined ... ... | Th. tons f'ooo | 20.3 469 | 0.8 20 | $2 I \cdot I$ |
| Refined tallow and oleo-margarine and oleo oil | Th. tons t'ooo | 40.9 13 33 | 0.7 0 | $\begin{array}{r} 489 \\ 11.6 \\ 351 \end{array}$ |
| Stearine (stearic acid) ... $\ldots$ ( | Th. tons f'ooo |  |  | $6 \cdot 5$ 171 |
| Other animal oils, fats and greases (except lard, dripping, suet and other edible animal fats) | Th. tons £'000 | $\left\{\begin{array}{r} 25 \cdot 6 \\ 439 \end{array}\right.$ | $\begin{array}{r} 2 \cdot 0 \\ 45 \end{array}$ | $\begin{array}{r} 171 \\ 2 I \cdot I \\ 313 \end{array}$ |
| Total-Animal oils, fats and $\{$ greases | Th. tons £'000 | $\begin{array}{r} 56 \cdot 8 \\ 1,239 \\ \hline \end{array}$ | $\begin{array}{r} 3.5 \\ 85 \\ \hline \end{array}$ | $\begin{array}{r} 60 \cdot 3 \\ 1,324 \\ \hline \end{array}$ |



$\dagger$ See footnote ( $\dagger$ ) to Table V A (page 382 ).

* Owing to the possible disclosure of information relating to individual firms,
separate particulars cannot be given.
$\ddagger$ Amount received.

Table III A.-Materials, fuel and electricity purchased and used

| Kind of materials, etc. | Unit | England and Wales and Northern Ireland | Scotland | United Kingdom |
| :---: | :---: | :---: | :---: | :---: |
| Oils, fats and greases :- |  |  |  |  |
| Petroleum :- | Th. galls. | 49,565 | 831 | 50,396 |
| Ouantity stated | £'ooo | I, 872 | 36 | 1,908 |
| Quantity stated | Th. tons | 160.I | $2 \cdot 2$ | 162.3 |
|  | £'000 | 1,562 | 33 | 1,595 |
| Quantity not stated ... ... |  | 371 107.0 |  | 371 |
| Whale oil $\quad . . \quad . . . .$. | Th. tons £'ooo | $107 \cdot 0$ I, 248 | 3.7 70 | $110 \cdot 7$ 1,318 |
|  | Th. tons | $10 \cdot 6$ | $2 \cdot 6$ | $13 \cdot 2$ |
| Fish oil ... | £'000 | 245 | 58 | 303 |
| Tallow ... ... ... ... | Th. tons | $5 \cdot 6$ | 2.6 | 8.2 |
|  | ¢'ooo | I19 | 52 | ${ }^{171}$ |
| Castor oil | Th. tons | I.4 | $0 \cdot 5$ | - 9 |
|  | Th. tons | 47 $5 \cdot 4$ | 10 | 5.4 |
| Rape seed oil ... ... ... | £'ooo | 162 | - | 162 |
| Fuel and electricity used for all purposes :- |  |  |  |  |
| Coal ... ... ... ... | Th. tons | $138 \cdot 3$ 127 | 11.9 8 | $150 \cdot 2$ I 35 |
|  | Th. ${ }_{\text {Tons }}$ | $\begin{array}{r} 127 \\ 13.8 \end{array}$ | 8 | 135 13.8 |
| Coke........... | t'ooo | 11 | - | 11 |
| Heavy fuel oil | Th. galls. | 983 | ${ }_{*}^{10}$ | 993 |
|  | ${ }^{\circ} 000$ <br> Th. B.T.U | 12 |  | 12 |
| Purchased electricity $\dagger . .$. | (Kw.-hrs.) | 32,193 | 1,OI6 | 33,209 |
|  | £'000 |  | 2 | 68 |
| fuel | £'000 | 5,553 | 307 | 5,860 |
| Total | $£^{\prime}$ '0oo | II,395 | 576 | 11,971 |

$\dagger$ Including electricity generated in other works under the same ownership.

Table III B.-Consumption of electricity

| Electricity consumed | England and Wales and Northern Ireland | Scotland | United Kingdom |
| :---: | :---: | :---: | :---: |
| Generated in same works | Th. B.T.U. (Kw.-hrs.) 2,192 | $\begin{aligned} & \text { Th. B.T.U. } \\ & \text { (Kw.-hrs.) } \\ & 58 \mathrm{I} \end{aligned}$ | -Th. B.T.U. (Kw.-hrs.) 2,773 |
| Generated in other works under same ownership. <br> Purchased | $\begin{aligned} & 14,895 \\ & 17,298 \end{aligned}$ | $\overline{\mathrm{I}, \overline{\mathrm{OI} 6}}$ | $\begin{aligned} & 14,895 \\ & 18,314 \end{aligned}$ |
| Total | 34,385 | 1,597 | 35,982 |

Table IV A.-Numbers employed in week ended 12th October, 1935

| Persons employed | Males |  | Females |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Under } \\ & \text { I8 } \end{aligned}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & \text { I8 } \end{aligned}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & \text { I8 } \end{aligned}$ | $\begin{gathered} \text { All } \\ \text { ages } \end{gathered}$ |
| England and Wales and Northern Ireland :Operatives Administrative, etc.*... | $\begin{aligned} & 345 \\ & 154 \end{aligned}$ | 5,049 <br> 2,718 <br> 7,767 | $\begin{aligned} & \begin{array}{l} 138 \\ 105 \end{array} \end{aligned}$ | $\begin{aligned} & 678 \\ & 908 \\ & 908 \end{aligned}$ | $\begin{aligned} & 483 \\ & 259 \end{aligned}$ | 5,727 <br> 3,626 <br> 9 |
| Total | 499 | 7,767 | ${ }^{2} 43$ | 1,586 | 742 | 9,353 |
| Scotland :Operatives Administrative, etc.*. | 13 8 | 341 137 | 6 3 | 44 <br> 58 | 19 11 | 385 195 |
| Total | 21 | $47^{8}$ | 9 | 102 | 30 | 580 |
| United Kingdom :Operatives <br> Administrative, etc.* | 358 <br> 162 | $\begin{aligned} & 5,390 \\ & 2,855 \end{aligned}$ | 144 108 | $\begin{aligned} & 722 \\ & 966 \end{aligned}$ | $\begin{aligned} & 502 \\ & 270 \\ & 270 \end{aligned}$ | $\begin{aligned} & 6,112 \\ & 3,82 I \end{aligned}$ |
| Total | 520 | 8,245 | 252 | 1,688 | 772 | 9,933 |

* Administrative, technical and clerical staff.

Table IV B.-Operatives employed in one week in each month of 1935


Table V.-Firms employing not more than ten persons on the average

| Particulars |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


[^0]:    * The figures relate to Great Britain only, particulars of the small production in Northern Ireland not being available.
    $\dagger$ Not available.

[^1]:    * Great Britain only.

[^2]:    * Estimated on the basis of 245 gallons to the ton.

    Including imported oil hardened or refined in the United Kingdom
    $\ddagger$ Described as "cod liver oil" for exports and imports.

