

BOARD OF TRADE

# THE REPORT ON THE CENSUS OF PRODUCTION FOR 1958

Part 119 PRINTING AND PUBLISHING OF NEWSPAPERS AND PERIODICALS

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo.6 Ch.39, Sec.7)

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These notes give only the main information which is needed for interpreting the census figures. Fuller explanations are given in a separate booklet of Introductory Notes (Part 1 of the Report on the Census of Production for 1958).

## CHANGES IN THE 1958 CENSUS

Some changes were introduced in the 1958 census, which affect the comparability between 1954 and 1958 figures.

Returns in full detail were required only from firms employing 25 or more persons, instead of, as previously, from firms employing 11 or more persons.

The coverage of firms' returns for 1958 was in many cases rather wider than for 1954. In both years the census was based on the establishment, comprising in most cases the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine); but offices, warehouses, laboratories, etc. at addresses separate from the works were treated as part of the establishment. For 1958, but not for 1954, firms were asked to include also, in all sections of their returns, particulars relating to merchanting or factoring, canteens operated by them, and other ancillary activities, such as bottling, packing, and the manufacture of containers for packing their own products, whether or not these activities were carried on at the same address as the works, unless

## CAPITAL EXPENDITURE

The expenditure on new building work shown excludes the cost of land and existing buildings purchased; for plant, machinery and vehicles both new and second-hand items are included. The value is that charged to capital account during the year, including any transport and installation cost involved. Capital expenditure in respect of establishments in Great Britain where production had not started before the end of the year is included in Table 1.

CHARACTERISTIC PRODUCTS (See the description of the method of classification before List of Tables)

### EMPLOYMENT

(i) Working proprietors

These include all persons regarded as 'selfemployed' for National Insurance purposes, and members of their families who worked in the business without receiving fixed wages or salaries; but persons working less than half the normal hours are excluded.

### (ii) Employees

Employees are classified under the two main headings of (a) administrative, technical and clerical employees and (b) operatives. The figures relate to persons on the pay-roll (i.e. whose National Insurance cards were held by employers), whether full-time or part-time employees. The figures for 1958 include, but those for 1954 exclude, persons engaged in merchanting or factoring, and canteen workers.

Administrative, technical and clerical employees include managers, superintendents, and works foremen; research, experimental, development, technical and design employees (other than operatives); draughtsmen and tracers; travellers; and office (including works office) employees.

Operatives include all other classes of employees, that is, broadly speaking, all manual wage earners. They include those employed in and about the factory or works; operatives employed in power houses, transport work, stores, warehouses and, for 1958, canteens; inspectors, viewers and similar workers: maintenance workers; and cleaners. Operatives engaged in outside work of erection, fitting etc. are also included, but outworkers (i.e. persons employed by the firm who worked on materials

NOTES

they were conducted by a separate company, or by a separate department with a separate set of accounts: building and engineering maintenance departments were treated similarly. Selling and transport departments were treated in this way both for 1954 and 1958. While the effect of including these further ancillary activities was generally to produce higher figures for employment etc., the reporting of separate figures for merchanted goods led to the exclusion of some firms who proved to be merchants with only minor productive activities.

Changes made for 1958 in the instructions governing the making of returns for two or more establishments operated by the same firm permitted combined returns to be made more freely than in previous censuses. Combined returns were accepted covering establishments in the same census industry. and situated in the same country (i.e. England, Scotland or Wales).

The 1954 figures have been re-tabulated to correspond as closely as possible to those for 1958, but because of the changes described above the correspondence is not always exact.

### TERMS USED IN THE CENSUS REPORTS

supplied by the firm in their own homes, etc.) are excluded.

## (iii) Total employment

This is the sum of the average number of employees and the number of working proprietors; outworkers are excluded.

### ENTERPRISE

The term enterprise is used in this report to mean one or more firms under common ownership or control as defined in the Companies Act, 1948. An enterprise normally consists either of a single firm, or of a holding company together with its subsidiary companies.

The number of entries shown in Tables 4, 5 and 7 is the number of returns on which figures against a particular output or production heading were recorded. The number of entries is less than the corresponding number of establishments to the extent that combined returns were made covering more than one of the establishments concerned.

### ESTABLISHMENT

In most cases an establishment comprises the whole of the premises under the same ownership or management at a particular address (e.g. a factory or mine). Offices, warehouses, laboratories and other ancillary places of business at a separate address from the works were treated as part of the establishment.

## INTE RMEDIATE PRODUCTS

For some industries figures are given showing the total quantities made during the year of important intermediate products, i.e. products which may be further processed in the establishments in which they are produced, whether or not they are also sometimes sold. They include also goods produced from materials supplied by other firms.

### MATERIALS AND FUEL

The totals shown include the cost of all purchases of materials and components for use in production, and of fuel (including oil, gas and electricity) for all purposes including heating, lighting and transport (where carried out by firms' own staff included in the return); all packing

materials, including the full cost of returnable cases and containers when first purchased; work shop materials; office materials; water charges; materials for repairs to firms' own buildings, plant and vehicles when carried out by their own workpeople included in the return; consumable tools; and parts for machinery purchased during the year as replacements. Purchases of goods for merchanting or factoring, and canteen supplies, are included for 1958 but not for 1954. Materials supplied by customers for processing are excluded for both years.

The values shown include any duty paid (less rebate, etc.) but exclude trade discounts allowed. The cost of transport was included only if included in the cost of materials as invoiced; amounts paid to transport organisations, including firms' own separate transport organisations, for delivery of materials and fuel are therefore excluded. Materials purchased overseas were entered at their c.i.f. cost plus any duty if the cost of transport from the docks was not included in the invoiced price, and at their full delivered cost if invoiced 'carriage paid home'

### NET OUTPUT

The net output of an industry represents the value added to materials by the process of production and includes for 1958 the gross margin on any merchanted or factored goods sold; it constitutes the fund from which wages, salaries, rents, rates and taxes, advertising and other selling expenses, and all other similar charges have to be met. as well as depreciation and profits. There is no appreciable duplication in net output.

Net output was normally obtained by taking the total value of sales and work done (including, for 1958, the value of merchanted goods sold and canteen takings); adding the value of stocks at the end of the year and deducting their value at the beginning of the year; and deducting also the cost of materials and fuel purchased (including, for 1958, the value of goods purchased for merchanting and canteen supplies), payments for work given out to other firms, and payments for transport. The net amount of duty paid was deducted, and the net amount of subsidy received added.

### NET OUTPUT PER PERSON EMPLOYED

The figures for net output per person employed are derived by dividing net output by total employment (see above).

PRINCIPAL PRODUCTS (See the description of the method of classification before List of Tables)

### SALES

Sales include goods made by the business covered by the return, those made for it by outworkers or by other firms from materials given out to them (sometimes described as goods made on commission), and waste products sold. Any machinery or other capital items produced for use in the business covered by the return are also included, the value being that adopted in the firm's capital account for income tax purposes. Goods sold without being subjected to any manufacturing process (merchanted or factored) and canteen takings are included for 1958 but not for 1954; where the total sales of merchanted or factored goods were less than £5,000, firms were permitted to include them with the figures for sales of goods of their own production.

The value shown for sales is the net selling

## SYMBOLS USED

The following symbols are used throughout the reports:

.. for not available

for nil or negligible (less than half the final digit shown)

value, defined as the amount charged to customers whether on an ex-works or delivered basis, net of any trade discounts, agents' commissions, allowances for returnable cases, purchase tax, etc.; the net amount charged for packing materials is included. Goods charged on a delivered basis to customers overseas, are included at the f.o.b. value. For work done on commission or for the trade, the value shown is the net amount charged. With a few exceptions, receipts for business and other services are not included.

To the extent that the finished products of one establishment constitute the materials purchased by another, total figures of the value of sales (and of materials and fuel purchased) include an element of duplication.

### STOCKS AND WORK IN PROGRESS

The values shown are the income tax values of stocks of products on hand for sale, and of materials and fuel, at the beginning and end of the year of return. For 1958, but not for 1954, they include any stocks of goods held for merchanting or factoring. The value of work in progress at the two dates is also usually shown. This excludes any progress payments made to subcontractors, and no deduction is made on account of progress payments received.

### TRANSPORT PAYMENTS

These represent the total amount paid or credited during the year for both outwards transport of finished goods sold and inwards transport of materials and fuel purchased. They include payments to other firms, and to any separate transport organisation of the same firm, not covered by the return, but exclude the value of transport services provided by the business covered by the return. The items included are payments for hired cartage and for inwards and outwards carriage by all forms of inland transport, that is railways, road haulage. canals, coast-wise shipping, air, etc. Payments made for sea freight on goods sold to customers overseas and on materials and fuel purchased from overseas suppliers are excluded.

### WAGES AND SALARIES

These are the amounts paid during the year to operatives and to administrative, technical and clerical employees. Payments to working proprietors, whether called salaries or not, are excluded. The values shown include all overtime payments, bonuses and commissions, whether paid regularly or not, and no deduction is made for income tax, insurances, contributory pensions, etc. The value of any payments in kind, travelling expenses, lodging allowances, etc. is excluded.

Figures are also shown for average salaries etc. paid per head for the week ended 25th October, 1958. For staff paid monthly, the figures are based on payments made in October, 1958. Where payments related to periods other than a week or month, an appropriate proportion was returned. Only those bonuses and commissions actually paid in the period are included.

### WORK GIVEN OUT

The figures shown represent the total amount paid for work done by other firms on materials supplied to them, and also by firms' own establishments for which separate returns were made. They do not include payments to individual outworkers or payments for business and other services.

### ROUNDING OF FIGURES

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The figures in the tables have, where necessary, been rounded to the nearest final digit. There may, therefore, be apparent slight discrepancies between the sums of the constituent items and the totals shown.

## The Report on the Census of Production for 1958

## Part 119

## PRINTING AND PUBLISHING OF NEWSPAPERS AND PERIODICALS

This report on the Printing and Publishing of Newspapers and Periodicals Industry relates to establishments engaged in the printing and publishing of newspapers, magazines, reviews, trade journals, etc. It includes newspaper and periodical publishers who do not do their own printing and printers of newspapers, etc. working on commission. The industry corresponds to minimum list heading 486 of the second (1958) edition of the Standard Industrial Classification, which has been used for the first time in the 1958 Census.

This industry corresponds to Industry 10J in the reports on the last detailed Census of Production, for 1954. Photographs, printed and published, formerly included in this industry. now form part of minimum list heading 489 and are included in the report on General Printing, Publishing, Bookbinding, Engraving, etc. (Part 120).

For 1958, returns in full detail were required only from firms employing twenty-five or more persons and most of the tables in this report relate only to these larger firms. This is an important change from previous censuses when returns in full detail were required from firms employing eleven or more persons on productive work. Estimates for the industry as a whole are given in Table 1.

The figures given for 1954 correspond as closely as possible to those collected for 1958 but the correspondence is not exact, especially in respect of the small firms who gave only limited information. Some other changes introduced in the 1958 Census also affect the comparability between 1954 and 1958 figures; these are explained in the notes prefacing this report.

## METHOD OF CLASSIFICATION

This industry is defined in terms of its 'principal products' which are those shown in Table 4. A census return was classified to this industry if the sales of the principal products of this industry (including, as well as sales, printing work done and advertisement revenue) accounted for a greater proportion of its output than the principal products of any other industry. Where, however, the application of this rule would have resulted in a change of classification between 1954 (on the revised basis) and 1958, the return was classified to the same industry as for 1954 unless the output of principal products in the new industry was one third more than in the old; this modification of the general rule was designed to avoid discontinuities as the result of marginal changes of output between the two censuses. Sales of merchanted products and of non-specific items such as waste products and canteen takings were not taken into account in classifying returns.

A similar procedure was followed in classifying to the sub-divisions of the industry shown in Table 2, the sub-divisions being defined in terms of their 'characteristic products'. The numbers shown in the left hand column of Table 4 identify the sub-division of which the item is a characteristic product. The total value of sales of characteristic products shown in Table 2 includes, besides the products which define the sub-divisions, other items of output assumed to be closely related to them, e.g. waste products, but such items were not generally taken into account in determining the classification to sub-divisions.

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## PRINTING AND PUBLISHING OF NEWSPAPERS AND PERIODICALS

## Industry summary: United Kingdom Estimates for all firms (a)

	and to another build the start	Unit	1954	1958
lumber of enterprises	annot see a structure of	No.	····	629
lumber of establishments	10 Comparison of			779
	goods produced and work done	£'000	223,150	308,843
Sales	merchanted goods and canteen takings			2, 479
Aurchases of materials an	nd fuel (b)		69,567	96,689
roducts on hand	change during year		+ 11	+ 86
for sale (b)	at end of year		1,646	2,079
	fchange during year		+ 55	- 39
ork in progress	at end of year		1,748	2,287
tocks of materials	fchange during year		- 596	- 2,054
and fuel (b)	at end of year		9,663	13,876
contributors and press or readers' fees, less paym	vright payments, payments to agencies, and editorial, artists' and aents received from authors		26,375	38, 362
ayments for transport			6,808	10, 29 2
et output		••	119,870	163,972
	operatives	Th.	68.2	73.8
verage number employed (c)	other employees		43.4	49.6
	total, including working proprietors		111.8	123.6
ages and salaries	fof operatives	£.000	39,323	58,005
ages and salaries	lof other employees		28,918	40,642
apital expenditure (d)				) an staken
New building work			1,228	5,177
Plant and machinery	facquisitions		4,643	6,219
riant and machinery	di spo sal s		36 4	169
V.h.	acquisitions		953	1,451
Vehicles	disposals		207	510

in and a later and	the and it appendition and the last	Unit	1954	1958
Number of enterprises	ninght set an antipas of	No.		629
Number of establishments	10			779
Sales	goods produced and work done	£'000	223,150	308,843
Sales	Imerchanted goods and canteen takings			2,479
Purchases of materials and	fuel (b)		69,567	96,689
Products on hand	∫change during year		+ 11	+ 86
for sale (b)	lat end of year		1,646	2,079
Work in progress	∫change during year		+ 55	- 39
WOIL IN PROGRESS	lat end of year		1.748	2,287
Stocks of materials	f change during year		- 596	- 2,054
and fuel (b)	lat end of year		9,663	13,876
authors' royalties, copyr contributors and press ag	materials given out, including also right payments, payments to encies, and editorial, artists' and ents received from authors		26, 375	38, 362
Payments for transport			6,808	10, 29 2
Net output		Telecont 1	119,870	163,972
Land of the stand of the	(operatives	Th.	68.2	73.8
Average number employed (c)	other employees		43.4	49.6
employed (C)	total, including working proprietors		111.8	123.6
	(of operatives	£.000	39, 323	58,005
Wages and salaries	of other employees		28,918	40,642
Capital expenditure (d)				Las sectors and
New building work			1,228	5,177
1488	(acquisitions		4,643	6,219
Plant and machinery	di spo sal s		364	169
980.1 809.1 A	acquisitions		953	1,451
Vehicles	disposals		207	510

(a) For 1958, estimates in respect of returns from small firms and unsatisfactory returns accounted for about 4 per cent. of the total figures in which they were incorporated. A summary of the detailed returns received is given in Table 2.
(b) Goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.
(c) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but excluded for 1958.
(d) Including expenditure in Great Britain for establishments not yet in production.

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## PRINTING AND PUBLISHING OF NEWSPAPERS AND PERIODICALS

## Analysis by sub-divisions of the industry

## TABLE 2

119/4

Firms employing 25 or more persons: United Kingdom (a)

8861	The Revent Print Print		Sub-di	visions of	the indus	try (b)		
		Unit	Newsp 0	•	Perio	nes and dicals 2	To	tal
			1954	1958	1954	1958	1954	1958
Number of enterpris	ses (c)	No.	260	238	104	91	364	322
Number of establish			361	338	146	129	507	467
	goods produced and work done	£'000	126.701	180,810	88,464	116,982	215,165	297.792
Sales	merchanted goods and canteen		100	The Party Carl	Section 1	b a	nd an ascus	
	takings			846		1,544	an artista	2,390
Sales of characteri	istic products		119,635	171,385	69,154	92,127		
Purchases of materi	ials and fuel (d)		41,107	58,802	25,970	34,428	67.078	93,230
Products on hand	Jchange during year		- 6	+ 107	+ 17	- 24	+ 10	+ 83
for sale (d)	lat end of year		345	541	1,241	1.464	1,587	2.005
Work in progress	(change during year		- 17	- 27	+ 69	- 10	+ 53	- 37
work in progress	lat end of year		224	176	1,461	2,029	1,685	2.205
Stocks of materials	(change during year		-1,038	-1,326	+ 464	- 655	- 574	- 1,981
and fuel (d)	at end of year		5.244	7.851	4,074	5,529	9,318	13,380
including also aut payments, payments ggencies, and edit	lone on materials given out, hors' royalties, copyright to contributors and press corial, artists' and readers' s received from authors		6,827	11,008	18,605	25,982	25,432	36,990
Payments for transp			4,657	7,022	1,906	2,901	6,564	9,923
Net output			73,049	103,579	42,532	54,526	115,581	158,105
2 BA	(operatives	No.	43,245	47.674	22,552	23,543	65,797	71,217
Average number	other employees		29,426	33,514	12,509	14,395	41,935	47,909
employed (e)	total, including working proprietors		72.722	81.225	35,063	37,938	107,785	119,163
Net output per pers	on employed	£	1,004	1,275	1,213	1,437	1,072	1,327
Wages and salaries		£'000	24,440	36,970	13,517	19,018	37,956	55,989
per head	of other employees		18,760	26.447	9,152	12,783	27,913	39,229
Warne and and an	(operatives	£	565	775	599	808	577	786
Wages and salar- ies per head	other employees		638	789	732	888	666	819
Capital expenditure					and it.	(Top-14) has	na han Jap.	
New building work		£.000	563	3,159	488	1,783	1,050	4,942
Plant and	facquisitions		3,203	3,857	1,234	2,107	4,436	5,964
machinery	ldisposals		305	101	45	62	351	163
	(acquisitions		639	945	280	454	919	1,399
Vehicles	ldisposals		124	308	76	183	200	492
	Caroficano	1	and the second	2 200 09 10	J 3.5 .7 188	1 1 mg # 1 1	Mp Lot	

(a) The following information relates to small firms (employing fewer than 25 persons) in this industry:

Number of returns	281	
Average number of persons employed including		
working proprietors		
Males	2,628	
Females	1,084	

1958

(b) The method of classifying returns to sub-divisions of the industry is explained at the beginning of this report the characteristic products of each sub-division are identified in Table 4.

(c) The sum of the figures for the sub-divisions exceeds the total for the industry to the extent that enterprises made returns for more than one sub-division.

(d) Goods for merchanting and canteen supplies are included for 1958 but excluded for 1954.

(e) Persons engaged in merchanting or factoring and canteen workers are included for 1958 but excluded for 1954. (f) Excluding expenditure at establishments not yet in production.

Average number employed by	Enter-	Estab-	Total	Employees Wages and salaries		salaries	Capital expendi-	Net out- put per person		
in this industry (b)	prises	lish- ments	sales (c)	output	Operatives	Others	Operatives	Others	ture (d)	employed (b)
Juntil " which with	Number	Number	£'000	£'000	Number	Number	£'000	£.000	£,000	£
25 - 49	113	119	6,508	4,165	2,205	1,819	1,241	1,160	283	1,026
50 - 99	82	95	9,493	6,314	3,125	2,511	1,860	1,569	378	1,120
100 - 199	56	59	12,336	8,367	4,316	3,410	2,736	2,367	465	1,082
200 - 299	17	22	7,113	4,885	2,523	1,736	1,517	1,245	622	1,147
300 - 399	12	16	14,222	6,224	1,919	2,093	1,364	1,476	205	1,551
400 - 499	6	10	8,525	4,635	1,586	1,292	900	1,021	301	1,611
500 - 749	11	28	14,904	8,461	3,834	2,685	2,708	1,769	487	1,297
750 - 999	3	5	4,689	2,711	1,520	1,165	1,034	795	56	1,010
,000 - 1,499	3	8	6,730	4,158	2,654	1,272	1,674	939	566	1,059
,500 - 1,999	7	18	29,757	16,784	6,822	5,236	5,755	4,227	755	1,392
,000 - 2,999	3	24	15,383	9,964	5,074	2,745	3,375	2,161	1,675	1,274
.000 - 7.499	5	32	74,157	33,192	13,365	8,003	12,716	7,728	4.017	1,553
7,500 and over	4	31	96,361	48,242	22,274	13,942	19,109	12,772	2.494	1,332
Total	322	467	300,182	158,105	71,217	47,909	55,989	39,229	12,305	1,327
	1	a Provide State		A second second	Part and and and					Lange Maria

(a) In this industry many employees work for more than one enterprise during the week. In the census they are classified to the enterprise which holds their National Insurance cards. The figures of employment are, therefore, not strictly comparable with the figures of wages and salaries and of net output for all the different ranges of employment shown. For the industry as a whole, the figures are comparable.

(b) Including working proprietors.
(c) Value of sales of goods (including merchanted goods), work done, and canteen takings.
(d) Capital expenditure on new building work and on acquisition of plant, machinery and vehicles. Excluding expenditure for establishments not yet in production.

## PRINTING AND PUBLISHING OF NEWSPAPERS AND PERIODICALS

## Analysis by size of enterprise within the industry, 1958

## PRINTING AND PUBLISHING OF NEWSPAPERS AND PERIODICALS

## PRINTING AND PUBLISHING OF NEWSPAPERS AND PERIODICALS

## Sales of principal products of the industry by larger firms, including sales by establishments classified to other industries

TABLE 4	4 Firms employing 25 of	r more perso	ns: United K	lingdom	- des		
Industry	Lord Edge	19	54	Statut sugar to the	1958	nd by	All Agent
sub- division (a)	Others Specarties Others Ince (4)	Quantity	Value	Quantity	Value	Enter- prises	Entries
	Hanoles (* 500 51000) - 500	Mn.	£,000	Mn.	£'000	Number	Number
01	Newspapers, daily	ALC: NOT				E.	
622.1	Printed and published (b)			the start	A CONTRACTOR		- D.E.
THE T	Quantity and selling value	9,185	44,625	8,990	62,499	67	104
and the second	Advertisement revenue		45,924	12.2	64,959	67	103
128.1 110.1	Printed for other United Kingdom commercial publishers (c)	644 ···	619		1,780	14	14
01	Newspapers, other than daily			St. Ale and a		2 . BAS	- 043 Jac
0.10	Printed and published (b)		·王东东, 第一	10.00		000	000
630.1	Quantity and selling value	2,462	17,301	2,271	22,631	239	290 280
Trac. 1	Advertisement revenue	ana a	18,545	CARP LA P	27,787	230	280
10.2.	Printed for other United Kingdom commercial publishers (c)	••	2,774		5,195	72	76
02	Magazines, reviews, trade journals and similar periodicals	A STATES		ng man in i	Sac 1	THE R	- 006 . ···
Section 1	Printed and published (b)		and the second second		00.040	010	252
	Quantity and selling value	2,598	29,029	2,683	38,642	210	118
	Advertisement revenue		28,548		38,316	104	110
14 ANNO 1979	Printed for other United Kingdom commercial publishers (c)	aper. a	21,659	ALER P. LEVID	29,301	3 03	334
	Royalties and payments for reproduction rights, etc.	erecause of	441	in the option	6 5 1	56	78
2.442.8	Total published matter		Contraction in the	the loss and the	and Takkers		
	Printed and published (b)	a description of a group of a		and the second second			
	Selling value		90,955	and the second of the	123,772		••
	Advertisement revenue and royalties and payments for reproduction rights, etc.		93,458		131,713	1	
	Printed for other United Kingdom commercial publishers (c)		25,052		36,276		
	Other products		53		3 5 3	21	27
State Pr	Waste products sold			Le la companya de la comp	A THE PLAN		
	Paper		672		972	207	261
	Other kinds		184		1 57	93	129
	Work done		73	ALC: NOT	386	44	52
	Total		210,447		293,629		
	Sales in other industries (see Table 5)		10,225		13,725	••	
	Principal products of this industry sold by establishments in the industry		200,222		279,904	322	<b>417</b> (d)

(a) The number given is that of the sub-division of which the item is a characteristic product. The sales shown are total sales by larger firms, not merely sales by establishments classified to the sub-division.

- (b) Including sales and advertisement revenue of publishers who do not do their own printing and also the printing of published matter for overseas customers and for non-commercial United Kingdom publishers (manufacturers, learned societies, etc.) who are not covered by the census for this industry. (c) Amount charged.
- (d) This figure represents the total number of returns made by larger firms in this industry, which is less than the total number of establishments shown in Table 2 on account of combined returns covering more than one establishment.

A Margaria Providence and and and and and	19	54	a standard and a stand		1958	
	Quantity	Value	Quantity	Value	Entries	Principal industries in which produced (a
	Mn.	£°000	Mn.	£,000	Number	
ewspapers						
Printed and published (b)						
Quantity and selling value	31.0	246	39.5	340	33	120
Advertisement revenue		509	a ca 2 hs fine har	878	27	120
Printed for other United Kingdom commercial publishers (c)		nalessa mo	and the second second	an an gunaite Spinistan in an		
Daily		54	••	91	5	120 -
Other than daily		1,215		1,756	26	120
agazines, reviews, trade journals and similar periodicals		to Loriza		Sp. Strengt 1 Strengt 1		
Printed and published (b)					ne alora sua	
Quantity and selling value	170	2,671	144	2,985	138	120
Advertisement revenue	the second second	556		610	37	120
Printed for other United Kingdom commercial publishers (c)	Tarat is or	4,974		7,065	250	41, 120
commercial publishers (c)		4,074		/,000	200	41, 120
'otal published matter						
Printed and published (b)	The second					
Selling value		2,917		3,325		
Advertisement revenue	ierra: size the	1,065	P. San March	1,488		
Printed for other United Kingdom commercial publishers (c)		6,243		8,912		
Total		10,225		13,725	· · ·	

(a) The references given are to the list of industries at the back of this report.
(b) Including sales and advertisement revenue of publishers who do not do their own printing and also the printing of published matter for overseas customers and for non-commercial United Kingdom publishers (manufacturers, learned societies, etc.) who are not covered by the census for this industry.
(c) Amount charged.

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LIST OF INDUSTRY REPORTS, ETC.

## PRINTING AND PUBLISHING OF NEWSPAPER'S AND PERIODICALS

## Sales of other than principal products by larger firms in the industry

TABLE 6	Firms	employing	25	or	more	persons:	United	Kingdom	
---------	-------	-----------	----	----	------	----------	--------	---------	--

	1954	1958
	Value	Value
The second second second second second	£,000	£,000
Printed books	6,915(a)	8,718(b)
Christmas cards, greeting cards and calendars	151	72
Photographs	201	391(b)
Other published matter	874 (a)	1,105(b)
Stereotyping, electrotyping and typesetting	73	198
Engraving of blocks, plates, etc.	701	845
Catalogues, trade lists and advertising material	890	2,248
Binding (including re-binding), machine ruling, relief stamping and other work	68	8
Manuscript books and manufactured stationery	126	25
Other goods	87	14
General and job printing done	4,855	4,266
Total value of goods sold without being subjected to any manufacturing process (merchanted or factored)		2,106
Canteen takings		284
Total	••	20,279

(a) Including advertisement revenue amounting to a total of £339,000. (b) Including advertisement revenue amounting to a total of £365,000.

TABLE 7 - Total make of intermediate products, 1958

This table is not applicable to the industry.

Employment and salaries, etc. for the week ended October 25, 1958

TABLE 8	Firms employing 25 or more per	sons: United Kingdom	n	
		Males	Females	Total
		Number	Number	Number
Working proprietors		30	7	37
Operatives		64,987	5,578	70,565
Administrative, technical an	d clerical employees	32,785	15,601	48,386
Total employ	ees	97.772	21,179	118,951
Average salaries, etc. paid administrative, technical a		£ 19.6	£ 9.6	£ 16.4

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1	Introductory Notes
	Coal Mining Stone and Slate Quarrying and Mining
	Chalk, Clay, Sand and Gravel Extraction
	Metalliferous Mining and Quarrying
ь	Salt and Miscellaneous Non-metalliferous Mining and Quarrying
	Grain Milling
	Bread and Flour Confectionery Biscuits
	Bacon Curing, Meat and Fish Products
	Milk Products
	Sugar Cocoa, Chocolate and Sugar Confectionery
14	Fruit and Vegetable Products
	Animal and Poultry Foods
	Margarine Starch and Miscellaneous Food Industries
18	Brewing and Malting
	Spirit Distilling and Compounding Soft Drinks, British Wines, Cider and Perry
21	Tobacco
	Coke Ovens and Manufactured Fuel
	Mineral Oil Refining Lubricating Oils and Greases
25	Dyestuffs
	Fertilizers, and Chemicals for Pest Control Coal-tar Products
	Chemicals (General)
	Pharmaceutical Preparations
	Toilet Preparations Explosives and Fireworks
32	Paint and Printing Ink
	Vegetable and Animal Oils and Fats Scap, Detergents, Candles and Glycerine
	Synthetic Resins and Plastics Materials
	Polishes
	Gelatine, Adhesives, etc. Iron and Steel (General)
39	Steel Tubes
	Iron Castings, etc. Non-ferrous Metals
42	Agricultural Machinery (except Tractors)
43	Metal-working Machine Tools
	Engineers' Small Tools and Gauges Industrial Engines
46	Textile Machinery and Accessories
47	Contractors' Plant and Quarrying Machinery Mechanical Handling Equipment
	Office Machinery
	Miscellaneous (Non-electrical) Machinery
	Industrial Plant and Steelwork Ordnance and Small Arms
53	General Mechanical Engineering
54	Scientific, Surgical and Photographic Instruments, etc.
55	Watches and Clocks
56	Electrical Machinery
57	Insulated Wires and Cables Telegraph and Telephone Apparatus
59	Radio and Other Electronic Apparatus
	Domestic Electrical Appliances Miscellaneous Electrical Goods
62	Shipbuilding and Marine Engineering
63	Notor Vehicle Manufacturing
64	Motor Cycle, Three-wheel Vehicle and Pedal Cycle Manufacturing
	Aircraft Manufacturing and Repairing
66	Locomotives and Railway Track Equipment
	Railway Carriages and Wagons and Trams Perambulators, Hand-trucks, etc.
	Tools and Implements

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Part
70 Cutlery
71 Bolts, Nuts, Screws, Rivets, etc.
72 Wire and Wire Manufactures
 73 Cans and Metal Boxes
 74 Jewellery, Plate and Refining of Precious
      Metals
 75 Miscellaneous Metal Manufactures
 76 Production of Man-made Fibres
 77 Spinning and Doubling of Cotton, Flax and
 Man-made Fibres
78 Weaving of Cotton, Linen and Man-made Fibres
 79 Woollen and Worsted
 80 Jute
 81 Rope, Twine and Net
 82 Hosiery and Other Knitted Goods
 83 Lace
 84 Carpets
 85 Narrow Fabrics
 86 Household Textiles and Handkerchiefs
 87 Canvas Goods and Sacks
 88 Textile Finishing
 89 Asbestos
 90 Miscellaneous Textile Industries
 91 Textile Converting
92 Leather (Tanning and Dressing) and
 Fellmongery
93 Leather Goods
 94 Fur
95 Weatherproof Outerwear
 96 Men's and Boys' Tailored Outerwear
97 Women's and Girls' Tailored Outerwear
 98 Overalls and Men's Shirts, Underwear, etc.
99 Dresses, Lingerie, Infants' Wear, etc.
100 Hats, Caps and Millinery
101 Corsets and Miscellaneous Dress Industries
102 Gloves
103 Footwear
104 Bricks, Fireclay and Refractory Goods
105 Pottery
106 Glass
107 Cement
108 Abrasives
109 Miscellaneous Building Materials, etc.
110 Timber
111 Furniture and Upholstery
112 Bedding, etc.
113 Shop and Office Fitting
114 Wooden Containers and Baskets
115 Miscellaneous Wood and Cork Manufactures
116 Paper and Board
117 Cardboard Boxes, Cartons and Fibre-board
Packing Cases
118 Miscellaneous Manufactures of Paper and Board
119 Printing and Publishing of Newspapers and
       Periodicals
 120 General Printing, Publishing, Bookbinding,
      Engraving, etc.
 121 Rubber
122 Linoleum, Leathercloth, etc.
123 Brushes and Brooms
124 Toys, Games and Sports Equipment
125 Miscellaneous Stationers' Goods
126 Plastics Moulding and Fabricating
127 Miscellaneous Manufacturing Industries
 128 Construction
129 Gas
130 Electricity
131 Water Supply
132 Index of Products
 133 Summary Volume
134 Summary Volume
135 Summary Volume
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## CENSUS OF PRODUCTION REPORTS FOR OTHER RECENT YEARS

The census reports for earlier years include some items which are not included in the Report on the Census of Production for 1958. The most recent reports are listed below, with an indication of any important items they contain which do not appear in the 1958 Reports. The data in all these earlier reports is analysed in accordance with the original (1948) edition of the Standard Industrial Classification.

Census of Production for 1951: Summary Tables, Part I (H.M.S.O., 1956. Price 6s. net). No important items which do not appear in the

1958 Reports.

Census of Production for 1951: Summary Tables, Part II (H.M.S.O., 1956. Price 6s. net). Channels of sales, 1948 Payments for services, 1948 Shift working, 1951 Power equipment, 1951 Prime movers, 1951 Analysis of periods covered by census returns, 1948 and 1951.

The Report on the Censuses of Production for 1952 and 1953. Introductory Notes and 5 volumes. (These volumes are now out of print.)

No important items which do not appear in the 1958 Reports.

The Report on the Census of Production for 1954. Introductory Notes, Index of Products, and 154 booklets relating to individual industries (H.M.S.O., 1956-59. Prices vary, usually from 1s. 6d. to 2s. net for each booklet).

Detailed information about materials and fuel purchased.

Census of Production for 1954: Summary Tables, Part I (H.M.S.O., 1958. Price 9s. net). Fuel purchased

Gas produced in certain industries Electricity generated, purchased and sold Materials purchased: iron and steel; nonferrous metals; paint; plastics materials; cotton and rayon, nylon, etc. textiles; timber; packing materials; replacement parts for plant etc. (Information about purchases of other materials is given in The Report on the Census of Production for 1954.)

Census of Production for 1954: Summary Tables, Part II (H.M.S.O., 1959. Price 7s. net). Regional analyses of gross output, net output and capital expenditure.

Census of Production for 1954: Summary Tables, Part III (H.M.S.O., 1959. Price 8s. net). Sales of particular products by certain industries in Scotland and Wales.

The Report on the Censuses of Production for 1955, 1956 and 1957. Introductory Notes and 5 volumes (H.M.S.O., 1959. Prices 1s. 6d. to 3s. 6d. net according to size of volume).

No important items which do not appear in the 1958 Reports.



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