## THE SMALL ARMS TRADE (PRIVATE FIRMS)

## INTRODUCTORY

This trade comprises private firms that were engaged wholly or mainly in the manufacture of small arms and parts thereof. Particulars of the output of similar goods at Government Ordnance Factories are included in Part IV of the Report.

The figures for 1934 have been amended throughout this report, but the figures for that year and also for I933 are still somewhat defective compared with those for 1935.

Table I A.-General summary

| Particulars | 1935 | 1934 | 1933 | 1930 | 1924 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Value of products (Gross | \&'000 | ¢'000 | £'ooo | ¢'000 | £'000 |
|  | 422 | 323 | 340 | 485 | 624 |
| Cost of materials, fuel and electricity used | 131 | 92 | 76 | 165 | 240 |
| Amount paid for work given out ... |  | 3 | 76 | 165 | ${ }^{240}$ |
| Net output .... ... | 287 | 228 | 262 | 10 |  |
| Average number of persons employed (excluding out- | No. | No. | No. | No. | N/4, No. |
|  | 1,399 | 1,040 | 975 | 1,366 | 2,100 |
| employed (excluding outworkers) |  |  |  |  |  |
| workers) ... ... | 205 | 219 | 268 | 227 | ${ }^{178}$ |
| Number of returns $\ldots$. ${ }_{\text {Number of establishments }}$ | 26 |  |  | ${ }_{2}$ | 33 |
| Number of establishments | 31 | ) |  | 33 |  |

Table I B.-Firms employing not more than ten persons on the average

| Particulars | 1935 | 1930 | 1924 |
| :---: | :---: | :---: | :---: |
| Number of returns received | $\begin{aligned} & \text { No. } \\ & \text { to } \end{aligned}$ | No. | $\begin{array}{r} \text { No. } \\ 89 \end{array}$ |
| Average number of persons employe Males.. <br> Females | $\begin{array}{r} 395 \\ 53 \end{array}$ | 425 58 | 319 21 |
| Total | $44^{8}$ | 483 | 340 |
| Number of firms not making returns | - | 16 | 45 |

In 1924 the value of the gross output of the small firms making returns was $16 \cdot 6$ per cent. of the total, the principal classes of goods affected being:-

| Kind of output |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :---: | :---: |
|  |  |  |  |  | Value | Proportion <br> of total |

* Amount received.

Table II.-Size of establishments in 1935

| Size of establishment (average number employed) | Number of establish- ments | Gross output | Net output | Number of persons employed (excluding outworkers) | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{array}{lc} \text { II-24 } & \cdots \\ 25-49 & \cdots \\ 50 \text { and over } \end{array}$ | $\begin{array}{r} \text { No. } \\ \text { I4 } \\ \text { II } \\ 6 \end{array}$ | $\begin{array}{r} \text { f'ooo } \\ 8 \mathrm{I} \\ 137 \\ 204 \end{array}$ | $\begin{array}{r} \text { £ooo } \\ 47 \\ 89 \\ 15 \mathrm{I} \end{array}$ | No. 209 372 818 | $\begin{gathered} \underset{224}{t} \\ 240 \\ 185 \end{gathered}$ |
| Total | 3 I | 422 | 287 | 1,399 | 205 |

Table III.-Particulars of output, etc., in each of the principal areas

| Area* | $\begin{aligned} & \text { Number } \\ & \text { of } \\ & \text { establish- } \\ & \text { ments } \dagger \end{aligned}$ | Gross output | Net output | Number of persons employed (excluding outworkers) | Net output per person employed |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $5 \ldots$ $\ldots$$\quad \ldots\left\{\begin{array}{l}1935 \\ \text { I930 } \\ 1935 \\ 1930\end{array}\right.$ | $\begin{array}{r} \text { No. } \\ 18 \\ 20 \\ 13 \\ 7 \end{array}$ | $\begin{aligned} & \text { £'000 } \\ & 262 \\ & 347 \\ & 160 \\ & 138 \end{aligned}$ | $\begin{array}{r} \text { £'000 } \\ 187 \\ 221 \\ 100 \\ 89 \end{array}$ | $\begin{array}{r} \text { No. } \\ 938 \\ 1,007 \\ 46 \mathrm{I} \\ 359 \end{array}$ | $\begin{gathered} \underset{200}{t} \\ 219 \\ 216 \\ 249 \end{gathered}$ |
| Total ... $\left\{\begin{array}{l}1935 \\ 1930\end{array}\right.$ | 31 27 | $\begin{aligned} & 422 \\ & 485 \end{aligned}$ | $\begin{aligned} & 287 \\ & 310 \end{aligned}$ | $\begin{aligned} & 1,399 \\ & 1,366 \end{aligned}$ | $\begin{aligned} & 205 \\ & 227 \end{aligned}$ |

Table IV.-No sub-divisions of this trade have been distinguished.

## PRODUCTION

## Table V A.-Output of principal products

Owing to the limited number of firms engaged in the manufacture of certain kinds of small arms and parts, particulars of production can only be published in the grouping set out below.

| Kind of output | 1935 |  |  | 1934 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Entries | Quantity | Value |
| Sporting guns ... Sporting carbines and rifles ... | $\begin{gathered} \text { No. } \\ 12,889 \end{gathered}$ | $\underset{\substack{\text { I26 }}}{£^{\prime} \text { ooo }}$ | $\begin{aligned} & \text { No. } \\ & 20 \end{aligned}$ | $\underset{8,29 \mathrm{I}}{\text { No. }}$ | $\begin{gathered} £^{\prime} \mathrm{ooo} \\ 87 \end{gathered}$ |
| Opther small arms, complete* | 1,852 | 17 57 | 10 | I, 195 | 10 |
| Parts and accessories of small arms. |  | 5 | 10 |  |  |
| Swords, cutlasses, bayonets and arms of other sorts, not firearms | [ $\cdots$ | 65 | 15 | $\ldots$ | 112 |
| Repair work and work done for the trade... | $\ldots$ | $33 \dagger$ | 25 | ... | $26 \dagger$ |
| Total-Principal products | $\ldots$ | 298 | ... | ... | 235 |

*nd air pistols and mechanical cattle killers.
$\dagger$ Amount received.

The figures shown in the preceding table include the following output recorded by firms whose returns were made on schedules for other trades and are not, therefore, included in Table I A.

| Kind of output | 1935 |  |  | 1934 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Entries | Quantity | Value |
| Sporting carbines and rifles ... Other small arms, complete ... Parts and accessories of small arms, and swords, cutlasses, etc. | No. 502 $\qquad$ | £'ooo 4 8 <br> 6 | No. $\begin{aligned} & 1 \\ & 3 \end{aligned}$ <br> 2 | $\} \cdots$ | $£^{\prime}$ 'ooo <br> 28 |
| Total | ... | 18 | $\ldots$ | $\ldots$ | 28 |

Table V B.-Output of certain principal products, 1924-1935

| Kind of output | 1924 | 1930 | 1933 | 1934 | 1935 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Sporting guns $\quad \cdots\left\{\begin{array}{l}\text { No. } \\ \text { ''0.o }\end{array}\right.$ | 22,800 | 11,840 178 | 6,508 73 | $\begin{array}{r} 8,291 \\ 87 \end{array}$ | $\begin{array}{r} 12,889 \\ 126 \end{array}$ |
| Sporting carbines and rifles... $\begin{aligned} & \text { No. } \\ & \text { f'ooo }\end{aligned}$ | $\int^{276}$ | - 1,133 20 | 986 9 | 1,195 10 | 1,852 17 |
| Other principal products ... ... £'ooo | 224 | 188 | 104 | 138 | 155 |
| $\begin{aligned} & \text { Total-Principal } \\ & \text { products } \end{aligned} \cdots £^{\prime} \text {.ooo }$ | 500 | 386 | 186 | 235 | 298 |

Table VI.-Average values of goods produced, exported and imported

| Kind of goods | Production (at factory) |  |  | $\begin{aligned} & \text { Exports } \\ & \text { (f.o.b.) } \end{aligned}$ |  | Imports (c.i.f.) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average value |  | $\begin{gathered} 1935 \\ \text { as a } \\ \text { per- } \\ \text { centage } \\ \text { of } 1934 \end{gathered}$ | Average value |  | Average value |  |
|  | 1935 | 1934 |  | 1935 | 1934 | 1935 | 1934 |
|  | $\ddagger$ each | $\ddagger$ each | Per cent. | $\ddagger$ each | $\ddagger$ each | $£$ each | $\ddagger$ each |
| Sporting guns | $9 \cdot 77$ | 10.47 | $93 \cdot 4$ | 9•39 | $9 \cdot 4 \mathrm{I}$ | I. 14 | I. 29 |
| Sporting carbines rifles ... | 8.91 | $8 \cdot 57$ | 103.9 | II. 53 | 10.65 | 1. 58 | I. 64 |

Table VII.-Volume of Production, 1924-1935

| Kind of output | Total production |  |  | Production index$(1935=100)$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\left.\begin{gathered} 1935 \\ \text { as } \\ \text { returned } \end{gathered} \right\rvert\,$ | 1934 |  |  | 1930 | 1933 | 1934 |
|  |  | As returned | At 1935 average values |  |  |  |  |
|  | £ '000 126 | f'000 87 | £'ooo 8 I |  | Per cent. 92 | $\begin{gathered} \text { Per } \\ \text { cent. } \\ 50 \end{gathered}$ | $\begin{aligned} & \text { Per } \\ & \text { cent. } \end{aligned}$ $64$ |
| Sporting guns... <br> Sporting carbines and rifles | 126 17 | 87 10 | II |  | 6I | 53 | 65 |
| Other small arms, complete... |  |  |  |  |  |  |  |
| Parts and accessories of small arms |  |  |  | $\}^{162}$ | _100 |  |  |
| Swords, cutlasses, bayonets and arms of other sorts, not firearms... | \} 122 | 112 | 120 |  | $100$ | 50 | 98 |
| Repair work and work done for the trade... | 33 | 26 | 26 | 93 | 93 | 76 | 79 |
| Total ... | 298 | 235 | 238 | 154 | 94 | 53 | 80 |

Table VIII.-Exports and Imports

| Kind of goods | Exports |  | Retained imports |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value (f.o.b.) | Quantity | Value <br> (c.i.f.) |
| Sporting guns $\ldots$ $\ldots$ <br> Sporting carbines and rifles $\ldots$1935 <br> 1934 <br> 1935 <br> 1934 |  | $\begin{aligned} & \text { £'ooo } \\ & 54 \end{aligned}$ | $\begin{aligned} & \text { Number } \\ & 14,698 \end{aligned}$ | £'000 |
|  |  |  |  | ¢ |
|  |  | 45 17 | 3,291 $\mathrm{r}, 888$ | 3 3 |
|  | 1,510 1,570 | 17 17 | 1,888 553 | ${ }^{3}$ |
| Military rifles and carbines... ... $\begin{aligned} & 1935 \\ & 1934\end{aligned}$ | 2,473 | 13 | $\dagger$ | $\dagger$ |
| Revolvers and pistols (except air 1935 | 3,484 4,391 | 15 II | 18 2,177 | * |
| pistols) and parts thereof <br> Other guns, rifles | 4,391 I,86I | 11 7 | 2,177 1,715 | $I$ |
| Other guns, rifles and carbines and $\{1935$ air pistols ... | 1,861 2,977 3,152 | 7 | 1,715 99,159 | $\begin{array}{r}1 \\ 23 \\ \hline\end{array}$ |
| Swords, cutlasses, bayonets, and $\ldots$.... 1934 | 3,152 4,164 | 7 | 44, 8171 | ${ }_{*}$ * |
| arms of other sorts, not firearms $\left\{\begin{array}{l}\text { 1934 }\end{array}\right.$ | - | 9 | 880 562 | ${ }_{\text {I }}$ |
|  | Cwts. |  | Cwts. |  |
| $\begin{array}{lll}\text { air pistols } \ldots . & \ldots . & \ldots\end{array} \ldots\left\{\begin{array}{l}\text { rest } \\ 1935 \\ 934\end{array}\right.$ | $\begin{aligned} & 659 \\ & 924 \end{aligned}$ | $\begin{aligned} & 37 \\ & 30 \end{aligned}$ | $\begin{aligned} & 567 \\ & 915 \end{aligned}$ | $\begin{aligned} & 6 \\ & 8 \end{aligned}$ |
| Total ... . ... $\begin{aligned} & 1935 \\ & \text { I934 }\end{aligned}$ | $\ldots$ | 148 126 | $\ldots$ | 47 23 |

$$
\begin{aligned}
& * \text { Less than } f 500 \text {. } \\
& \dagger \text { Re-exports in excess of imports. }
\end{aligned}
$$

Particulars of production can be given only in the detail shown in Table V A. The export figures for sporting guns and sporting carbines and rifles probably include some second-hand guns sold after reand rifles probably include some second-hand guns sold after re-
conditioning and those for military rifles and carbines may include guns conditioning and those for military rifles and carbines may include guns
manufactured at Government factories and sold to Dominion and Colonial Governments.

## Table IX.-Other output of the Small Arms Trade

The value of the gross output of the firms whose returns were made on schedules for the Small Arms Trade was $£ 422,000$ in 1935 and $£ 323,000$ in 1934, of which $£ 280,000$ in 1935 and $£ 207,000$ in 1934 consisted of products included in Table VA. Particulars of the remaining items are shown below.

| Kind of output | 1935 |  | 1934 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
| Small arms ammunition (loaded cartridges) ... <br> Other goods made <br> Total | Thous. | $\chi^{\prime}$ '000 | Thous. | $£^{\prime} 000$ |
|  | II,88I | 87 | 9,385 | 66 |
|  | 11,88x | 55 |  | 50 |
|  | $\ldots$ | 142 | ... | 116 |

MATERIALS AND FUEL
Table X A.-Materials, fuel and electricity purchased and used


Table X B.-Consumption of coal, coke and electricity in 1935 and 1930

| Kind of fuel |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## EMPLOYMENT

Table XI A.-Average numbers employed in 1935 and 1934


Table XI B.-Operatives employed in one week in each month of 1934 and 1935 by firms furnishing returns in respect of the twelve months ended December


* For the ending date of each week see page xiv.
$\dagger$ Based on the estimated average for the year 1935.

Table XI C.-Average numbers employed, 1924-1935

| Year |  |  |  |  | Operatives | Administrative, technical and clerical staff | Total (excluding outworkers) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1924 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | 1,848 | 252 | 2,100 |
| 1930 | $\ldots$ | ... | ... | $\ldots$ | 1,176 | 190 | 1,366 |
| 1933 | ... | $\ldots$ | $\ldots$ | $\ldots$ | 812 | 163 | 975 |
| 1934 | $\ldots$ | $\ldots$ | ... | $\ldots$ | 859 | 18 I | r,040 |
| 1935 | ... | ... | ... | $\ldots$ | I, 18 I | 218 | I,399 |

## WAGES

Table XII.-Wages paid by firms furnishing returns of wages in 1935 and 1930
The aggregate amount of wages paid by firms furnishing returns of wages was $£ 88,000$ in I935 representing $57^{\circ} \mathrm{O}$ per cent. of the net output of these firms, the corresponding figures for 1930 being 127,000 and $57^{.2}$ per cent. The figures for these firms given below indicate the size of the sample and the extent to which it is representative.


* Not recorded separately.


## COUNTRY TABLES (1935)

Note.-The figures given in the following tables relate only to firms whose returns were made on schedules for the Small Arms Trade.
Owing to the possible disclosure of information relating to individual firms, separate particulars cannot be given for England and Wales and for Scotland. No production of small arms was recorded for Northern Ireland.

Table 1.-General summary (see page 202)

Table II.-Output

| Kind of output |  |  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\ldots$ |  |  | Quantity | Value |  |  |  |

* Amount received.

Table III A.-Materials, fuel and electricity purchased and used (see page 207 )

Table III B.-Consumption of electricity (see page 207)

Table IV A.-Numbers employed in week ended 12th October, 1935

| Persons employed | Males |  | Females |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Under } \\ \text { r } 8 \end{gathered}$ | $\begin{gathered} \text { All } \\ \text { ages } \end{gathered}$ | $\begin{aligned} & \text { Under } \\ & \text { I } \end{aligned}$ | $\begin{aligned} & \text { All } \\ & \text { ages } \end{aligned}$ | $\begin{aligned} & \text { Under } \\ & \text { I8 } \end{aligned}$ | $\begin{gathered} \text { All } \\ \text { ages } \end{gathered}$ |
| Great Britain :Operatives | 166 | I, 105 | 45 | 152 | 2 II | 1,257 |
| Administrative, technical and clerical staff... | 9 | 140 | 14 | 78 | 23 | +18 |
| Total | 175 | I,245 | 59 | 230 | 234 | 1,475 |

Table IV B.-Operatives employed in one week in each month of 1935


Table IV C.-Numbers of outworkers at two specified periods in 1935

| Country | January |  |  |  | July |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Males | Females | Total | Males | Females | Total |  |
|  | $\cdots$ | 197 | 6 | 203 | 203 | 9 |  |

Table V.-Firms employing not more than ten persons on the average (see page 202)

