

BOARD OF TRADE

5 42 (HA251)

FINAL REPORT on the CENSUS OF PRODUCTION FOR 1948

Volume 10

Trade K

PRINTING AND PUBLISHING, BOOKBINDING ENGRAVING, etc.

Presented by the Board of Trade to Parliament in pursuance of the Statistics of Trade Act, 1947 (10 & 11 Geo. 6, Ch. 39, Sec. 7).

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In interpreting the data in the following tables, it is essential to bear in mind not only the qualifications mentioned in this report but also the general explanations and qualifications contained in the separate booklet published in this series by H.M. Stationery Office entitled "Final Reports of the Census of Production for 1948: Introductory Notes", price 28 Od. NET

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* Not applicable to this trade

PRINTING AND PUBLISHING, BOOKBINDING, ENGRAVING, ETC. TRADE

THIS REPORT on the Printing and Publishing, Bookbinding, Engraving, etc. Trade relates to establishments engaged wholly or mainly in printing, bookbinding, stereotyping, engraving and similar kinds of work, or in the publishing of books, etc.; it does not include those wholly or mainly engaged in the printing or publishing of newspapers and periodicals (for which see Volume 10, Trade J.).

This trade corresponds to minimum list heading 189 in the Standard Industrial Classification.

Non-printing publishers were not required to make returns for 1935.

For published matter, the publishers were required to state the net selling value and the net advertisement revenue; firms printing for United Kingdom publishers were asked to state the net amount charged.

For the Partial Census of 1946 printing firms employing on the average from 11 to 49 persons who were unable to complete the detailed schedule were allowed to complete the abbreviated schedule applicable to firms employing under 11 persons. As a result complete figures for wages and salaries are not available for that year.

Establishments in Northern Ireland are excluded in 1948. Establishments of printers, bookbinders, etc., there accounted in both 1946 and 1935 for about 1 per cent. of the net output for the United Kingdom. No production by non-printing publishers was recorded there for 1946.

PRINTING AND PUBLISHING, BOOKBINDING, ENGRAVING, ETC. TRADE

Summary

Larger establishments (a)

TABLE 1

		lishers ting firms)	B. Printe	ers, Eockbinde	ers, etc.
ABITAL STATE AND THE	1948 (b)	1946 (c)	1948 (b)	1946 (c)	1935 (c)
	દ! 000	£'000	£1000	£'000	£' 000
Gross output (production)	21, 371	16,169	131,045	84, 587	60,783(6
Cost of materials and fuel used	2,796	1, 588	35,976	22,861	18,638(
Payment for work done on materials given out	8,625	6, 275	9, 919	4, 575	1,751
Authors' royalties, copyright payments, payments to contributors, and editorial, artists' and readers' fees					
(less payments received from authors)	2, 364	2,075	579	438 (e)	(f)
Estimated excise duty on playing cards	2 300 797 30 30 3 0 30		(g)	(g)	70
Net output	7,586	6,231	84, 571	56,713	40,324
Wages and salaries of persons employed	2,545 No.	1,806 No.	48,629 No.	No.	No.
Average number of persons employed (h)	6,111(1)	4,811 &	162, 404 (1) £	131,654 &	180, 693 £
Net output per person employed (h)	1,241	1,295 £'000	521 £'000	431 £'000	223 £1000
Stocks at end of year					
Finished products and work in progress	4,887	2 , 185	11, 603	6, 548	••
Materials and fuel	1,290 No.	651 No.	14, 495 No.	5,657 No.	No.
Number of establishments	120	••	2, 398	••	2,701

⁽a) For small firms' summary see Table 2.

The values of gross output and of materials and fuel used are derived in the following way:-

TABLE | (contd.)

ose-polarity fames Booksingerson	A. Publi		B. Printer	rs, Bookbinde	rs, etc.
1287984 98 10; 4468 11	1948	1946	1948	1946	1935
Output of firms in this trade	£,000	£! 000	£' 000	£1000	£1000
Total value of sales and work done (1948 and 1946) or production (1935)		20 3	Table College College	dereg to re-	Net: Docput
Principal products (see Table 8) Other output (see Table 10)	19, 461	15,690 {	115, 186 15, 101	83, 243	51,106 9,677
Adjustment for changes in stocks and work in progress (see Table 14)	+ 1,367	+ 573	+ 1,509	+1,805	ev sell (s)
Less payment for transport by other firms	21,480	16 , 263	131, 796 752	85,048 461	60,783
Gross output (production)	21,371	16,169	131,045	84,587	60,783
Materials and fuel used by firms in this trade	t nonvolums	epärave hef	mijo3.		
Purchases (see Table 13)	3,072	1,740	38,424	24, 262	18,638
Adjustment for changes in stocks (see Table 14)	- 276	- 152	- 2,448	- 1,401	
Materials and fuel used	2,796	1, 588	35, 976	22,861	18,638

⁽b) Great Britain only.

⁽c) United Kingdom.

⁽d) Excluding value of paper used by H.M. Stationery Office.

(e) Not including royalties, etc., if any, paid by those firms employing from 11 to 49 persons which did not make returns in full detail.

⁽f) Not ascertained.(g) Not included in gross output for 1948 and 1946.

⁽h) Excluding outworkers.
(i) For an estimate of the total number of persons employed in this trade see Table 3.

Summary 1948

Small firms in Great Britain

TABLE 2

Children in the control of the contr	A. Publishers (non-printing firms)	B. Printers, Bookbinders, etc.
Con-princing firms) B. Erichers, Rockbuiders, evc.	£1000	£'000
Gross output (sales and work done)	2,994	10,449
Cost of materials and fuel purchased during the year	376	2, 950
Payment for work done on materials given out	1,686	886 0530
Net output (a)	932	6, 613
Average number of persons employed (b)	No. 1,037	No. 16, 636
Net output per person employed	899	398
Number of returns	No. 224	No. 3, 272

- (a) The values of gross output (sales) and of materials and fuel purchased, for small firms, are not adjusted for changes in stocks during the year nor is information available about payments for transport by other firms. The amount of net output of small firms is therefore, not strictly comparable with that of larger establishments shown in Table 1.
- (b) Including working proprietors.

Estimated average employment, 1948

All firms in Great Britain

TABLE 3

1 104(1 + 1 844(8 - 1 86)	A. Publishers (non-printing firms)	B. Printers, Bookbinders, etc.
As returned by firms		
Employing on average more than ten persons (a)	6,111	162,404
Employing on average ten persons or less (b)	1,037	16,636
	7,148	179,040
Estimated average employment in firms not making satisfactory returns	217	5, 024
Estimated average employment in all firms	7,365	184,064

- (a) See Tables 1 and 15.
- (b) See Table 2.

Analysis by size, 1948

Larger establishments in Great Britain

A. Publishers (non-printing firms)

TABLE 4

Average	Establish-	Gross	Net	Persons	Ren		Net output per person employed	
number employed	ments	ments output output employ		employed	Wages	Salaries		
Test ret	No.	£1000	£1000	No.	٤١٥٥٥	£1000	٤١٥٥٥	2
11-24	52	4,561	1,445	923	49	413	462	1,566
25-49	35	4,567	1,335	1,270	88	416	504	1,051
50-99	19	4,449	1,725	1,350	. 70	484	554	1,277
100-199	10	4, 194	1,765	1,358	74	480	554	1,300
200-499	4	3,601	1,316	1,210	82	390	472	1,088
Total.	120	21,371	7,586	6,111	363	2,182	2,545	1, 241

B. Printers, Bookbinders, etc.

Average	Establish-	Gross	Net	Persons	I	Remuneration	1	Net output per person	
number employed	ments	ments output out	output	employed	Wages	Salaries	Total	employed	
contra venterna	No.	£'000	£'000	No.	£1000	£1000	£'000	٤	
11-24	961	11,668	7,830	. 16,660	3, 517	963	4,480	470	
25-49	681	17,846	11,762	23,606	5,069	1,537	6,606	498	
50-99	399	21,439	14,158	27,373	6,285	1,979	8,264	517	
100-199	216	24,005	15,640	29,611	6,719	2,212	8,931	528	
200-299	57	11,652	7,953	13,973	3,501	874	4,375	569	
300-399	31	8,727	5,398	10,496	2,442	823	3,265	514	
400-499	16	5,038	3,408	7,096	1,579	492	2,072	480	
500-749	19	10,914	6,821	11,482	2,763	1,110	3,873	594	
750-999	8	4,965	3,543	6,825	1,674	567	2,241	519	
1,000-1,499	6	6,233	3,930	7,511	1,635	441	2,076	523	
1,500 and over	4	8,559	4,127	7,771	1,845	601	2,446	531	
Total	2,398	131,045	84,571	162,404	37,028	11,601	48,629	521	

PAPER AND PRINTING

Analysis by standard region, 1948

Larger establishments in Great Britain

A. Publishers (non-printing firms)

TABLE 5

	7	+		A STATE OF THE STA	-	P 0 99 - 0 - 0 27	CRIBE .	
bevoluse	Establish.	0	Net	output	Persons	TODALS &	Remuneration	on a solution
Region	Establish- ments	Gross	Value	Percentage of total		Wages	Salaries	Total
England	No.	£1000	£'000	38 ₁ 4 de	No.	£1000	£!000	£'000
East and West Ridings of Yorkshire; North Midland;	1 06 1 06			25.1 25 25.1 25 25.1 25		take s		68.83-03 - 69.1-001 - 63.8 - 63.8 - 63.8
and Eastern	5	276	88	1.2	113	12	25	36
London and South Eastern	105	19,788	7,024	92.6	5,590	338	2,000	2,338
Southern; South Western; and North			190 ,0791	. Booksin	geratus.	.8		
Western	5	840	303	4.0	266	.3	105	108
Total England	115	20, 904	7,415	9 7. 7	5, 969	353	2,129	2,482
Wales	4,4 - 8i		18.8]-4	9,32 0/	(v	-	36 J-	11-24
Scotland	5	467	171	2.3	142	10	53	63
Great Britain	120	21,371	7,586	100.0	6,111	3 63	2,182	2,545

B. Printers, Bookbinders, etc.

TABLE 5 (contd.)

povolgae Fama	out selection	0	Net o	utput	Persons		Remunerati	on
Region	Establish- ments	Gross	Value	Percentage of total	employed	Wages	Salaries	Total
	No.	£'000	s.' 000		No.	£!000	£!000	£.'000
England	851, 8,108	5,790	1995,7 (4)	NA 1941 (03	ana ana			(2001)
Northern	83	2,557	1,579	1.9	3, 828	703	210	912
East and West Ridings of							stad-soul s or exadors	sile Paris
Yorkshire	200	10,115	6, 330	7.5	12,490	2, 435	796	3, 231
North Midland	162	7,101	4,491	5.3	8,714	1,817	611	2, 427
Eastern	130	9,534	6,796	8.0	12,942	3, 203	847	4,050
London and South Eastern	867	54,193	34, 274	40.5	59,756	15,651	4,685	20,336
Southern	102	7,008	4,945	5.8	9,620	2, 157	715	2,873
South Western	111	7,347	4,668	5.5	8,905	1,896	615	2,511
Midland	191	7,088	4,892	5.8	10,094	2,026	722	2,748
North Western	314	12,559	8,077	9.6	17,220	3,643	961	4,605
Total England	2, 160	117,502	76,054	89.9	143, 569	33, 531	10,162	43,692
Wales	31	683	462	0.5	1,112	212	60	272
Scotland	207	12,860	8,056	9.5	17,723	3, 286	1,379	4,664
Great Britain	2,398	131,045	84,571	100.0	162, 404	37,028	11,601	48,629

Analysis according to specialisation within the trade, 1948 Larger establishments in Great Britain

TABLE 6

	Establish-	1	Sales of characteristic	Net	Persons		emunerati	lon	Net output per person
Forumeration	ments	output	products (a)	output	employed	Wages	Salaries	Total	employed
Specialist producers of	No.	£!000	£'000	£'000	No.	£'000	£'000	٤٠٥٥٥	£
Printed books, music and diaries		1-11-1							
A. Publishers (non-printing firms)	108	20,733	18, 489	7,399	5,760	331	2,106	2,437	1.285
B. Printers, bookbinders, etc.	89	15,693	11,920	10, 133	17,630	3,930	1,405	5,335	575
Christmas cards and greeting cards, calendars and picture postcards	888 6	0.1							(प्रकासम्बद्ध
A. Publishers (non-printing firms)	7	490	417	100	220	28	40	68	454
B. Printers, bookbinders, etc.	65	5,315	3,984	3,329	5,806	931	506	1.438	573
Other published matter (excluding newspapers, reviews, trade	\$12.9	5.3			101,5		162	bergill	in dazoi
journals, and similar periodicals)	234 104	9.8		M .5	129.8		.003		Daguero
A. Publishers (non-printing firms)	5	148	98	87	131	4	36	41	668
B. Printers, bookbinders, etc.	24	1,538	1,121	1,077	2,349	530	203	733	459
Macrine ruling; binding (including re-binding);	32.3				3800 A				
stitching, folding, cutting, etc.; and gilding, blocking, stamping, lettering, etc.	141	4,396	7.040	7 770	7 000	4 74 7	207	40.01	AK MISTEDA
Stereotyping and electrotyping;	777	4,590	3,946	3,338	7,992	1,717	297	2,014	418
engraving of blocks, plates, etc.; photo-litho off-set	099.71	9.4		70.6	-035.5		218	i mani	
plates; die sinking; relief stamping; engraving name plates, labels, dials, scales, memorial	204,301	0,0		10.01	Sea 17			tasian	
plates, etc.; and typesetting	186	7,066	6,373	5,588	9,334	3,046	836	3,881	599
Remainder of the trade	1,893	97,037		61,106	119,293	26,873	8,354	35,227	512
Total,									
A. Publishers (non-printing firms)	120	21,371		7,586	6, 111	363	2, 182	2,545	1.241
B. Printers, bookbinders, etc.	2,398	131,045		84,571	162,404			48,629	521

⁽a) Net selling value of goods sold and/or net amount charged for printing, etc. work done.

TABLE 7 - Total make of intermediate products: Larger establishments

This table is not applicable to the trade.

PRINTING AND PUBLISHING, BOOKBINDING, ENGRAVING, ETC. Sales (or production) of the principal products of the trade, including sales (or production) of these products by establishments classified to other trades Larger establishments

T	A	2		_	8
	Α	B	_		0

	(non-	Publisher printing f	irms)	D-Mada-pr				ers, etc.	G-10	
	sylalar	1948 (a)			1948	3 (a) (b)		aceath 19	1935 (
Direct Value	Sales	and work	done	a anti	Sales an	nd work	done	- della -	Product	ion
	Quantity	Value	Entries		Printed an ublished (Printed K comme publi	rcial	Quantity	Value
				Quantity	Value	Entries	Value	Entries	THUE GLUG	ojnoo)
ublished matter	s tabel	£1000	No.	4	£1000	No.	£1000	No.	el colingeria	£' 000
Printed books	Mar.	18,174(e)	110		10,549(e)	303	7,778	409	al gods Lies Chuld	5,245
Music	Th. doz.	329	13	Th.doz.	156	11	485	30	enes	203
Diaries	7 Th. gross	32(e)	7	1,220 Th. gross	1,104(e)	105	257	72	Th. gross	535(f)
Christmas cards and greeting cards	344	320	12 {	2,411	2,307	225	775	171	1,494	951
Calendare	15 Th.doz.	39 10	12 {	268 Th.doz.	959(e) 397	263	387	155	394 Th.doz.	739 102
Picture postcards	1,625	77	8 <	8,202	457 52	48	195	47	11,844	210 64
Other published matter (excluding newspapers, maga- zines, reviews, trade journals and similar periodicals)	a specific	180(e)	20		2,719(e)	175	906	126	ests ons	98(g
Royalties, etc., received from	0.00 d au 1						paperso	ni non a	nioniag 1	senso vals
editions printed and/ or published over- seas	a stores	137	68		15	10	e and	rall som	d asugoi	(h)
Other royalties and receipts for reproduction rights, etc.	1 98	162	71		91	23	though:	e lear b	odi nei s	(h)
Total published matter	(CE) (LE)	19,461	120		19,526		10,783	printing	Isabaes 3	8,147
Other goods sold and work done	TO THE	11 1005	Danine		tity wts.	. Va	lue 000	Entries No.	galiere	tinossi successi
Manuscript books Account books, etc.	187 AS	ter letter 6 1908 00 Fine	{	45	5.1		709 489	678	ofor one	100138
Other manuscript books, stapled, etc. (e.g., school exercise books, duplicate books)		oy pas Ca lineats w	{	168	3.2	1,	.743 .418	559	Corne and	2,422
Albums and the like		74 N	alla lues der 188	}	ose say e	releade	557	113	Th. doz. packs 711.3	(1)
Playing cards (j)	2 545.45							ow tells) alsold	DOOM .
Tickets, showcards and posters, mounted or not (k)	10.74	renga by	A TRUE E	el Elso B	ane the h	3	, 206	778	abold at	868
Paper transfers (k)	8. 10kg	TERMON IN	is Elect	Tallway (131,000	813	19	1120 0.01	214
			San A	There The but		THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TW			A MARCHANT OF THE	LE SIL

TABLE 8 (contd.)

TABLE C.	A. Publishers (non-printing firms)				B. Printers, Bookbinders, etc.				
		1948 (a)			1948	(a) (b)		1935 (c)	
, Bookbinders, etc.	neurina Sa	les and work	done	anadakle	Sales an	d work	ione	Production	
b) 1935 (c) c dene Freduction	Quantity	Value	Entries	suppli	aterials led by omers	Main ma supplie doing t	terials d by firms he work	Value	
Printed for class	bas i	Prince		Value	Entries	Value	Entries		
Other goods sold and work done (contd.)	elvania.	nellong	aeludus al	£'000	No.	£'000	No.	£'000	
Lithographic, chrome-litho, photo-litho, and type-litho printing	508 (a)	10.54	No.	(a) 4 77 (a)			nather; s	Printed	
Posters	11	1.003.1	1.81	153	39	1,349	174	plant	
Other	ant (s)		1 7 13	1, 195	116	12, 184	417	6,559	
Photogravure printing	888		18	1,445	15	982	31	733	
Blue printing, dye line printing and similar photographic printing	882 (A)		18	02	84		01	rabne [80	
Other photographic printing, not elsewhere specified	84	18 100 mm 10	B 8	49	7	298	39	232	
Copper and steel printing						129 1,285	48	250	
Silk screen printing	ari j(s)	ur,s	os	158	23 <	264	56	659	
General printing, not included elsewhere						\bas	54	(1) sidiaga sviscar nolliba	
Catalogues, trade lists and advertising material	01 10		sa	335	157	7,452	1, 1 84	7,735	
Forms for loose leaf binders				38	82	1,024	815	Claser :	
Tabulating machine cards	55	e de la companya de l	The state of	24	15	1,020	202	19,260	
Other general printing	44	1,0,52	ost	2,600	519	37,296	2,036	1eteT Utsi	
Machine ruling		Quantity		229	160	578	437	182	
Binding (including re-binding)	100	4B3 WO J. 11		572	178	4,839	730	2,977	
Stitching, folding, cutting, etc.		1.04		207	169	669	434	70(k)	
Stereotyping and electrotyping				9	7	914	190	461	
Engraving of blocks, plates, etc.		31882				1-001	School as		
Steel and copper plates (intaglio work)						224	100	132	
Plastic plates				47	6	56	22	(1)	
Wood blocks (relief work)	US SHEET	30 (01 (00)	Alban III		-	112	17	3	
Process blocks (relief work)				60	6	3,930	339	2,022	
Photo-litho off-set plates				20	7	495	59	133(k)	
Die sinking				11	8	134	105	58	
Relief stamping				236	58	552	296	404	
DS 38486/1	1.								

TABLE 8 (contd.)

	A. Publishers (non-printing firms)				B. Printers, Bookbinders, etc.						
	A. Iuc	110	Name of the state	8 751	6 111110)		-	707			
	7.5	-	1948 (a)		contract to a new Co	1948 (a) (b)					1935 (c)
	121 40	Sal	les and wor	k don	e	- 10	S	ales and	work do	ne	Production
								aterials		erials by firms	
	Quanti	ty	Value	En	tries		supplied by customers		doing th		Value
	9,000		e one sous			Val	ue	Entries	Value	Entries	
Tedio Tol bell	F19-11-1	ARL SE	£'000		No.	210	00	No.	٤'000	No.	£'000
Other goods sold and work done (contd.)			Severation :			Stak					
Engraving name plates, labels, dials, scales, memorial plates, etc. (m)	137		ami 36				43	11	233	59	80
Gilding, blocking, stamping, lettering, etc.	212		su još				26	62	102	173	109(k)
Typesetting							76	27	1,366	439	202 (k)
Tin printing	98		tr (6)36				52		289	8	135
Other and unclassified work							65	23	396	49	547 (n)
4P* 1977			(45)51					£1000		1	
Waste products, other than waste paper and board or scrap metals					isom.			86		292	23(0)
Total			19,461		604			126, 152		iso tem	54,653
Less goods sold and work done in other trades (see										iao ami	2 542
Table 9)			- N					10,966			3,547
Total goods sold and work done (principal products, including published											
matter) by establishments in the trade			19,461		120			115, 186	807	2, 294	51, 106

(a) For output of small firms see Table 23(11).

Great Britain only.

Including the printing of published matter for overseas customers and for non-commercial United Kingdom publishers (manufacturers, learned societies, etc.) who do not make a Census of Production

return in this trade.
Including net charges for advertisements. The total amount of advertisement revenue in 1948 from all classes of published matter other than newspapers, magazines, reviews, trade journals and similar periodicals, was £331,000 in the case of publishers (non-printing firms), and £889,000 (£663,000 from printed books, £2,000 from diaries, and £254,000 from calendars and other published matter) in the case of printers, bookbinders, etc.

Including albums. Maps, etc. made for sale by the Ordnance Survey Department only. The output of other published matter by other establishments was not recorded separately for 1935.

Not recorded.

Included with diaries (published matter). The values shown exclude for 1948 but include for 1935 any excise duty paid by the firms. The estimated amount of duty included for 1935 is \$70,000.

So far as recorded separately.

Not recorded separately.

Not recorded separately.

Excluding name plates engraved by firms that also made the blanks. For such name plates of brass see the Brass Manufactures Trade (Volume 5, Trade F).

Including \$261,000 of printing work, not further distinguished, returned by Local Authorities,

Railway Companies, and Tramway and Light Railway Undertakings; \$72,000 of duplicating work returned by Duplicating Departments of H.M. Stationery Office; and \$31,000 returned by the Ordnance Survey Department described as "Work done for other Government Departments and for private individuals".

(o) May include some board.

Sales (or production) of principal products of the trade by establishments classified to other trades

Larger establishments

B. Printers, Bookbinders, etc. (a)

T		-		
-	α	ж	-	-

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TABLE 9	tem:						
master to islines to being measure to islines and allow services to islines t	38/13	Sales	1948 (b) and work o	lone	u lana	1935 Produ	
	Print	ed and pub	lished	United	for other Kingdom ercial ishers	Quantity	Value
00 ft 12 ft 20 20 20 21 24 24	Quantity	Value	Entries	Value	Entries	seales, m	dials
Published matter		£1 000	No.	£1 000	No.	alecking ing, etc.	£1000
Printed books		2,665(d)	118	866	55	ant a	149
Diaries	Th. doz.	22(d)	17	14	-5	od wicless	19
	Th. gross	Th. gross		alas	en quica qu	Th. gross	Heged
Christmas cards and greeting cards	439	189 116	38	<u>-</u>	now true take	40	17
Calendars	42	89 60	60	- 35	{	4	9 13
	Th. doz.			, ja	oliogra Iso	Th. doz.	
Picture postcards	59	2	9	_ 2.54	emos Lidara	536	16
Other published matter (excluding newspapers, magazines, reviews, trade journals and similar	enemoteus	oyersead	.(11)ea	elwatysea Section	esili len .v.in Tä aniint	olide sus of Affector of Affector of Affector	
periodicals; and music)	dow	406(d)	43	15	8		-
Total published matter	an asings	3,550	oswej •cost	895		TEN TO BOSE	223
on credito penelidum tanto una etal	Quar	ntity	Va	lue	Entries	estation	
Other goods sold and work done	Th. c	ewts.	El aparent	000	No.	det anibi	
Manuscript books	i mi visa		TRAPT JOHN	00	1108089 3	ASSTORED	
Account books, etc.	actice v.	. 6		80 55	3 43		
Other manuscript books, stapled, etc. (e.g., school exercise books, duplicate books)	axosid bija	ebem bal		ravel by	ded separe estately. plates eng		557
Albums and the like	. Prinital.	ten die der	Last Tradit 1	28	21	is general week!	ian (ii)
Tickets, showcards and posters, mounted or not Paper transfers	18900	COVETURE	5	86	102	de similari	1 98
Lapor oranororo							

TABLE 9 (contd.)

alsiteism ni	or Drive Hall I.	1948 (b) Sales and work done								
	Main masupplic	ed by	supplied	naterials i by firms the work	Value					
	Value	Entries	Value	Entries						
portonicals (£i 000	No.	£' 000	No.	£1 000					
ther goods sold and work done (contd.)	The state of the s	22.1		middle, glaves	in garvergus .578					
Lithographic, chromo-litho and type-litho printing			in a line	anie pietes	She leads					
Posters	1		11	10	75					
Other	39	6	212	18	35					
Photogravure printing; blue printing, dye line printing and similar photographic printing; and other photographic printing, not elsewhere specified	45	5	34	12	21					
Silk screen printing	15		41	7	-					
General printing, not included elsewhere				Stow Dollian	ing bha 1884					
Catalogues, trade lists and advertising material	16	23	362	72	31					
Forms for loose leaf binders	se yd spara ei	10-650,000	137	7						
Tabulating machine cards	eod autorigis otosa (antimi	nt To at-upo	of the party as	tacipal product	2,040					
Other general printing	514	136	3, 133	378	a 198 Byen					
Machine ruling	10	9	11	6	spin berini					
Binding (including re-binding)	ledeld sued at	nvernus bre	18	23	4					
Stitching, folding, cutting, etc.	11	7	5	5	15					
Stereotyping and electrotyping	-	-	96	13	10					
Conser there books, continues										

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Sales (or production) in the trade of other than principal products

Larger establishments

TABLE 9 (contd.)

				3 (b) 1 work done		1935 (b) Production
Production in Balerials	Main materials Main mate supplied by supplied by customers doing the				y firms	Value
	Value		Entries	Value	Entries	
Entries	£' 000	ashta	No.	£1 000	No.	£'000
Other goods sold and work done (contd.)	0012			0 3	100	
Engraving of blocks, plates, etc.				9 Name	and work dos	oa zbong manag ("bd.gop)
Steel and copper plates (intaglio work)	17				anticolog of	17
Process blocks (relief work)	43		••	357	95	49
Photo-litho off-set plates; die sinking; relief stamping; and engraving name plates, labels, dials, scales,	13	8			did ignijahing stading onil e	PROTOGRAPHICS OF STREET
memorial plates, etc.	33		11	59	8	17(e)
Gilding, blocking, stamping, lettering, etc.	7	7 8	7	8	10	17
Typesetting; and tin printing	16			140	26	35
Other and unclassified work	_		_		MORT COM FROM	277
Total goods sold and work done (including published			£1 000	60	sicil obcur	Catalogues.
matter)			10,966		ANA MARK B	3, 547

(a) For convenience, all sales of principal products of this trade by establishments classified to other trades have been treated as principal products of the printing, bookbinding, etc. section of this trade; principal products of the publishing (non-printing) section of the trade are unlikely to have been produced in other trades.

(b) Great Britain only.
(c) United Kingdom.

(d) Including advertisement revenue amounting to a total for all classes of published matter of £245,000.

(e) This covers only relief stamping (£7,000) and engraving name plates, labels, dials, scales,

memorial plates, etc. (£10,000).

TABLE 10

TABLE 10		A STATE OF THE STA				-	
ensonica de la companya		1948	(a) (b)		1935 (c)		
tion modern sta		shers (non- g firms)		inters, ers, etc.		inters, ers, etc.	
enals Lates at 1000.13	Quantity	Value	Quantity	Value	Quantity	Value	
NOT THE RESERVE TH	Million	£' 000	Million	£'000		£1 000	
Newspapers, magazines, reviews, trade journals and similar periodicals	anabatache				balldeasis		
Published	12.5	493(d) 121	}	-	897.83	erings lates	
Printed and published	-	- {	58.4	1,184(d) 1,073		Notice Testad	
Printed for other United Kingdom commercial					••	5, 484	
publishers	-	-	••	4, 383	higo ei	avborta, ligitary	
Boxes and cartons of paper and cardboard			Th. cwts.		Th. cwts.	bes rages	
Rigid boxes (including rigid boxes delivered in the flat, and round boxes)	- · · · · · · · · · · · · · · · · · · ·	- {	32.7	214 189	160.1	326	
Cartons		- {	84.4	538 500	587.9	1,103(e)	
Unclassified boxes and cartons	oving to local		orono ybersa	- {	41.7	69 23	
Fibre-board packing cases	reservation of	- {	14.2	48 48	-	oriosos- to	
Paper bags	-	- {	85.2	.571 211	458.9	921	
Envelopes	-	- {	37.2	363 719			
Notepaper and pads		- {	20.8	277 350	••	475	
Boxed stationery and compendiums		- {	1.0	11 61			
Jam pot covers and discs, bottle caps, milk discs, etc.	-		alten rich	164	••	36	
Counter check books, continuous invoice forms and the like	20100 0000	- {	7.9	104 369	}	79	
Owner to differences to 60	cast Constitution and	100 000 000 000 000 000 000 000 000 000	CONTRACTOR	nata class 98 s	ada partugue.		

Analysis of sales, 1948

Larger establishments in Great Britain

TARIE II

(9) (9) (9) (1005 (0) (0)	A. Publ. (non-print:		B. Printers, Bookbinders, etc.		
Disters (non- B. Printers, B. Printers, etc., Booksineers, etc.,	Sales	Percentage of total sales	Sales	Percentage of total sales	
Sales (or transfers) to other organisations under the	£' 000		£' 000	7 (0005	
same control Productive works	en agr 1	_	3,054	(2.4)	
Export sales organisations (including branches abroad)	500	2.6	426	0.3	
Other wholsesale or selling organisations	439	2.3	5, 108	4.0	
Retail shops, etc.	191	1.0	1,763	1.4	
Total sales (or transfers) to other organisations under the same control	1,130	5.9	10,351	8.0	
Sales to independent buyers		2 70 10 10	an series and		
Exports invoiced directly overseas	2,238	11.6	5,928	4.6	
Exports invoiced to Crown Agents and purchasing houses in this country of individual firms and governments abroad	460	2.4	1,999	1.6	
His Majesty's Government and Local Authorities (other than productive establishments)	282	1.5	15,980	12.4	
Manufacturers, repairers, builders, mines, public utilities, and transport and other productive undertakings	31	0.2	50,495(a)	39.2	
Wholesalers, merchants and other agents for resale or hire	5,985(b)	31.0	14,565(c)	11.3	
Retailers, including commercial libraries, multiple shops, caterers and N.A.A.F.I., for resale	6,366	33.0	8,078	6.3	
Other businesses (including farmers) and institutions of all kinds	959	5.0	18,356	14.2	
Members of the public, including employees	1,855	9.6	3, 163	2.5	
Total sales to independent buyers	18,176	94.1	118,565	92.0	
motel .	19,306(d)	100.0	128,916(e)	100.0	

- Including sales to publishers.
 Of this total £5,394,000 was recorded as divided between £897,000 for export and £4,497,000 for other
- (c) Of this total £11,464,000 was recorded as divided between £4,005,000 for export and £7,458,000 for
- other sales. This figure represents the total shown in Table 23 (1) A. (£20,113,000) less advertisement revenue from published matter (£508,000) and royalties received for reproduction rights, etc. and from editions printed and/or published overseas (£299,000). This figure represents the total shown in Table 23 (1) B. (£130,287,000) less advertisement revenue from published matter (£1,266,000) and royalties received for reproduction rights, etc. and from editions printed and/or published overseas (£106,000).

TABLE 12 - Production, exports and imports of certain principal products

Owing to differences in classification, no satisfactory comparison can be made between the recorded particulars of production and those of oversea trade.

TABLE 10 (contd.)

TABLE TO (CONTENT)							
TABLE OF GEROUS		1948 (a		1935 (c)			
	A. Publ printi	ishers (non- ng firms)	B. Bookbin	Printers, nders, etc.	B. Printers, Bookbinders, etc.		
eto. Bodkbindern, etc.	Quantity	Value	Quantity	Value	Quantity	Value	
sine deputed anne	7 Totale	£'000 ·	Th. cwts.	£' 000	Th. cwts.	£! 000	
Loose leaf binders	2 Poli	20013	8.3	183 273	tenes	T -83agstawai/	
Other and unclassified manufactures of paper or cardboard		27	••	2,466	18 18 9	830	
Metal manufactures (including rubber stamps)	- Jul 8	181		107	bedelicum	51	
Other goods Work done		11	} ••	361	rfau tenao.	212	
Waste products sold	*					atenaliseq	
Paper and board	- Lazwe	497		305	eq to acco	Task bas saxod	
Scrap metal	-	_	••	29		68	
Total		652		15, 101	s dellyeted and indund b	9,677	

⁽a) For output of small firms see Table 23 (11).

Great Britain only.

United Kingdom. Including net charges for advertisements. The total amount of advertisement revenue in 1948 from newspapers, magazines, reviews, trade journals and similar periodicals was £176,000 in the case of publishers (non-printing firms) and £622,000 in the case of printers, bookbinders, etc.

⁽e) Described as "Folding boxes".

Purchased materials and fuel

Larger establishment

TABLE 13

are are all second (emili second)		1935 (c) (d)				
Refrontage Refrontage of Cotal		shers (non- ng firms)		nters, ers, etc.		inters, lers, etc
	Quantity	Cost	Quantity	Cost	Quantity	Cost
54.5 Page - 1	Th. cwts.	£'000	Th. cwts.	£'000	The cwtse	£1000
Aterials Newsprint		and and	92.0	216 27	379.6	208
Stationery and writing paper purchased for printing	464.5	1,977	524.8	2,792 495	5,138.5	7,595(6
Other paper for printing work			2,386.8	11,900 2,472	Thepredevit	2,176
Other paper (except packing materials)	• •	(f) {	305.5	1,434 354	to bestever	(f)
Strawboard, cardboard, millboard or fibre-board (except packing materials)	1.7	7 7	739.9	1,865 388		arce La
Printers' ink	a a	(f) {	64.4	1,405 335	89.3	951 (225
Bookbinders' cloth (including leather cloth)	The sq.yds.	45 {	Th. sq.yds 9,756	1,153 516	alones erai	Eslody Least
Type moulds (plastic or papier- mâché) and duplicate plates	• •	41		77	Line of 182	ALECAR SQUEE ESSOLI
Process blocks	0.0	193	• •	997	in agolas	13821
Туре	36.4.	(f)	••	269	lang sing to	Redber
Type metal	0.0	(f) {	Th. cwts.	4 52 95	}	(f)
Copper and zinc sheets and plates	naenidad ba	(f) {	19.4	217 234	S Estot sid	20 - fa
Loose leaf metals	(1) ••	(f)		82	ier sales.	107 (b
Wire Winds and (00) Was only		(f) {	6.9	29 15	TATAC EROLD TATAC BROWN	
Glue	0.1-) 28027	(f) {	40.0	200 57	Cithe moni	12 .
Other bookbinding materials	To afroen!	(f)	no li puis	584	JEST	

TABLE 13 (contd.)

		1948 (a) (b)		1935 (c) (d)			
TARLE DA	A. Publishe printing		B. Printers Bookbinders,		B. Printers			
(a) (b) (c) (c) (c) (d)	Quantity	Cost	Quantity	Cost	Quantity	Cost		
Bookbinders, atc. Bookbinders, etc.	ing firms)	£'000		£1.000		£'000		
Materials (contd.)	Jaco R	granere						
Photographic materials	. 0000 9	(f)	• •	436		200		
Block mounting wood	••	(f)	••	71	Citatata in	bas Isu		
Loose printed sheets or bound books imported for publications		456	0.0	113	chased	DO RED		
Packing materials	The cwts.	S14.Cually	Th. cwts.		••	6,795 (h)		
Paper	16.1	28 8	55.1	162 61				
Other	••	66		311	07.00 g m 36.50	1000		
All other purchased materials	• •	205		3,334				
Unclassified materials	-	-	• •	3,856	NO. SEST ON	Tabula Tabula		
Fuel and electricity	The tons		The tons	· tout	The tons	CID. TEN		
Coal AGA.88	0.5	2	43.6	136	58.7	68		
Coke	1.0	4	43.2	162	41.6	62		
Electricity purchased (1)	Th. B.T.U. (KW. hrs.)	BTH 1 11 80	Th.B.T.U. (KW.hrs.)	AA.	Th.B.T.U. (KW. hrs.)	TO S-10		
From public supply	1,388	15	104,758	663	a sa bagasar	DAI (B		
From other sources	oning you ale	t br pann	966	8	99,361	483		
Electricity obtained from other works under the same ownership	e, saue Morke.	r sew (em	1,501	9	ided Ad S	Dest (i		
Motor spirit (petrol) and derv. fuel	The galls.		Th. galls.	-	Th. galls.			
Used for road vehicles	52	5	755	78		(f)		
Used for other power purposes	-	-	345	17	1			
Other oil fuel (including creosote/ pitch mixtures)	49	2	2,100	80	2,018	36(1		

Stocks of finished products and work in progress and stocks of materials and fuel, 1948

Larger establishments in Great Britain

A. Publishers (non-printing firms)

TABLE 14

12500 - Enskindingerighte pass bavinerede speries resolution par (a).	Beginning of year	End of year
pales	£'000	£'000
Finished products (including books, whether bound or in sheets)	3,519	4,887
Materials (paper, board, cloth, etc.) and fuel	1,014	1,290

B. Printers, Bookbinders, etc.

TABLE 14 (contd.)

	At beginning	of year	At en	d of year
	Quantity	Value	Quantity	Value
(a) (b) (c) (c) (d)	- N	£'000		£'000
inished products	00 32	3,753	• •	4,682
ork in progress	Devolute oraw stadu	6,340	di seoscoloni	6,921
Total finished products and work in progress	en en de la ville de la	10,093	nerleunaine l	11,603
aterials and fuel	Th. cwts.		Th. cwts.	
Newsprint	21.7	51 14	22.2	59 17
All other paper and board (except packing materials)	1,271.4	5,506 3,424	1,444.3	6,448 4,070
Other descriptions of materials and fuel	• •	3,052	•	3,901
Total materials and fuel	Samuel Copy (\$ 900 MP)	12,047		14,495

TABLE 13 (contd.)

ADJO R. SMALDHOLL LOVE ARTHRACHER AND ALL	20/37 7 70	tanang '			TO MAKE SAN	
Quentity Coot Quentity Cost	11005	1948	1935 (c) (d)			
20003 00082	A. Publis	shers (non- g firms)	B. Prin	nters, ers, etc.	B. Printers, Bookbinders, etc.	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
486	The therms	£'000	The therms	£'000	nic, materi	£'000
Fuel and electricity (contd.)	(2)	00	1.524.8	3,700	DOOM SALIN	Block mot
Gas purchased	888 94			tor bound	deeds bein	org esogu.
	Th. cu. ft. 314	eswo and	3,728 Th.cu.ft. 44,788	181	for pol	Packing I
281 1.83	88	.1.81	• •	34		
From other sources	98 _	_ {	Th. therms 23 Th. cu.ft.	1	}	(f)
455.5	aos a		1,441	GL BATTO AN	purchasec	iemjo IIA
Gas obtained from other works under the same ownership		+ -	• •		197 ag , 691	ri analogy:
All other purchased fuel	• •	anos ant	• •	27	retricity	
Total	3	3,072	19,056	38,424		18,638
50 . 9.14 . 301 . 301	4 1	0.1.				The state of the s

(a) For materials and fuel purchased by small firms see Table 24(11).

Great Britain only.

(c) United Kingdom

(d) Recorded on the basis of usage of purchased materials and fuel.

Including some paper other than for printing.

(f) Not recorded separately.

(g) So far as recorded separately.

(h) Including fuel not specified separately

(1) The total quantity of electricity consumed in 1948 by printers, bookbinders, etc. was 114,506,000

B.T. units including 7,281,000 generated in the same works. No electricity generated in the same works by publishers (non-printing firms) was recorded,

(j) Described as "Heavy fuel oil".

Employment and remuneration

Larger establishments

A. Publishers (non-printing firms) (a)

TABLE 15

		- (emrit paitairs	Publishers (nonge		
			Average number of operatives	Administrative, technical and clerical employees (b)	Total
			1948	1948	1948
Males	000/5				
Under 18			di so billing sparens	Janos o sulbut cally as	Homa bankania
All ages			58 990	106 2,429	164 3,419
Females					
Under 18 All ages			38 367	345 2,312	383 2,679
Total					
Under 18 All ages	yolrasus		96 1,357	451 4,741(c)	547 6,098 (c)(d)(e)
Total remunera	ition	237/8	£!000 363	£'000 2,182	£'000 2,545

(a) Excluded employees. The following numbers were employed at establishments of non-printing publishers but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

> Canteen workers Other workers

1 male 109 males

26 females 111 females

Number at September 25, 1948.

There were, in addition, 13 working proprietors (12 males and 1 female).

The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £42,000.

(e) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Operatives

Administrative, technical and clerical employees

Transport of goods outside the premises

27

Maintenance and repair of firms' buildings, but not plant

12

Research work not directly connected with current production however charged

> st Cwing to the risk of disclosure of information relating to individual firms this figure cannot be given.

In addition to the employees in the above table the non-printing publishers in this trade employed 3 male and 45 female outworkers, the amount paid to them being £5,000.

B. Printers, Bookbinders, etc.

(i) Private firms (a)

TABLE 15 (contd.)

15301 - GERI - 58			number of atives	techni	trative, cal and nployees (b)	Total		
		1948 (c)	1935 (d)	1948 (c)	1935 (d)	1948 (c)	1935 (d)	
Males Under 18 All ages Females	901 43 01 438	8,104 78,696	11,464 90,295	610 14,856	1,248 16,520	8,714 93,552	12,712 106,815	
Under 18 All ages	97 552 552	11,430 52,904	18,842 61,876	2,000 10,399	1,565 9,375	13,430 63,303	20,407 71,251	
Under 18 All ages		19,534 131,600	30,306 152,171	2,610 25,255(e)	2,813 25,895	22,144 156,855 (e) (f) (g)	33,119 178,066	
Total remunerat	ion	&'000 35,617	••	£'000 11,223	8.3	£ 1000 46,840	16494 114	

(a) Excluded employees. The following numbers were employed at private establishments of printers, bookbinders, etc., but are not included in the table or in any other report (e.g., employees in a separate selling or transport organisation for which separate accounts are kept):-

Canteen workers

31 males

895 males

909 females

Other workers

816 females

(b) Number at September 25, 1948, and October 12, 1935.

Great Britain only.

(d) United Kingdom.

(e) There were, in addition, 493 working proprietors (449 males and 44 females) in 1948. Working proprietors are included in the 1935 figures.

(f) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to £1,192,000.

The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

Operatives

Administrative, technical and clerical employees

Transport of goods outside the premises

464

Maintenance and repair of firms' buildings, but not plant

526

Research work not directly connected with current

production however charged

In addition to the employees in the above table the private establishments of printers, bookbinders, etc. employed 59 male and 897 female outworkers in 1948, the amount paid to them being £72,000. Similar information is not available for 1935.

B. Printers, Bookbinders, etc.

(ii) Government Departments (a)

TABLE 15 (contd.)

77 (00.00.)									
Lajon	-		e number of ratives	Administ technica clerical emp	1 and	Total			
		1948	1935	1948	1935	1948	1935		
Males	(a)	1001 (1	(a) 3	191(1)	SSE (0)	1959	1020		
Under 18		107	46	2	1	109	47		
All ages	9/7	3,156	1,415	668	221	3,824	1,636		
Females							Fenales:		
Under 18	084	70	79	6	3	76	82		
All ages	808	1,010	941	222	50	1,232	991		
Total	241 855	, gg 158	8,8, 0,6 8,8, 0,8, 0,8, 0,8, 0,8, 0,8, 0,8, 0,8,	306	SRA OT	184	Bartelnu .		
Under 18	(8). (177	125	8	4	185	129		
All ages		4,166	2,356	890	271	5,056 (c)(d)	2,627		
		٤٠٥٥٥		£' 000	ET STATE OF THE ST	£1000	Handlow Hall		
Total remunerat	tion	1,411	olio-vassino si	378	ont ton era	1,789	on to do od		

(a) Excluded employees. The following numbers were employed at Government establishments of printers, bookbinders, etc. but are not included in the table or in any other report: -

Canteen workers - males 17 females

- (b) Number at September 25, 1948, and October 12, 1935.(c) The employers' share of contributions to all National Insurance Schemes payable during the year in
- respect of these workers amounted to £46,000. (d) The following persons (included in this total) were employed on special work by establishments employing 100 or more persons:-

	Operatives	Administrative, technical and clerical employees
Transport of goods outside the premises	2	
Maintenance and repair of firms' buildings, but not plant	3	to risger his sensitatorell.
Research work not directly connected with current production however charged	A3	Allowed by John Mark 2 1282-89

Wages and salaries paid, 1948 (a) Larger establishments in Great Britain A. Publishers (non-printing firms)

TABLE 16

TABLE TO								
	Amount	Amount Establishments making returns for the calendar year						
Frinters, Sockbiners, etc.	paid by all	Amount	Percen	tage of anr	nual remuner	ration paid	in	
pled automy	establish- ments	paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year	
Small arrive superiores	£1000	£'000		on eranw .	inthald ant	ork (inclu	- animity	
Wages and salaries of						violerages.	not bise	
Operatives	363	186	24.2	23.7	24.0	28.1	100.0	
Administrative, technical and		1.95		sbath	els, reviews at periodic	des em lat	squequest.	
clerical employees	2,182	1,202	22.7	25.8	23.3	28.2	100.0	
Total	2,545	1,388	22.9	25.5	23.4	28.2	100.0	

B. Printers, Bookbinders, etc.

TABLE 16 (contd.)

Parments made for \$8.85 ren	Amount _ paid by all	Amount Establishments making returns for the calendar year						
to senderch apacriations		Amount	Percer	tage of ani	nual remuner	ation paid	in	
	establish- ments	paid	First quarter	Second quarter	Third quarter	Fourth quarter	Year	
The pener community concern	£'000	£'000.						
Wages and salaries of	and dintes "		204			100		
Operatives	37,028	14,618	23.6	24.9	24.9	26.6	100.0	
Administrative, technical and clerical employees	11,601	4,475	23.8	24.7	24.2	27.2	100.0	
Total	48,629	19,093	23.6	24.8	24.8	26.8	100.0	

⁽a) Including bonus and commission payments.

Payments for work done on materials given out, 1948 Larger establisments in Great Britain

TABLE 17

s making returns (or the calendar yesr centage of diminal resumers that in	inemia aŭ	A. Publishers (non-printing firms)	Amoqua patri bx all	в. Р	rinters, Bookbiners, etc.
Second Daked Pourth Party	Lang	Amount paid	- 1 aanan		Amount paid
Printing work (including binding, where not paid for separately)		£1000	00013		£ 000
Books	3, 38	5,077	368		1,347
Newspapers, magazines, reviews, trade journals and similar periodicals	V.30	195	881.8		490
Music		152			13
Other printing work		323	340.8		4,948
Bookbinding not included above					
Printed books		2,713			483
Other		30			564
Other work	in i d sic	134	- 2		2,074
Total Traces assumpts outsined arms or assistant	insuns.	8,625	Jimon		9,919

Payments for certain services, 1948 Larger establishments in Great Britain

TABLE 18

TABLE 18	SCHOOL STATE	94 31847
dens) Booksingers, esq.	A. Publishers (non-printing firms)	B. Printers, Bookbinders, etc.
biscopid biscopid	Amount paid	Amount paid
- 1 000 12 1 000 12 1 000 12 000 12	£'000	£'000
Repair and maintenance		Teachean late shirts
Of buildings	34,	592 626
Of plant, machinery and vehicles	12	1,083
Unclassified	29	475
Hire of plant, machinery and vehicles	23	145
Advertising and market research	or establishments in	0.4074
Advertising in newspapers, magazines and periodicals	180	96
Other advertising services (poster display, despatch of circulars, etc.) and market research	53	54
Unclassified	142	107
Payments made for research		ort to deep Marigao (4)
To research associations	1	18
To universities, institutions, academic bodies and similar agencies	_	and the same 4
To other commercial concerns	1	19
Postage, telephone, telegrams and cables	244	681 . 25
Commercial insurance premiums	46	574
Rates (excluding water rates) payable in the year	46	translation to 1259
		that has engineered only after

Plant, machinery and vehicles acquired and disposed of, 1948 Larger establishments in Great Britain

TABLE 19

B, Spinedra, Rooked		Publish printing		B. Printers, Bookbinders, etc.			
	Acquis	sitions			uisitions		
14 TWORK	New Second-		Disposals	New	Second- hand	Disposals	
(A)	£'000	£'000	£'000	£1000	£'000	£'000	
Plant and machinery	27	2	1	3,921	478	327	
Vehicles	20	14	7	248	139	77	
Total	47	16	8	4,169	617	404	

Capital expenditure on building work and changes in occupation of buildings and land, 1948

Larger establishments in Great Britain

TABLE 20

 					A THE PARTY OF THE PARTY OF	
		Λ Τ	Dubliahona	(non-printing	firmal B Drintana	Poolshindons oto
		A. I	rubilisher's	(Hon-bi-Hichig	IIIIIS) D. Printers	, Bookbinders, etc.
1.	Capital expenditure on building		٤'0	000 £'000	Tada, Antonomia 18	000 £1000
	work (a)		194	18		810
2.	Existing buildings and land (b)					
	(1) Capital cost of free- holds bought				donal	319
	Estimated capital value of			37	ano la	Ligocae domesers es
	(11) Rented property newly occupied				Olimpian ,addinates	
	in the year (c)					646
	(111) Leasehold build-					
	ings and land newly occupied		200			Leganda leganda
	in the year		2	28	- semplement	467
	Total of heading 2			264	at atticion (anter as	1,432
	Total of headings 1 and	. 2	· Bas	282		2,242
3.	Existing buildings and land relinquished (d)					
	(i) Selling value of free-					105
	holds sold			59		165
	(11) Estimated value of other properties relinquished		1	.75		138
	Total of heading 3			234		303
4.	Headings 1 and 2 less heading 3			48		1,939

(a) Excluding site value which, where appropriate, is included in heading 2 (1).
 (b) The figures do not reflect changes in ownership of previously occupied land and buildings.
 (c) Property which is occupied under an agreement for the payment of rent without the purchase of a lease or the payment of a premium.
 (d) Including property destroyed or abandoned.

Note - There were no larger establishments in Wales in the register of non-printing publishers. Summary

Larger establishments (a)

are derived in the following ways-	A. Publishers (non-printing firms)			B. Printers, Bookbinders, etc.			
firm B. Printers, Bookbinders, etc.	England	Scotland	Great Britain	England	Wales	Scotland	Great Britain
mercal Englished Wales Scotland Britam	£'000	£'000	£'000	£'000	£'000	£1000	ธ. 000
Gross output (production)	20,904	467	21,371	117,502	683	12,860	131,045
Cost of materials and fuel used	2,713	83	2,796	32,082	201	3,694	35,976
Payment for work done on materials given out	8,447	178	8,625	9,102	20	797	9,919
Authors' royalties, copyright payments, payments to contributors, and	20+	850.15		entrance of a	2001	maniferd g	
editorial, artists' and readers' fees (less payments received from authors)	2,329	35	2,364	265	1	314	579
Net output	7,415	171	7,586	76,054	462	8,056	84, 571
Wages and salaries of persons employed	2,482 No.	63 No.	2,545 No.	43,692 No.	272 No.	4,664 No.	48,629 No.
Average number of persons employed (b)	5,969 £	142 £	6,111	143,569	1,112	17,723 £	162,404
Net output per person employed (b)	1,242	1,206	1,241	530	415	455	521
Stocks at end of year	£1000	£1.000	£! 000	٤١٥٥٥	इ1000	£'000	£'000
Finished products and work in progress	4,768	119	4,887	9,612	42	1,949	11,603
Materials and fuel	1,253	37	1,290	12,951	70	1,473	14,495
Number of establishments	No. 115	No. 5	No. 120.	No. 2,160	No. 31	No. 207	No. 2,398

(a) For small firms' summary see Table 22.

(b) Excluding outworkers.

TABLE 21

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Small firms

KRUEE-23 (1) (cooles.)		• Publisher		B. Printers, Bookbinders, etc.					
autev . votoneno Prientsvo	England and Wales(a)	Scotland	Great Britain	England	Wales	Scotland	Great Britain		
- dag*a 0001a	£'000	£'000	£1000	£1000	£1000	£'000	£'000		
Gross output (sales and work done)	2,871	123	2,994	9,478	299	672	10,449		
Cost of materials and fuel purchased during the year	355	21	376	2, 697	77	176	2, 950		
Payment for work done on materials given out	1,616	69	1,686	808	19	59	886		
Net output (b)	900 No.	33 No.	932 No.	5,973 No.	203 No.	436 No.	6,613 No.		
Average number of persons employed (c)	966 £	71 £	1,037 £	14,774 £	614 £	1,248 £	16,636 £		
Net output per person employed	931 No.	458 No.	899 No.	404 No.	331 No.	350 No.	398 No.		

(a) Owing to the risk of disclosure of information relating to individual firms separate particulars for Wales cannot be given.

(b) The values of gross output (sales) and of materials and fuel purchased, for small firms, are not adjusted for changes in stocks during the year, nor is information available about Payments for transport by other firms. The amounts of net output of small firms are, therefore, not strictly comparable with those of larger establishments shown in Table 21.

(c) Including working proprietors.

Number of returns

TABLE 21 (contd.)

The values of gross output and of materials and fuel used are derived in the following way: -

THE RESIDENCE DESCRIPTION OF THE PERSON OF T								
Teory Welfors tales bheres asset		. Publishe-printing		B. Pr	B. Printers, Bookbinders, etc.			
000/3 000/3 000/3 000/3 000/3	England	Scotland	Great Britain	England	Wales	Scotland	Great Britain	
Output of firms in this trade	£1000	£'000	£'000	£'000	£'000	£'000	£'000	
200 000 000 000 000 000 000 000 000 000		Sivas :		tress in	or these	e initesa		
Total value of sales and work done (see Table 23(1))	19,678	435	20,113	116,911	685	12,691	130, 287	
Adjustment for changes in stocks and work in progress	+1,336	+32	+1, 367	+1,209	+1	+300	+1,509	
OVO AIS I OMESSES MANUAL	21,013	467	21,480	118,120	686	12,991	131,796	
Less payment for transport by other firms	109	920.2	109	619	3	131	752	
Gross output (production)	20,904	467	21,371	117,502	683	12,860	131,045	
Materials and fuel used by firms in this trade	SAN	GRANGE.		golleges e	With the	de geogr	1 03 CA 60 A	
uiis trade		SME A) Samulo	La Zou	neg nego		
Purchases (see Table 24(1))	2,981	91	3,072	34,321	207	3,897	38,424	
Adjustment for changes in stocks	-268	-8	-276	-2,238	-7	-203	-2,448	
EDWALL SERVE SW SITE THE		198N A						
Materials and fuel used	2,713	83	2,796	32,082	201	3, 694	35,976	

Sales and work done in the trade Larger establishments (a) A. Publishers (non-printing firms)

TABLE 23 (1)			18 j. 1880 - 198	or and in		
	En	gland	Scot	land	Great	Britain
enable Doction Select	Quantity	Value	Quantity	Value	Quantity	Value
Principal products	00012 500 813.9 260:	£'000	19848 ·	£'000	w pris serse)	£'000
Published matter				boeksprang	test bog alet	alam to rach
Printed books	000 2 . 000	17,769(b)	•••	406(b)	*****	18, 174 (b)
Music Diaries	Th. doz.	329		2125-812	Th.doz.	329
	Th. gross	32(b)	ope	-	7 Th. gross	32(b)
Christmas cards and greeting cards	344	320	- Nos	bayo n one	344	320
Calendars	15	39 10	}	_ {	15	39 10
Picture postcards	Th. doz. 1,625	77		_	Th. doz. 1,625	77
Other published matter (excluding newspapers, magazines, reviews, trade journals and similar periodicals)	Levblvlum p	180 (b)	ed in principalities	grueckostu (an) ductu assou – hi	ic ast end o	180(b)
Royalties, etc., received from editions printed and/or published over-seas	.25 -1457	136	wayni lantes o	1	ons driv alo	137
Other royalties and receipts for reproduction rights, etc.		(c)		(c)		162
Total principal products		(c)		(c)		19,461
Other output		1. 0.En			Million	
Newspapers, magazines, reviews, trade journals and similar periodicals	••	(c)	••	(c)	12.5	493 (b) 121
Other manufactures of paper or cardboard	••	27	_	_		27
Work done		11	,	_		11
Total		19,678		435		20, 113

B. Printers, Bookbinders, etc.

TABLE 23 (i) (contd.)

AND LORGE OF THE PARTY OF	1 hat Indian I want to the			net reame.						
	England and Wales				Scotla	nd	Great Britain			
Peotzymana suisv	Printed publis		Printed for other United Kingdom commercial publishers	Print	ed and ished	Printed for other United Kingdom commercial publishers	Printe publi		Printed for other United Kingdom commercial publishers	
Transaction than the Day	Quantity	Value	Value	Quantity	Value	Value	Quantity	Value	Value	
Principal products	1 1200	£!000	£!000		£!000	£'000	is and the	£1000	£!000	
Published matter								tining b		
Printed books		5,271(b)	5,843	198.1.	2,613(b)	1,069		7,884(b)	6,913	
Music	400	(c)	(c)	The dog	(c)	(c)	Th.doz.	156	485	
Diaries	Th.doz.	837(b)	(c)	Th.doz. 260	246(b)	(c)	1,204	1,082(b)	243	
Diaries	Th.gross	007(0)	(0)	Th. gross		10013	Th. gross	richt and	catio tous	
Christmas cards and greeting cards	1,595	1,663 604	708 {	377	455 2	67 {	1,972	2,118	775	
Calendars	167	666 (b)	320	. 59	203	67	226	869 (b) 337	387	
Calendary	••	335		•••	2		Th.doz.	- 1303.34	ng Lemmon	
Picture postcards	and the	(c)	192	••	(c)	3	8,143	454 52	195	
Other published matter (excluding newspapers, magazines, reviews, trade journals and				1,824	as d	(c) 29	etale a	aspol 1	erieteen.	
similar periodicals)	. 810.3	2,027(b)	778	111,80	286(0)	113	3.135	2,312(b)	890	
Royalties, etc., received from edit- ions printed and/or published overseas	en lagore	(c)		- ABB-, - ASS-,A	(c)		if fail dear	15	ur cothage u) gatagita	
Other royalties and receipts for reproduction rights, etc.	81	89		109.	2	i sorb	gwallos guallos	91	nd salvens	
						Value	Quantity		Value	
	Quantity		Value	Quantity		. THE LESSEE	Th. cwts.	Talgos	£1000	
	Th.cwts		£'000	Th. cwts.		£'000	III. CWCS.	- swagned	a classia	
Other goods sold and work done				See L			mow 19/15	y west		
Manuscript books				A STATE OF	ar Invit		jasisto	140-310	and Lie die/IS	
Account books, etc.	29.2		498 9 71	1.3	a plate	31 263	30.5		529 1,234	
Other manuscript books, stapled,	195			0984.0			and desire	agrit N. 10		
etc. (e.g., school exercise books, duplicate books)	161.3		1,696 1,108	6.9	10.01	46 309	168.2		1,743 1,418	
Albums and the like; and playing cards			416	1000	1 00	13	acraw .ne.	desalon	429	
Tickets, show cards and posters, mounted or not; and paper transfers	1	10012	3,299	081	203	134	e contra	10 .820 10 01500	3,433	
DG 70496/1	-	1			1		+	-	PARRIAN TODAY	

B. Printers, Bookbinders, etc. (contd.)

TABLE 23(i) (contd.)

20(1) (00	- College of talk to be and			the Tab				
	England	d and Wales		Scot	land	Great 1	Britain	
itestif zem	Main materials supplied by customers	by firm	d s	Main materials supplied by customers	Main materials supplied by firms doing the work	Main materials supplied by customers	Main materials supplied by firms doing the work	
religion 14450 teller	Value	Value	Eusto	Wolve		Walna		
THE SECRETARY AND SECRETARY AND SECRETARY	£'000	£'000		Value £'000	Value £'000	Value £'000	Value £'000	
Principal products (contd.)	lang			astions		ä 000		
Other goods sold and work done (contd.)	eci	ev (galamen).		Lev at	Cell (42120, 691			
Lithographic, chromolitho and type-litho printing						duets	ero Daorentes. Belteirines	
Posters	(c)	1,320		(c)	18	152	1,338	
Other	1,134	11,009		22	964	1,156	11,973	
Photogravure printing; blue		10.000			i wee int			
printing, dye line printing and similar photographic printing;	(d)aa	083		o) (0)1	DR. - 219 -			
and other photographic printing, not elsewhere specified	1,448	1,340		<u> </u>	35	1,448	1,375	
Copper and steel printing	1,110					abus gul	1,285	
Silk screen printing	143	(c)		i i i i i i i i i i i i i i i i i i i	(c)	. 143	223	
General printing, not included elsewhere							223	
Catalogues, trade lists and	10					Spring so	Pictara	
advertising materials	314	6,721		5	369	318	7,090	
Forms for loose leaf binders	36	1,824	{	2	82	38	1,906	
Tabulating machine cards	(c)			(c)		24		
Other general printing	1,961	32,114	51	125	2,049	2,086	34,163	
Machine ruling	1	465		100	103	701	568	
Binding (including re-binding)	665	4,221		126	601	791	4,822	
Stitching, folding, cutting, etc.	181	536		15	127	196	664	
Stereotyping and electrotyping	(c)	.801		(c)	16	9	817	
Engraving of blocks, plates, etc.						Light Clants		
Wood blocks (relief work)	-	112		_	4	_	112	
Steel and copper plates (intaglio	3 87	(Quantity)		autev [a (Vasaupid			
work)		(c)		700013	(c)		224	
Plastic plates	(c)	56		(c)		65	56	
Process blocks (relief work)		3,481			93		3,574	
Photo-litho off-set plates; die						t. books	Henesort	
sinking; relief stamping; and engraving name plates, labels,	18			864 176	Signi	Loge and the		
dials, scales, memorial plates, etc.	228	1,286		49	69	276	1,356	
Gilding, blocking, stamping,						Delgare.	aslood	
lettering, etc.	18	92		869 1	3	19	94	
Typesetting; and tin printing	110	1,487		2	28	112	1,515	
Other and unclassified work	60	384		4	12	65	396	
Waste products, other than waste paper and board or scrap metals		£1 000 E0			£ 000 7	£'000 86		
Total principal products	NET .	103,990		ees.s 1	.1,196	11:	5,186	
DS 38486/1							This sax Art	

B. Printers, Bookbinders, etc. (contd.) TABLE 23(i) (contd.)

1-16	Englan	d and Wales	Scot	land	Great	Britain
	Quantity	Value	Quantity	Value	Quantity	Value
	Million	£'000	Million	£'000	Million	£'000
Other output	estali-	England and				TB*IT
Newspapers, magazines, reviews, trade journals and similar periodicals		50.13				no Tedronica
Printed and published	52.1	1,079(b) 979	6.3	105 (b) 94	58.4	1,184(b) 1,073
Printed for other United Kingdom commercial publishers	••	4,097	ade	287	and beneglides	4,383
Boxes and cartons of paper and cardboard	Th.cwts.	(0)	Th.cwts.	(elsolocine)	Th.cwts.	alamuot
Rigid boxes (including rigid boxes delivered in the flat, and fround boxes)	32.7	214 164	bean	25	32.7	214 189
Cartons	79.3	505 447	5.1	33 54	84.4	538 500
Fibre-board packing cases	••	(c)	••	(c)	14.2	48 48
Paper bags	••	(c)	•• (2	(c) {	85.2	571 211
Envelopes	32.6	314 378	4.6	49 340	37.2	363 719
Notepaper and pads	16.6	234 327	4.3	42 24	20.8	277 350
Boxed stationery and compendiums	0.9	10 37	0.1 mia bas ala	23	1.0	11 61
Jam pot covers and discs, bottle caps, milk discs, etc.	revbs 10	(c)	pa anni'i 160 Cotl*id,	(c)	tion relation	164
Counter check books, continuous invoice forms and the like	7.9	104 369	}	- {	7.9	104 369
Loose leaf binders	8.1	168 261	0.2	15 11	8.3	183 273
Other and unclassified manufactures of paper or cardboard	. o t e	2,321	, en ed mina	145		2,466
Metal manufactures (including rubber stamps)	••	105		2	T) (contd.	107
Other goods sold and work done	SOLEN	286		76		361
Waste products sold						B. C. Branch
Paper and board		277		. 28	est out	305
Scrap metal	•••	29	••		ariamojana r	29
Total value of sales and work done by printers, bookbinders, etc.		117,596	J.	12,691		130,287

(a) For output of small firms see Table 23(11).
(b) Including net charges for advertisements. The total amounts of advertisement revenue recorded were as follows:-

Puo 1.	ishers (non-princing illins	ri inters,	Doore mae	10, 000.
	Great Britain	England and Wales	Scotland	Great Britain
trade tempole and	£'000	£'000	£'000	£'000
Newspapers, magazines, reviews, trade journals and similar periodicals Other classes of published matter	176 331	546 639	76 5	622 644

⁽c) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

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Sales and work done in the trade Small firms

A. Publishers (non-printing firms)

TABLE 23 (11)

ODDIES DESCRIPTION ODDIES DESCRIPTION DE	TREATE SOLD STATE OF THE PARTY	A SECURICAL PROPERTY.	
35/000196 1	England and Wales	Scotland	Great Britain
To put the same of	£1000	£'000	£' 000
Principal products			segiosicals.
Printed books (a)	2,379	113	2,492
All other published matter (excluding newspapers, magazines, reviews, trade	4,097		Printed for other
journals and similar periodicals)	(b)	(b) 19939 1	257
Royalties received for reproduction rights, etc., or from editions printed and/or published overseas	(b)	(b)	14
Total principal products	2,648	116	2,763
Other output	(9)		anihord based-crisis
Newspapers, magazines, reviews, trade journals and similar periodicals (a)	140	7	147
Other work done or goods made	83	1 1	84
Total	2,871	123	2,994

(a) Including advertisement revenue amounting to £76,000 for printed books and £42,000 for newspapers, magazines, reviews, trade journals and similar periodicals. Owing to the risk of disclosure of information relating to individual firms separate figures of advertisement revenue cannot be given for England and Wales and for Scotland.

(b) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.

B. Printers, Bookbinders, etc.

TABLE 23 (ii) (contd.)

	England and Wales	Scotland	Great Britain
A STATE OF THE STA	£1000	£'000	£!000
Principal products			Paper and board
Printing for customers	8,036	532	8,568
Other work done or goods made (except newspapers, magazines, journals, etc.)	1,616	125	1,742
Total principal products	9,652	657	10,309
Other output	Positioners :		
Newspapers, magazines, journals, etc.	saute 40:		578
Sales revenue	80	6	86
Advertisement revenue	46	9	55
Total	9,777	672	10,449

Purchased materials and fuel

Larger establishments (a)

A. Publishers (non-printing firms)

TABLE 24 (1)

-	estanta E saaro	Engla	and	Scotla	nd	Great B	ritain
	2000 110 000 000	Quantity	Cost	Quantity	Cost	Quantity	Cost
	. consideration	Th.cwts.	£1000	Th. cwts.	£'000	Th.cwts.	٤١٥٥٥
M	nterials					(lastros) wil	
	Paper for printing work	450.2	1,917	14.3	60	464.5	1,977
	Strawboard, cardboard, millboard or fibre-board (except packing materials)		(b)		(b) {	1.7	7 7
						Th.sq.yds.	
	Bookbinders' cloth (including leather cloth)		(b)		(b)	401	45
	Type moulds (plastic or papier mache) and duplicate plates		(b)	••	(b)		41
	Process blocks	1	183	••	9	••	193
	Loose printed sheets or bound books imported for publication		456	-	-	Th.cwts.	456
	Packing materials						
	Paper	16.1	28	-	- {	16.1	28 8
	Other	,	65	190 S	1		66
	All other purchased materials	•(1.0)	201	on amily (** more	4	of the fine	205
	TOUTHS SERVICE CANADAR OF	Th. tons				Th. tons	
H	uel and electricity			SAT REAL ENGINE OF		4444	
	Coal	0.5	2	-	-	0.5	2
	Coke	1.0	4	-	-	1.0	4
	Large teat Hereign	Th.B.T.U. (kW.hrs.)		Th.B.T.U. (kW.hrs.)		Th.B.T.U. (kW.hrs.)	
	Electricity purchased (c)						
	From public supply	1,361	15 4	27	- {	1,388	15
	From other sources	-	-	-	-)	- 4	-
	Electricity obtained from other works under the same cwnership		- - -	- ,		-	10.03
	bound to the temporary.						

A. Publishers (non-printing firms) (contd.)

TABLE 24 (i) (contd.)

1,000 21 (1) (00,000)											
	Engla	nd	Scotl	and	Great E	Britain					
1007 VACULEUR 7801	Quantity	Cost	Quantity	Cost	Quantity	Cost					
	Th. galls.	£1000	Th.galls.	£'000	Th. galls.	\$1000					
Fuel and electricity (contd.)						a mareiro					
Motor spirit (petrol) and derv. fuel					WEOW POLIS	TO TO TERM					
Used for road vehicles	49	5	2	-	52	5					
Used for other power purposes	_	_	_	_	_						
Other oil fuel (including creosote/pitch mixtures)	49	2	_	_	49	2					
	Th. therms		Th. therms		Th. therms						
Gas purchased					•						
From public supply	92 Th.cu.ft. 314	5	Th.cu.ft.	_	94 Th.cu.ft. 314	5					
From other sources	-	_	_	_	not bezroomi	entrant indicate					
Gas obtained from other works under the same ownership	_		_	<u> </u>		_					
All other purchased fuel	••	1	••	_	••	1					
Total		2,981		91		3,072					

(a) For materials and fuel purchased by small firms see Table 24(11).
 (b) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given
 (c) No electricity generated in the same works was recorded

TABLE 24(i) (contd.)

Purchased materials and fuel Larger establishments, (a)

B. Printers, Bookbinders, etc.

Jaco Jakatamas Jaco	England ar	nd Wales	Scotland		Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
	Th.cwts.	£'000	Th.cwts.	£1000	Th.cwts.	£1000
Materials					all	data enteres
Newsprint	87.6	206 24	4.3	10 3	92.0	216 27
Stationery and writing paper purchased for printing	479.0	2,552 417	45.8	240 78	524.8	2,792 495
Other paper for printing work	2,189.3	10,984 2,267	197.6	917 206	2,386.8	11,900 2,472
Other paper (except packing materials)	276.3	1,290	29.2	144	305.5	1,434 354
Strawboard, cardboard, millboard or fibre- board (except packing materials)	647.6	1,676 348	92.3	189 40	739.9	1,865 388
Printers' ink	59.6	1,274 317	4.8	131 18	64.4	1,405 335
S. Driblingos and	Th.sq.yds.	- 558 . 6	Th. sq. yds.		Th.sq.yds.	inc alter and
Bookbinders' cloth (including leather cloth)	7,647	917 420	2,108	236 96	9,756	1,153 516
Type moulds (plastic or papier-mache) and duplicate plates		70	Siv	6		77
Process blocks		871	345	126	8661	997
Type	71	254	200.0	15	sathuisel) (seasan in A	269
ement and	Th.cwts.		Th.cwts.		Th.cwts.	ecentring, usp
Type metal	60.1	427 87	3.2	25 8	63.3	452 95
Copper and zinc sheets and plates	17.8	206 226	1.6	11 8	19.4	217 234
Loose leaf metals		.74	••	9	••	82
Wire	5.9	26 14	1.0	3 2	6.9	29 15
Glue	34.2	172 36	5.7	27 21	40.0	200 57
Other bookbinding materials	8	529	34,50	55		584
Photographic materials		389	••	47		436
Block mounting wood	a amit i.u.	(p)	T ees amil ilor	(0)	spo feth are all	71
Loose printed sheets or bound books imported for publication	al beaughoo	(b)	D. A. S. C.	(b)	S ogs 150 cg	118
DS 30406/1						1 (881-95), (S)

Small firms

B. Printers, Bookbinders, etc. (contd.)

TABLE 24(i)(contd.)

### Materials (contd.) Packing materials Paper	TABLE 27(1)(Contd.)									
Materials (contd.) Packing materials Paper	Great Britain			Scotland			England and Wales			
Materials (contd.) Packing materials Paper Other All other purchased materials Coll and electricity Th. tons Th. tons Coll and electricity Th. tons Coll and electricity Th. tons Coll and electricity Th. tons Th. tons Th. tons Th. tons Coll and electricity Th. tons Coll and electricity Th. tons T	ost	Cost	Quantity	Cost		Quantity	Cost	Quantity		district Course
Packing materials Paper (43.5 135 57 11.7 27 4 56.1 11.7 282 1.7 282 1.7 282 1.7 282 1.7 283 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 2.100 2.3 1.7 1.7 2.100 2.3 1.7 1.7 1.7 2.100 2.3 1.7	00	£'000	Th. cwts.	2'000	£	Th. cwts.	£'000	Th. cwts.		deod extracts
Paper								3 3 3 3 3 3 3 3	odol	Materials (contd.)
Other Other Other All other purchased materials 3,076 287 3,3 Unclassified materials 3,191 665 3,8 Fuel and electricity Th. tons Coal Coke All Other purchased (c) Electricity purchased (c) From public supply From other sources Electricity obtained from other works under the same ownership Motor spirit (petrol) and derv. fuel Used for road vehicles Used for other power purposes Th. tons Th.										Packing materials
All other purchased materials Unclassified materials Unclassified materials 3,191 685 3,8 Fuel and electricity Th. tons Coal 35.6 112 8.0 25 43.6 1 Coke 40.9 154 2.4 8 43.2 1 Electricity purchased (c) Th.E.T.U. (kW.hrs.) From public supply 94,775 612 9,983 51 104,758 6 Electricity obtained from other sources 966 6 966 Electricity obtained from other works under the same ownership Motor spirit (petrol) and derv. fuel Used for road vehicles Used for road vehicles Used for tother power purposes Other oil fuel (including creosote/pitch mixtures) Gas purchased Th. therms	162 61								}	Paper
### ##################################	311	311		28			282		31	Other
Coal 35.6 112 8.0 25 43.6 1 Coke 40.9 154 2.4 8 43.2 1 Electricity purchased (c) Th. B.T.U. (kW.hrs.) Th. B.T.U. (kW.hrs.) From public supply 94,775 612 9,983 51 104,758 6 From other sources 966 6 - 966 Electricity obtained from other works under the same ownership 1,501 9 - 1,501 Motor spirit (petrol) and derv. fuel Used for orad vehicles 7.8 24 17 3 - 345 Other oil fuel (including creosote/pitch mixtures) 2,083 79 17 1 2,100 Gas purchased Th. thems Th. thems Th. thems Th. thems Th. cu. ft. 33,728 17 cu. ft. 11,060 2 17 cu. ft. 11,060 2 17 cu. ft. 1,441 From other sources (b) (b) (c) (b) {Th. thems Th. the Th. Th. thems Th. them	334	3, 334	aciotaw bal				3,076	••		
Coal Coke Coke 40.9 154 2.4 8 43.2 1 Electricity purchased (c) Th.B.T.U. (kW.hrs.) From public supply From other sources 966 6 6 - 966 Electricity obtained from other works under the same ownership And derv. fuel Used for road vehicles Used for other power purposes Used for other power purposes The first power purpose purposes The first power purpose pur	856	3,856		665			3, 191			Unclassified materials
Coke		dedic as	Th. tons			Th. tons		Th. tons		Fuel and electricity
Electricity purchased (c) Th. E. T. U. (kW.hrs.) From public supply 94,775 612 9,983 51 104,758 6 Electricity obtained from other works under the same ownership Motor spirit (petrol) and derv. fuel Used for road vehicles Used for other power purposes Other oil fuel (including creosote/pitch mixtures) Gas purchased From public supply From other sources Th. E. T. U. (kW.hrs.) Th. B. T. U. (kW.hrs.) The B. T. U. (kW.hrs.) The B. T. U. (kW.hrs.) Th. B. T. U. (kW.hrs.) The B. T. U. (kW.hrs.) Th. Salis Th. U. (t. T. T. U. (t. T. T. T. U. T. T. T. T. U. T.	136	136	43.6	25		. 8.0	112	35.6		Coal
From public supply	162	162	43.2	8		2.4	154	40.9		Coke
From other sources	. Strawi	arborks brackt								Electricity purchased (c)
Electricity obtained from other works under the same ownership Motor spirit (petrol) and derv. fuel Used for road vehicles Used for other power purposes Other oil fuel (including creosote/pitch mixtures) Gas purchased From public supply From other sources I,501 9 - 1,501 Th. galls. Th. galls. 74 8 42 5 755 74 42 5 755 74 755 755 755 755 765 765 765 775 775	663	663	104,758	51		9,983	612	94,775		From public supply
### Prom other works under the same ownership 1,501	6	6	966	- 1			6	966		From other sources
Motor spirit (petrol) and derv. fuel Th. galls. Th. galls. <td>9</td> <td>81931</td> <td>1.501</td> <td></td> <td></td> <td></td> <td>9</td> <td></td> <td></td> <td>from other works under</td>	9	81931	1.501				9			from other works under
Used for road vehicles Used for other power purposes Used for other power purposes 342 17 3 - 345 Other oil fuel (including creosote/pitch mixtures) Gas purchased Th. therms Th. therms Th. therms Th. therms Th. therms Th. cu.ft. 33,728 9 11,060 2 71,060 Th. therms Th. therms Th. therms Th. therms Th. cu.ft. 44,788 Th. cu.ft. 11,441 Th. cu.ft. 11,441	fexeca.		010531							Motor spirit (petrol)
Vehicles		(1110								
power purposes 342 17 3 - 345 Other oil fuel (including creosote/pitch mixtures) 2,083 79 17 1 2,100 Gas purchased Th. therms Th. therms Th. therms Th. therms From public supply 3,421 Th. cu.ft. 168 Th. cu.ft. 307 Th. cu.ft. 13 Th. cu.ft. 3,728 Th. cu.ft. 44,788 Th. cu.ft. 44,788 Th. cu.ft. 23 Th. cu.ft. 1,441	7 8			5 {		42	8		{	
Creosote/pitch mixtures 2,083 79 17 1 2,100	17	17	345			3		342		
From public supply \[\begin{array}{cccccccccccccccccccccccccccccccccccc	80	80	2,100	1 .		17	79	2,083		Other oil fuel (including creosote/pitch mixtures)
From public supply Th. cu. ft. 33,728 9 30 Th. cu. ft. 11,060 2 3 Th. therms 23 Th. therms 23 Th. cu. ft. 44,788 Th. therms 1,441			Th. therms			Th. therms		Th. therms		Gas purchased
From other sources (b) (b) { Th. therms 23 Th. cu. ft. 1,441	10		Th. cu. ft. 44,788	2		Th. cu. ft. 11,060	9.	Th. cu. ft. 33,728	{	From public supply
From other sources (b) {	34	34		. 3			30			200
1, 441	1	200310 1	23	(b) ((2)		0	
	Loose	r leaf e-		(0) {			(0)			From other sources
					1.			5.1	. 8	Gas obtained from other
works under the same ownership 1	1	1		-		-21	1		3	works under the same ownership
All other purchased 22 5	27	27	•	5		3,28	22	. 7.3	18	
Total 34,529 3,897 38,4	124	38,424	SUSDA	5,897	3	7.84	34, 529		88:	Total

(a) For materials and fuel purchased by small firms see Table 24(11).
 (b) Owing to the risk of disclosure of information relating to individual firms separate figures cannot be given.
 (c) The total quantity of electricity consumed in England and Wales was 104,403,000 B.T. units including 7,161,000 generated in the same works. The total quantity of electricity consumed in Scotland was 10,103,000 B.T. units including 120,000 generated in the same works.

TABLE 24(11)

TABLE 27(11)						
	England ar	England and Wales		nd	Great Britain	
	Quantity	Cost	Quantity	Cost	Quantity	Cost
Paper for printing	Th.cwts.	£!000	Th.cwts.	£' 000	Th. cwts.	£'000
A. Publishers (non- printing firms)	46.7	232	3. 5	18	50.2	251
B. Printers, book- binders, etc.	271.2	1,958	16.6	122	287.8	2,080
All other purchased materials, fuel and electricity						ERLEN TO
A. Publishers (non- printing firms)		123	022.5	3		125
B. Printers, book- binders, etc.	••	816		54	••	870
Total		15	85554Si 44			esa 11a
A. Publishers (non- printing firms)		355		21		376
B. Printers, book- binders, etc.		2,774		176		2,950

Employment and remuneration

Larger establishments (a)

Al Publishers (non-printing firms)

PRINTING AND PUBLISHING, BCOKBINDING, ENGRAVING, ETC. COUNTRY TABLES

10/K/43

Employment and remuneration Larger establishments (a)

B. Printers, Bookbinders, etc.

Private firms (b)

TABLE 25(i)

				7			-		-	
	England				Scotland		Great Britain			
183 S.C	Average number of operatives	Admini- strative, technical and clerical employees (b)	Total	Average number of operatives	Admini- strative, technical and clerical employees (b)	Total	Average number of operatives	Admini- strative, technical and clerical employees (b)	Total	
Males							The basis	eriala, iud otricity	isia Isa	
Under 18	55	103	158	3	3	6	58	106	164	
All ages	958	2,372	3,330	32	57	89	990	2,429	3,419	
Females							- Hamile Mand	Printers		
Under 18	38	341	379	1 1 -	4	4	38	345	383	
All ages	352	2,274	2,626	15	38	53	.367	2,312	2,679	
Total								Tening		
Under 18	93	444	537	3	7	10	96	451	547	
All ages	1,310	4,646 (c)	5,956 (c)(d)	47	95 (c)	142 (c) (d)	1,357	4,741 (c)	6,098 (c)(d)	
Total remuneration	£'000 353	£'000 2,129	£'000 2,482	£. 000 10	£1000 53	£1000 63	£1000 363	£'000 2,182	£'000 2,545	

For employment in small firms see Table 25(11). Number at September 25, 1948.

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There were, in addition, 13 working proprietors (12 males and 1 female), all in England.

The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £42,000; £41,000 for England, and £1,000 for Scotland.

In addition to the employees in the above table non-printing publishers in this trade employed outworkers whose numbers and remuneration are set out below.

	Average numb	Total amount paid to		
	Males	Females	Total	outworkers
				£1000
England	3	45	48	5
Scotland		-		TO THE STREET OF THE STREET
Great Britain	3	45	48	5

TABLE 25(i) (contd.)

England and Walon Scatland Great Britain										
	England and Wales			S	cotland		dreat britain			
	Average number of operatives	Admini- strative, technical and clerical employees (°)	Total.	Average number of operatives	Admini- strative, technical and clerical employees (c)	Total	Average number of operatives	Admini strative, technical and clerical employees (c)	Total	
Males										
Under 18	7,319	535	7,854	785	75	860	8,104	610	8,714	
All ages	72,266	13,298	85,564	6,430	1,558	7,988	78,696	14,856	93,552	
Females					tinia jau			um er er		
Under 18	9,137	1,660	10,797	2,293	340	2,633	11,430	2,000	13,430	
All ages	44,998	8,635	53,633	7,906	1,764	9,670	52,904	10,399	63,303	
Total						;		6.3	UBAT	
Under 18	16,456	2,195	18,651	3,078	415	3,493	19,534	2,610	22,144	
All ages	117,264	21,933 (d)	139,197 (d) (e)	14,336	3,322 (d)	17,658 (d)(e)	131,600	25,255 (d)	156,855 (d)(e)	
Total remuneration	£'000 32,331	&'000 9,844	&'000 42,175	£'000 3,286	£'000 1,379	£'000 4,664		£'000 11,223	£'000 46,840	

(a) For employment in small firms see Table 25(ii).
(b) For Government Departments see Table 15(ii). There were no larger Government establishments in Scotland or Wales in the register for this trade.
(c) Number at September 25, 1948.
(d) There were, in addition, 493 working proprietors (449 males and 44 females) in Great Britain; 391 males and 37 females in England and Wales, and 58 males and 7 females in Scotland.
(e) The employers' share of contributions to all National Insurance Schemes payable during the year in respect of these workers amounted to a total of £1,192,000; £1,064,000 for England and Wales, and £127,000 for Scotland.

In addition to the employees in the above table the private firms in this trade (other than non-printing publishers) employed outworkers whose numbers and remuneration are set out below.

	Average num	ber of outworkers	Total amount paid to outworkers	
	Males	Males Females		
	PARTITION OF THE PROPERTY OF T			£! 000
England and Wales	56	895	951	72
Scotland	3	2	5	
Great Britain	59	897	956	72

PAPER AND PRINTING COUNTRY TABLES

Employment (a) Small firms

TABLE 25(ii)

	England a	nd Wales	Scot	Land	Great Britain		
	A. Publishers B. Pr (non-printing firms)		A. Publishers (non-printing firms)	B. Printers, Bookbinders etc.	A. Publishers (nen-printing firms)	B. Printers, BOokbinders etc.	
Males Under 18 All ages Females	19	1,952	2	106	21	2,058	
	583	11,914	50	834	633	12,748	
Under 18	37	673	7	98	44	771	
All ages	383	3,474	21	414		3,888	
Total							
Under 18	56	2, 625	9	204	65	2,829	
All ages	966	15, 388	71	1,248	1,037	16,636	

(a) Average number employed, including working proprietors.

Monthly index of employment of operatives: Larger establishments (average employment in 1948 = 100)

TABLE 26

	A. Publishe	ers (non-printi	ng firms)	B. Printers	B. Printers, Bookbinders, etc. Monthly index (a)				
Month	Mor	nthly index (a)	668,30 / Pet.	Month					
00013 95515 07	England	Scotland	Great Britain	England and Wales	Scotland	Great Britain			
1948	1400	15 1848 x 2 1 1 1			Care	and dear Commission			
January	99.2	101.1	99.3	99.3	100.7	99.5			
February	99.7	101.1	99.8	99.4	99.9	99.5			
March	100.5	97.8	100.4	99.4	99.5	99.4			
April	101.4	94.4	101.0	99.9	99.7	99.9			
May	101.2	94.4	100.9	99.5	99.5	99.5			
June	98.9	97.8	98.9	99.4	98.6	99.3			
July	99.4	97.8	99.3	98.7	99.7	98.9			
August	99.6	101.1	99.6	100.3	100.5	100.3			
September	98.9	104.5	99.2	101.0	100.4	100,9			
October	99.9	104.5	100.1	101.2	100.4	101.1			
November	101.0	104.5	101.2	101.2	100.9	101.1			
December	100.2	101.1	100.3	100.7	100.3	100.6			
Percentage employ- ment in this trade covered by the	1	6,966	768 48	762 45	maths to 4				
index	46.6	63.8	47.2	38.2	48.4	39.3			

(a) The index numbers are calculated from the number of operatives employed in one week in each month returned by larger establishments that made returns for the calendar year 1948.

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